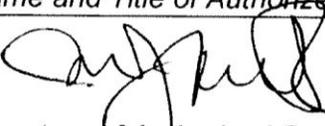


**Borough of State College
2014 Consolidated Annual Performance
And Evaluation Report (CAPER)**

Report Period: January 1, 2014 December 31, 2014	Name and Address of Grantee: Borough of State College 243 South Allen Street State College, PA 16823
Grant: \$509,063.00 CDBG \$403,439.00 HOME	

The grantee's authorized representative certifies that:

- a. To the best of his/her knowledge and belief the data in this report was true and correct as of the date of the report.
- b. The records described in 24 CFR 570.506 and 24 CFR 92.508 are being maintained and will be made available upon request.
- c. Activities have been carried out in compliance with the certifications submitted with the application, and future activities will be carried out in compliance with the certifications.

Thomas J. Fountaine, II Borough Manager <i>Name and Title of Authorized Representative</i>	814-234-7110 <i>Telephone</i>
 <i>Signature of Authorized Representative</i>	3/30/2015 <i>Date</i>



DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
OPPORTUNITY

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I. Executive Summary

In accordance with 24 Code of Federal Regulations (CFR) 91.520, the Borough of State College (Borough) has reviewed the progress made during the 2014 program year in carrying out the strategic plan set out in the Borough's 2010-2014 Consolidated Plan (CP) and the annual objectives of the 2014 Consolidated Annual Action Plan (Action Plan). The Borough's Consolidated Annual Performance and Evaluation Report (CAPER) for the program year 2014 includes a description of the resources available, the distribution of the resources, and activities undertaken to achieve priority goals. It also provides an evaluation of the Borough's accomplishments including a comparison of proposed versus actual outcomes.

A. Summary of Resources and Distribution of Funds

Resources

The Borough of State College (the Borough) received an allocation of \$509,063 in Community Development Block Grant (CDBG) entitlement funds and \$403,439 in HOME Investment Partnerships Program (HOME) funds in 2014.

The CDBG Financial Summary (PR26, page 73) shows that \$888,747 in CDBG funding was remaining at the end of 2013. Adding the 2014 allocation of \$509,063.00 plus program income amounting to \$2,409.47 made a total of \$1,400,219.47 available for use during 2014. The actual amount expended was \$736,123.20, leaving an unexpended balance of \$664,096.27.

The Status of HOME Grants (PR27, page 118) shows that \$472,465.58 in HOME funding was remaining at the end of 2013. The 2014 allocation was \$403,439.00. In addition, program income totaling \$37,211.92 was received, making a total of \$913,116.50 in HOME funding available. The total amount expended was \$341,836.89, leaving a balance of \$571,279.61.

In 2014, the Borough also had available \$11,079 in FY2012 Supportive Services Only (SSO) funding from the Supportive Housing Program (SHP) through the PA Regional Homeless Assistance Process (McKinney-Vento Continuum of Care funds) to provide support services to homeless persons who have chronic mental health issues including individuals who are chronically homeless through the Local Shelter Support Initiative Project. A total of \$9,729 of this funding was expended in 2014. The Borough successfully applied for \$6,720 (a 1-year allocation) in FY2013 SSO funding to continue this project.

Geographic Distribution of Expenditures

The Borough did not concentrate funding in any target areas during the 2014 program year.

The geographic location of public facility projects that are included in the Borough's Capital Improvement Program (CIP) are determined by reviewing the Low-Mod Areas Map of the Borough and selecting projects that are located in fundable census tracts. The projects the Borough selects in the low/mod areas are those projects that will upgrade the most deteriorated infrastructure or add infrastructure where none exists (e.g., street lights on previously un- or under-lit streets). The locations of the public facility projects funded during the 2014 program year are shown on both the Low-Mod Areas Map (Attachment B, page 65) and Minority Concentration Map (Attachment C, page 66).

For public services projects, the geographic location is determined by the location of the facility that provides the service.

The Borough and Community Housing Development Organization (CHDO) first-time homebuyer (FTHB) programs as well as the Borough's Owner-Occupied Rehab Program are all Borough-wide programs. There are no targeted neighborhoods for any of these housing programs.

The location of each project is described in the Progress in Meeting Objectives & Goals section for each individual project (beginning on page 4). For any activities for which the Borough has not yet decided on a specific location, such as when the Borough is allocating funds for homebuyer or rehab programs, the

description identifies who may apply, the process by which the Borough expects to select who will receive the assistance (selection criteria), and how much and under what terms the assistance will be provided.

B. Activities to Meet Specific Annual Objectives

Below is a brief overview of activities undertaken during the 2014 program year to address the priority needs identified in the 2010-2014 CP and annual objectives of the 2014 Action Plan. A list of the activities including proposed versus actual outcomes is provided in the Summary of Specific Objectives (Table 1C/2C/3A, beginning on page 56).

1. Housing

To address the obstacles to affordable housing for extremely low, low, and moderate-income Borough residents in 2014, CDBG funds were available to continue the Borough's FTHB Program (Low-Income) and HOME funds were used to continue the CHDOs' FTHB Programs. Local General Revenue funds were used to continue the Borough's FTHB Program (Middle-Income). Additionally, CDBG funds were used to continue the Borough's Owner-Occupied Rehab Program, and CDBG funds were used for the Kemmerer Road Mixed-Income Rental Project. Throughout 2014, the Borough has been an active participant with the Centre County Affordable Housing Coalition (CCAHC), whose mission is to ensure that all residents, especially low-income residents, have access to affordable housing.

2. Homeless

To address the underserved needs of the homeless and homeless special needs populations, the Borough participates in the Continuum of Care (CoC) approach to combat homelessness. The Borough also continues to support the local emergency shelter programs by providing CDBG public service funding to agencies that provide local shelter, transitional housing, and supportive services to homeless individuals and families.

3. Special Needs Populations

To address the underserved needs of the special needs populations, the Borough continues to be active participants with the CCAHC. One of the goals of the CCAHC is to promote decent, safe, affordable and accessible housing for all residents, especially persons with special needs. Also, CDBG public service funding was allocated to House of Care (HOC) which provides personal care assistance to clients who are usually terminally ill and/or no longer able to live alone.

4. Non-Housing Community Development

To address the non-housing Community Development needs, the Borough allocated CDBG funds to fund a suitable infrastructure project identified in the Borough's CIP.

II. Performance Measurement System

The Borough of State College has enhanced its performance measurement system to comply with the U.S. Department of Housing and Urban Development (HUD) Office of Community Planning and Development (CPD) Notice 03-09. Each activity description in the 5-year CP and in the Annual Action Plan includes a quantifiable performance measure used to demonstrate the effectiveness of the activity in achieving the stated Goal. Actual outcomes accomplished are reported in the annual CAPER. Accomplishments for each activity are measured against the Performance Indicator and Projected Performance. Following is a brief description of the system components.

Long-term (multi-year) goals/objectives:

The long-term goals and objectives are described in the 5-year Strategic Plan portion of the CP as the Goal for each project/program.

Short-term (annual) goals/objectives:

The short-term (annual) goals/objectives are laid out in the Annual Action Plan as the Goal for each project/program.

Expected units of accomplishments upon completion of project/activity:

The expected units of accomplishments upon completion of the project/program are identified in both the CP and the Annual Action Plan as the Goal. This quantifiable output is then compared with the actual units of accomplishment upon completion of project/program in the CAPER.

Actual units of accomplishment upon completion of project/activity:

The actual units of accomplishments upon completion of the project/program are identified in the CAPER as Actual Results. This is a quantifiable output that is compared to the expected units of accomplishments.

Aggregation of actual units of program year accomplishments to short-term and long-term numeric goals/objectives:

The CAPER for each year includes a table that provides information for each project/program identified in the 5-year CP. This chart shows outcomes for the year and will be modified as necessary to reflect changes in the Borough’s objectives for the year identified in the corresponding Annual Action Plan.

III. Progress in Meeting Objectives Outlined in the Borough of State College’s 5-Year Strategic Plan and Annual Action Plan

A. Use of Annual CPD Formula Grant Funds

Following is how the annual CPD formula grant funds (CDBG & HOME funds) were allocated to attain the goals and objectives in the 2010-2014 CP and 2014 Action Plan.

1. Community Development Block Grant Summary

Following is how CDBG entitlement funds were allocated in 2014:

Expenditures

Administration and Planning		\$101,812.60
Human/Public Services		\$ 76,359.00
Centre County Women’s Resource Center	\$ 29,815.00	
Housing Transitions, Inc.	\$ 17,149.00	
House of Care, Inc.	\$ 14,556.00	
Burrowes Street Youth Haven	\$ 9,565.00	
Stepping Stone Transitional Living Program	\$ 5,274.00	
Public Facilities and Improvements		\$261,545.00
Pugh St. Streetscape Project and Beaver Ave./Locust Ln. Intersection Improvements	\$261,545.00*	
Total Expenditures		\$439,716.00
Contingency		<u>\$ 82,204.79</u>
Total Expenditures and Contingency		\$521,921.39

Revenues

2014 Fiscal Year CDBG Allocation	\$509,063.00
2013 Funds to be Reprogrammed	<u>\$ 12,858.39</u>
Total Revenues	\$521,921.39

*includes project delivery costs for environmental review, labor compliance and legal services

2013 CDBG Funds Reprogrammed

A. 2013 Contingency	\$ 12,858.39
Total Reprogrammed CDBG Funds	\$ 12,858.39

2. HOME Investment Partnerships Program Summary

Following is how HOME funds were allocated in 2014:

Expenditures

Administration and Planning		\$ 40,343.90
Homebuyer Program		\$342,923.15
THF CHDO Homebuyer Program	\$171,461.58	
SCCLT CHDO Homebuyer Program	\$171,461.58	
CHDO (SCCLT) Operating Support		<u>\$ 20,171.95</u>
Total Expenditures		\$403,439.00

Revenues

2014 Fiscal Year HOME Allocation		\$403,439.00
Total Revenues		\$403,439.00

B. Progress in Meeting Objectives & Goals

A summary of the activities and proposed versus actual outcomes is provided in the Summary of Specific Objectives (Table 1C/2C/3A, page 56). Below is an overview of accomplishments in addressing the specific objectives identified in the strategic plan portion of the 2010-2014 CP and annual objectives of the 2014 Action Plan. If applicable, included in the annual performance portion for each activity is an explanation why progress was not made towards meeting the objectives and goals.

1. Specific Housing Objectives

Following are the accomplishments in addressing the priority needs of extremely low, low, moderate, and middle-income homeowners with a cost burden and/or substandard housing condition:

Number/Name:	H1014-DH1.1 / Owner-Occupied Rehab Program
Project Location:	Borough-Wide
Outcome/Objective:	Decent Housing/Increased Availability (DH-1)
Proposed Accomplishment:	Address the needs of homeowners making ≤80% of the Area Median Income (AMI)
Use of Funds:	This program may serve both existing qualified homeowners in the Borough, or families who have purchased a home through the Borough or CHDO FTHB programs, as long as they remain income qualified. This activity will improve living conditions for community members who lack resources for conventional home improvement financing. It will also increase the supply of decent, safe and sanitary housing to lower-income residents, create and preserves long-term home ownership for current and future generations of low-income homeowners, preserve older homes and stabilize residential neighborhoods. The 2010 Centre Region Building Safety and Property Maintenance Code adopted by the Borough applies to this program. After all code deficiencies are addressed, the following items are assessed for consideration: energy efficiency; handicapped

barrier removal; alterations which alleviate overcrowding; and “incipient improvements” components that are not necessarily deemed a code deficiency, but if not replaced or repaired in the near future, have a high probability of failing. Most of the cost of rehab is expended on incipient improvements.

The Borough will provide up to \$20,000, as a no-interest loan, which will be forgiven if the property is not sold or transferred for at least 8 years after the rehabilitation is completed. The Borough also provides up to \$10,000 in a grant to complete lead mitigation. The property must remain the applicant’s primary residence during this time. If the property is sold, or is no longer the owner’s primary residence in the first 3 years after rehab is completed, 100% repayment is required. Starting in year 4, 20% of the loan will be forgiven each year. The Borough will enforce repayment by recording of a lien against the property. In consideration of the loan, the homeowner agrees to grant the Borough a Right of First Refusal during the term of the loan. This stipulation will give the Borough the opportunity to acquire any HOME- or CDBG-assisted property in order to increase the number of affordable homes in the Borough for new low and moderate-income homeowners.

Allocation: \$223,451.10 previous years’ CDBG funding available
Performance Indicator: Number of households making ≤80% of AMI assisted where code violations have been eliminated
Goal: Assist 1 household* making ≤80% of AMI (*could include single person families)

Annual Performance

In 2014, through the Borough’s Owner-Occupied Rehab Program, improvements to reduce energy costs and to bring units to International Code Council’s (ICC) Property Maintenance and Electrical Code standards were completed on the homes of 1 homeowner making ≤80% of AMI. This meets the 2014 goal of assisting 1 household making ≤80% of AMI. The goal in the 2010-2014 CP was to assist 3 households annually. When preparing the 2014 Action Plan it was determined that this would not be possible in 2014 and the annual goal was amended to 1. At the end of 2014, 1 rehab project was in progress being 90% complete. Despite additional marketing for the program, no new applications were received. The Borough is considering reallocating some of the available funding to other projects in 2015.

In 2014, 1 rehab was completed and 1 remains in progress. A total of thirty (30) homeowner households have received assistance since the program’s inception in 2001; this total includes the 1 in progress.

A total of \$19,351.22 in CDBG funding plus \$2,168.53 in CDBG program income was expended during 2014. As of December 31, 2014, \$204,099.88 in CDBG funds is available for this activity. No program income was generated through this program in 2014.

Following are the accomplishments in addressing the priority needs of small and large family extremely low, low, and moderate-income renter households with a cost burden (paying more than 30% of their annual income for housing and basic utilities):

Homebuyer Programs

Number / Name: H1014-DH2.1 / First-Time Homebuyer Program (Low-Income)
Project Location: Borough-Wide
Outcome/Objective: Decent Housing/Improved Affordability (DH-2)
Proposed Accomplishment: Address the needs of small* or large family renter households making 60-80% of AMI
Use of Funds: This program was established in 1995. The FTHB Program (Low-Income) offers: homebuyer education and pre- and post-purchase budget counseling provided by Housing Transitions, Inc.; financial assistance provided by the Borough (utilizing federal and local resources); and mortgage financing, at a reduced interest rate from Ameriserv Financial, Jersey Shore State Bank, M&T Bank, National Penn

Bank, Northwest Savings Bank, or Reliance Bank. Financial assistance is available for low and moderate-income households to help with purchasing existing single family home, townhouse, condo or duplex within the Borough. The low and moderate-income households, earning 60-80% of median, receive a mortgage subsidy for the difference between the purchase price of a home and the mortgage amount the buyer qualifies for from the bank. The mortgage assistance is provided as a no-interest, forgiveness loan that must be repaid upon future sale or transfer of the property or when the property is no longer the owner's primary residence. In addition to mortgage assistance, each household receives closing cost assistance. The maximum amount of assistance is the lesser of \$50,000 or 45% of the purchase price in mortgage assistance plus closing cost assistance. Beginning January 1, 2005, the Borough instituted a shared equity policy that applies to this program. If the property appreciates, upon the sale of the house, the net proceeds (sales price less transaction costs and payoff of first mortgage) are divided between the homeowner and the Borough based on a proportional scale. The longer the homeowner remains in the home and continues to pay the principal on the loan balance, the larger the share of proceeds the homeowner receives at the time of sale.

Allocation: \$358,084.27 previous years' CDBG funding available
 Performance Indicator: Number of successful homebuyers assisted
 Goal: Assist 1 small* or large renter household making 60-80% of AMI (*could include single person families)

Annual Performance

In 2014, the Borough's FTHB Program (Low-Income) provided down payment and closing cost assistance to 0 households making 60-80% of AMI. This does not meet the 2014 goal of assisting 1 small or large renter households making 60-80% of AMI. The goal in the 2010-2014 CP was to assist 2 households annually. When preparing the 2014 Action Plan it was determined that this would not be possible in 2014 and the annual goal was amended to 1. In addition, the total number of households assisted over the 5-year period was 3, this does not meet the 5-year goal of assisting 9.

During 2014, there were several income-eligible applicants who were progressing through the budget counselling requirements. However, some homebuyers, even with the Borough's subsidy, are finding it difficult to find properties in the Borough's real estate market which are affordable. These homebuyers are often assisted through the State College Land Trust's First-Time Homebuyer Program.

For the period between 1995 through December 31, 2013, 30 low or moderate-income households have purchased homes through this program.

No CDBG funding was expended during 2014. As of December 31, 2014, \$358,084.27 in CDBG funds are available for this activity.

In 2014, \$2,409.47 in CDBG program income was generated through the repayment of closing cost assistance loan by a SCCLT first-time homebuyer, a portion of which has been reallocation for admin and the balance was allocated to the State College Borough Owner-Occupied Rehab Program.

Number / Name: O1014-O1.1 / **First-Time Homebuyer Program (Middle-Income)**
Project Location: Borough-Wide
Outcome/Objective: Decent Housing/Improved Affordability (DH-2)
Proposed Accomplishment: Address the needs of small* or large family renter households making 80+-115% of AMI
Use of Funds: Middle-income households, earning 80+-115%, receive a loan for down payment and closing cost assistance up to the lesser of \$45,000 or 22% of the purchase price of a single family home, townhouse, condo or duplex in the Borough of Sate College. This is also a no-interest deferred loan funded through Borough General Funds. Full repayment to the Borough is required upon future sale or transfer of the

property or when the property is no longer the owner's primary residence. Additional funds are available for repairs.

Beginning January 1, 2005, the Borough instituted a shared equity policy that applies to this program. If the property appreciates, upon the sale of the house, the net proceeds (sales price less transaction costs and payoff of first mortgage) are divided between the homeowner and the Borough based on a proportional scale. The longer the homeowner remains in the home and continues to pay the principal on the loan balance, the larger the share of proceeds the homeowner receives at the time of sale.

Allocation: \$152,611.18 in Borough General Revenue funding available
Performance Indicator: Number of households making 80⁺-115% of AMI assisted
Goal: Assist 1 small* or large renter households making 80⁺-115% of AMI (*could include single person families)

Annual Performance

In 2014, the Borough's FTHB Program (Middle-Income) provided down payment and closing cost assistance as well as funds for repairs to 1 households making 80⁺-115% of AMI. This meets the 2014 goal of assisting 1 small or large renter households making 80⁺-115% of AMI. The goal in the 2010-2014 CP was to assist 2 households annually. When preparing the 2014 Action Plan it was determined that this would not be possible in 2014 and the annual goal was amended to 1.

Since 1995, 22 middle-income households have purchased homes through this program. As of December 31, 2014, 14 households have paid off their loans, and the money has been returned to the program to assist additional homeowners.

As of December 31, 2014, \$144,111.18 is available for this activity.

CHDO Set Aside

As a HOME Program participating jurisdiction, the Borough must set aside a minimum of 15% of its HOME allocation for housing development activities to be owned, developed and/or sponsored by a qualified CHDO. CHDOs are a specific type of local non-profit committed to, and capable of, engaging in the development of affordable housing. There are two CHDOs in the Borough; both are CHDO developers of affordable housing. Temporary Housing Foundation, Inc. (THF) received its CHDO designation in 1996 and the SCCLT received its CHDO designation in 1999. The Borough set aside 85% (based on budget) of its 2014 HOME entitlement grant, \$171,461.58 to both THF and SCCLT, for homeownership activities.

Number/Name: H1014-DH2.2 / SCCLT First-Time Homebuyer Program
Project Location: Borough-wide
Outcome/Objective: Decent Housing/Improved Affordability (DH-2)
Proposed Accomplishment: Address the needs of small* or large family renter households making 50-80% of AMI
Use of Funds: SCCLT is a non-profit organization whose mission is to establish permanently affordable homeownership in the Borough of State College. The Land Trust purchases single- family properties and completes rehabilitation. When rehab is completed, the SCCLT sells only the structure (improvements) to the family. The SCCLT retains title to the land; however, the homeowner is granted full use of the land through a 99-year Ground Lease. The home remains "permanently" affordable because the Ground Lease includes a limited resale pricing formula and the home must be sold to another income eligible homebuyer. The public subsidy is built-in, therefore a future homebuyer can be assisted without expending more public funds and it guarantees properties will remain affordable to future generations of low and moderate-income homebuyers.
Allocation: \$171,461.58 FY2014 HOME funds
\$141,781.70 in previous years' HOME funding
Performance Indicator: Number of successful homebuyers assisted

Goal: Assist 3 small* or large renter households making 50-80% of AMI (*could include single person families)

Annual Performance

In 2014, SCCLT's FTHB Program assisted 3 households making 50-80% of AMI in attaining homeownership. This meets the annual goal, and brings the total number of households assisted over the 5-year period to 17, exceeding the 5-year goal of assisting 14.

From 1998 through December 31, 2014, the SCCLT has acquired, rehabilitated and sold 36 homes, with 16 resales to 51 low to moderate-income first-time homebuyers.

A total of \$221,618.92 in HOME funding was expended during 2014. As of December 31, 2014, \$91,624.36 in HOME funds were available for this activity. Also in 2014, SCCLT generated no HOME proceeds and program income totaling \$6,255.42 from other sources such as lease fees and interest earnings. All HOME proceeds and program income generated by the SCCLT remains with the SCCLT for subsequent projects.

Number/Name: H1014-DH2.3 / THF First-Time Homebuyer Program

Project Location: Borough-wide

Outcome/Objective: Improved Affordability of Decent Housing (DH-2)

Proposed Accomplishment: Address the needs of small* or large family renter households making 50-80% of AMI

Use of Funds: THF acquires existing residential homes, completes rehabilitation and resells properties to income eligible households. The financing for a THF purchase is structured the same as the FTHB Program. A second lien is placed on the property for all mortgage and closing cost assistance.

Beginning January 1, 2005, the Borough of State College instituted a shared equity policy that applies to this program. If the property appreciates, upon the sale of the house, the net proceeds (sales price less transaction costs and payoff of first mortgage) are divided between the homeowner and the Borough based on a proportional scale. The longer the homeowner remains in the home and continues to pay the principal on the loan balance, the larger the share of proceeds the homeowner receives at the time of sale.

Allocation: \$171,461.58 FY2014 HOME funds

\$304,519.30 previous years' HOME funding

Performance Indicator: Number of successful homebuyers assisted

Goal: Assist 2 small* or large renter household making 50-80% of AMI (*could include single person families)

Annual Performance

In 2014, THF's FTHB Program assisted 0 households making 50-80% of AMI in attaining homeownership. This does not meet the annual goal of assisting 2 small or large renter households making 50-80% of AMI. The total number of households assisted over the 5-year period was 3, this does not meet the 5-year goal of assisting 9.

The primary reason for not meeting the 2014 goal were the economic conditions which have made potential first-time homebuyers cautious. Even though interest rates were low and the prices were affordable, the applicants ready to purchase decided to remain renters for the time as they did not want to take the risk of buying. Within the Borough, demand for smaller single-family homes remains strong due to student housing. Additionally the SCCLT had several resales of affordable homes on the market. THF choose not to purchase additional homes earlier in the 2014 year as it was determined that the available resales would satisfy the demand of those on the waiting list for an affordable first-time purchase. With the sale of several of the SCCLT "resales" later in 2014, THF purchased two homes in December of 2014 for rehab and sale to be completed by early to mid 2015.

From 1998 to December 31, 2014, THF has acquired, rehabilitated and sold 27 homes to 23 first-time homebuyers. Three (two low/moderate-income and one middle-income) of the 27 homes were previously part

of the Borough's Homebuyer program, but were resold to qualified buyers through THF. Four of the 27 homes were sold using Borough FTHB Program mortgage and closing cost assistance. To avoid double-counting, these four households have been counted in the Borough's FTHB Program summary.

A total of \$24,837.12 in HOME funding was expended during 2014. As of December 31, 2014, a total of \$451,143.75 in HOME funds was available for this activity. Also in 2014, THF generated no HOME proceeds and no program income. All HOME proceeds and program income generated by THF remains with THF for subsequent projects.

CHDO Operating Support

HOME participating jurisdictions may use 5% of their annual HOME allocation for CHDO operating support. The Borough allocated \$20,171.95 for CHDO Operating Support in FY2014. In 2014, SCCLT expended \$8,340.65 in HOME CHDO Operating Support, and THF expended \$9,572.80 in HOME CHDO Operating Support.

Rental Projects

Number/Name: H1014-DH2.7/Mixed-Income Rental Project (Kemmerer Road Project)
Project Location: 410-426 Kemmerer Road
Outcome: Improved affordability of decent housing (DH-2)
Proposed Accomplishment: Address the needs of small* or large family renter households making $\leq 80\%$ of AMI
Use of Funds: The Kemmerer Road Mixed-Income Rental Project involves the acquisition and rehab of a 9-unit apartment complex by THF. CDBG funds and program income as well as THF proceeds have been used to fund the project. While the existing structure is in good condition, some rehab will be necessary. At least 51% (5) of the 9 units must be rented to low/mod income households, the balance could be market rate. Currently market rate units are necessary to make project cash flow. Affordable rents will be based on 30% of 65% of AMI adjusted for family size.
Allocation: \$24,645.91 previous years' CDBG funds
Performance Indicator: Number of affordable units
Goal: Provide 5 affordable units to small* or large renter households making $\leq 80\%$ of AMI (4 units in 2012 and 1 in 2013) (*could include single person families)

Annual Performance

The Borough's CP includes a mixed-income rental project as a goal to address the rental housing needs of small or large family households making 60%-80% of AMI. In June 2010 a 9-unit apartment building at 410-426 Kemmerer Road was purchased through a partnership agreement between the State College Redevelopment Authority and THF to accomplish this goal. To finance the acquisition, the State College Redevelopment Authority issued a Taxable and a Tax Exempt Note with Fulton Bank. In addition, CDBG entitlement funds totalling \$139,477.83 were used toward the purchase of the property. Additional CDBG funding was allocated for the rehabilitation of the units and future CDBG program income received from the repayments of a CDBG subsidy for the land acquisition for Arnold Addison Court, an 89-unit rental complex for the elderly and persons with disabilities, was dedicated for the repayment of the Tax Exempt Note.

In 2011, all 5 units were rented to income eligible households, but the planning of the rehabilitation of the units took longer than expected and the goal was amended to provide 2 units in 2012 and 3 in 2013. In 2012, 4 of the affordable units were rehabbed, and the 2013 goal was amended to provide 4 units in 2012 and 1 in 2013. In 2013, the remaining affordable unit and 3 of the market-rate units were rehabbed.

In 2014, the last 2 market-rate units were rehabbed. A total of \$24,645.91 in CDBG funding was expended. Also in 2014, \$118,077.50 in collected rental fees were retained by THF and rolled back into the project for operations.

Number/Name: H1014-DH2.5/Tenant-Based Rental Assistance Program
Project Location: Borough-Wide
Outcome: Improved affordability of decent housing (DH-2)
Proposed Accomplishment: Address the needs of small* or large family renter households making ≤60% of AMI
Use of Funds: Consider establishing a tenant-based rental assistance program using HOME funds
Allocation: \$0 FY2014 HOME funds
Performance Indicator: Number of affordable units for households making ≤60% of AMI
Goal: Provide 5 affordable units to small* or large renter households making ≤60% of AMI (*could include single person families)

Annual Performance

The Borough's 2010-2014 CP includes considering using HOME funds for tenant-based rental assistance (TBRA) to assist 5 renter households making ≤60% of AMI per year in 2012-2014. Due to reductions in HOME funding and current staff work loads, it is not feasible to use the limited HOME funding to undertake a TBRA program in 2014 and therefore was not included in the 2014 Action Plan.

Number/Name: H1014-DH2.6 / Tax Credit Rental Project
Project Location: To be determined
Outcome: Improved affordability of decent housing (DH-2)
Proposed Accomplishments: Address the needs of small * or large family renter households making 40-60% of AMI
Use of Funds: Partner with a private developer and a nonprofit organization to construct or rehab an existing structure using tax credits and HOME and/or CDBG funds
Allocation: \$0 FY2014 HOME and/or CDBG funds
Performance Indicator: Number of low income households assisted
Goal: Assist 10 small* or large renter households making 40-60% of AMI

Annual Performance

The Borough's 2010-2014 CP includes considering partnering with a private developer and a nonprofit organization to construct or rehab an existing structure using tax credits and HOME and/or CDBG funds to assist 10 small or large renter households making 40-60% of AMI in 2014. Due to reductions in HOME and CDBG funding and because a suitable site/property had not been identified this project was not included in the 2014 Action Plan.

Number/Name: H1014-DH2.8 / Section 202 Project
Project Location: To be determined
Outcome: Improved affordability of decent housing (DH-2)
Proposed Accomplishments: Address the needs of elderly renter households making <50% of AMI
Use of Funds: Identify a site and partner with a nonprofit organization to apply for HUD Section 202 funds to construct an elderly housing project
Allocation: \$0
Performance Indicator: Number of elderly renter households making <50% of AMI
Goal: Assist 20 elderly renter households <50% of AMI

Annual Performance

The Borough's 2010-2014 CP includes considering partnering with a nonprofit organization to construct an elderly housing project using HUD Section 202 funds to assist 20 elderly renter households making <50% of AMI in 2014. A suitable site had not been identified and therefore was not included in the 2014 Action Plan.

Number/Name: H1014-DH2.9 / Section 811 Project
Project Location: To be determined
Outcome/Objective: Improved affordability of decent housing (DH-2)

Proposed Accomplishments: Address the unmet need for permanent housing for persons making <50% of AMI with chronic mental health issues
Use of Funds: Partner with the Centre County Office of MH/ID/EI-D&A and a nonprofit to develop a small Section 811 project
Allocation: \$0
Performance Indicator: Number of persons making <50% of AMI with chronic mental health issues assisted
Goal: Assist 8 persons making <50% of AMI with chronic mental health issues

Annual Performance

The Borough's 2010-2014 CP includes considering partnering with the Centre County Office of MH/ID/EI/D&A with a nonprofit organization to develop a small Section 811 project to assist 8 persons with chronic mental health issues making <50% of AMI in 2014. A suitable site/property had not been identified and therefore was not included in the 2014 Action Plan.

Recommendations from the 5-Year Strategic Plan

Following are the accomplishments in addressing the priority needs of extremely low, low, and moderate-income homeowners with a cost burden and/or substandard housing condition:

Recommendation: Encourage the Centre County Housing Authority (Housing Authority) to apply for more Housing Choice Vouchers to assist tenants $\leq 50\%$ of AMI

In 2014, in a letter from the Borough commenting on the Housing Authority's Annual and Five-Year Plan, the Borough supports the Housing Authority's plan to apply for more Housing Choice Vouchers.

Recommendation: Continue to support the CCAHC's efforts to encourage the participation of area landlords in the Housing Choice Voucher program through outreach and education

Last year the CCAHC's Housing Ladder Committee held a Housing Seminar targeting local landlords.

Following are the accomplishments in addressing the priority needs of elderly extremely low, low and moderate-income renter households with a cost burden:

Recommendation: Encourage the Housing Authority to apply for more Housing Choice Vouchers to assist elderly renter households $\leq 50\%$ of AMI

In 2014, in a letter from the Borough commenting on the Housing Authority's Annual and Five-Year Plan, the Borough supports the Housing Authority's plan to apply for more Housing Choice Vouchers.

Following are the accomplishments in addressing the priority needs of extremely low, low and moderate-income renter households with mobility and/or self-care limitations.

Recommendation: Encourage the Housing Authority to apply for more Housing Choice Vouchers to assist renter households with mobility and/or self-care limitations $\leq 50\%$ of AMI

In 2014, in a letter from the Borough commenting on the Housing Authority's Annual and Five-Year Plan, the Borough supports the Housing Authority's plan to apply for more Housing Choice Vouchers.

Recommendation: Refer persons with mobility issues to the Central PA Community Action (Community Action) for inclusion in the PA Accessible Housing Program

In 2014 the Borough received no inquiries from persons with mobility issues and therefore did not refer anyone to Community Action. In 2010, when Community Action contacted the State to reapply for another round of funding for the program they were told there was no funding available at that time. In November 2011, the State funding for PA Accessible Housing Program was incorporated into the PA Department of Community and Economic Development's (DCED) Keystone Communities Program. Community Action hopes to apply for funding once the required dollar-for-dollar match has been procured.

2. Specific Community Development Objectives

The non-housing community development objectives are based on the projects outlined in the Borough's Capital Improvement program (CIP) for 2010-2014 and the priority needs identified in the CIP which are developed through a collaborative process involving citizens, staff and regional governmental agencies.

Number / Name:	IP1014-SL1.1 / Atherton Corridor Improvement Project
Project Location:	Atherton Street from Highland Alley to Bus Station The service area is CT122 BG3, CT124 BG3, CT125 BG2, CT126 BG1
Outcome/Objective:	Suitable Living Environment/New Accessibility (SL-1)
Proposed Accomplishments:	This infrastructure benefit is funded to ensure access to a suitable living environment
Use of Funds:	This project involves installing streetlights, traffic signals, ADA ramps, signage, and pedestrian safety and landscaping improvements.
Allocation:	\$250,000* FY2013 CDBG funds (includes project delivery costs)
Performance Indicator:	Number of persons assisted with new access to an infrastructure improvement that sustains a suitable living environment.
Goal:	6,975 persons served; 85.3% are low/moderate-income persons

Annual Performance

The Atherton Street Corridor Improvement Project was projected to cost \$875,000. In 2013, the total cost was revised to be \$1,272,176, excluding easement appraisal services and acquisition costs. An additional \$250,000 in FY2014 CDBG funding has been allocated to the project.

The Atherton Corridor Improvement Project, which was scheduled for completion in 2013, presented significant challenges with respect to obtaining easements for temporary construction, utilities, sidewalks, etc. Staff has been working with HUD Relocation Specialist, Michael Szupper, to comply with the Uniform Relocation Act regulations with respect to valuing and obtaining the easements.

In 2014, as a result of new PA Transportation funding being available, a project is now planned by PennDOT in the Atherton Corridor, making this Atherton Corridor Improvement Project infeasible at this time. An amendment reallocated the CDBG funding to the Pugh St. Streetscape Project and Beaver Ave. / Locust Ln. Intersection Improvements project.

Number / Name:	IP1014-SL1.1 / Pugh St. Streetscape Project and Beaver Ave./Locust Ln. Intersection Improvements
Project Location:	Pugh St. from College Ave. to Beaver Ave. and Beaver Ave./Locust Ln. Intersection The service area is CT120 BG2&5, CT125 BG1&2, CT126 BG1
Outcome/Objective:	Suitable Living Environment/New Accessibility (SL-1)
Proposed Accomplishments:	This infrastructure benefit is funded to ensure access to a suitable living environment
Use of Funds:	This project involves streetscape improvements to Pugh St. and ADA improvements at the Beaver Ave/Locust Ln. intersection
Allocation:	\$261,545.00 FY2014 CDBG funds (includes project delivery costs) \$250,000.00 FY2013 CDBG funds (includes project delivery costs)
Performance Indicator:	Number of persons assisted with new access to an infrastructure improvement that sustains a suitable living environment.
Goal:	7,947 persons served; 86.3% are low/moderate-income persons

Annual Performance

A total of \$511,545.00 of CDBG funding from the Atherton Street Corridor Improvement Project was reallocated to this project. The project consists of approximately 1,000 square yards of concrete, approximately 370 square yards of brick paving, over 1,000 lineal feet of concrete curb, and approximately 120 square yards of street pavement mill and overlay. The project also includes improvements to 2 existing traffic signals, and the associated controllers, conduit and junction boxes. This includes new traffic signal poles,

including mast arms, signal heads and foundations. Also included are 12 street light poles, lights and foundations, and 11 street trees; as well as the maintenance and protection of vehicular and pedestrian traffic and business access during the project.

Due to traffic signal pole manufacturing delays, the project was not completed in 2014. It is expected to be completed in early 2015.

3. Specific Homeless and Special Needs Populations Objectives

The priority needs of the homeless populations are identified and addressed through the CoC. This process is described in more detail in the Continuum of Care section (page 22). To address the underserved needs of the homeless and homeless special needs populations, the Borough participated in the CoC approach to combat homelessness.

The needs of the special needs populations are provided for by the Centre County Human Services Network. To address the obstacles to meeting underserved needs, the Borough of State College has been active in the CCAHC. One of the goals of this coalition is the promotion of decent, safe, affordable housing for all residents of Centre County, including persons with special needs. Also, CDBG public service funding was allocated to HOC which provides personal care assistance to clients who are usually terminally ill and/or no longer able to live alone.

Following are accomplishments in addressing the underserved need of homeless and special needs populations:

Number / Name: PS1014-SL1.3 / Human Service Agencies
Project Location: Various
Outcome/Objective: Suitable Living Environment/New Accessibility (SL-1)
Proposed Accomplishment: Provide public services to low/mod or presumed low/mod persons
Use of Funds: The Borough may obligate up to 15% of its annual CDBG entitlement grant for public services. In 2014, public service funds have been allocated to the local non-profit agencies which provide housing related services.
Allocation: FY2014 CDBG \$76,359.00
Performance Indicator: Percentage of CDBG allocation used to support the human service agencies
Goal: Provide 15% of the annual CDBG allocation to human service agencies which provide housing related services

Annual Performance

	Allocation	# Persons Expected to Serve	# Persons Served in 2014
House of Care: Staffing Program	\$14,556.00	5	5
Housing Transitions, Inc.: Employment & Housing Services	\$17,149.00	75	67
Women's Resource Center: Shelter Staffing Program	\$29,815.00	125	128
Youth Service Bureau: Burrowes St. Youth Haven	\$ 9,565.00	40	35
Youth Service Bureau: Stepping Stone	\$ 5,274.00	14	12
Total Human Service Agency Funding	\$76,359.00	259	247
Total FY2014 CDBG Allocation	\$509,063.00		
Percentage of CDBG Allocation Used to Support Human Service Agencies	15%		

In 2014, to provide public services to low/mod or presumed low/mod persons, the Borough obligated 15% of the annual CDBG allocation to human service agencies which provide housing related services. This meets the 2014 goal and is on track to meet the 5-year goal of providing 15% of the annual CDBG allocation to human service agencies which provide housing related services.

The following tables report on the number of persons assisted.

TABLE I.a					
Persons Assisted with Emergency Shelter and/or Public Services in the Borough of State College - Fiscal Year 2014					
Emergency Shelter and/or Human Service	(A) Extremely Low-Income (0-30% of MFI)	(B) Low-Income (31-50% of MFI)	(C) Moderate-Income (50-80% of MFI)	(D) Other (Above 80% MFI)	Total
1. Job & Housing Search Training at Homeless Shelter	60	4	3	0	67
2. Emergency Shelter – Youth	35	0	0	0	35
3. Emergency Shelter - Victims of Domestic Violence	122	3	2	1	128
4. Youth Services	12	0	0	0	12
5. Personal Care Home Services	5	0	0	0	5
Total	234	7	5	1	247

Table I.b		
Racial/Ethnic Composition of Persons Assisted with CDBG Public Services Funds – Fiscal Year 2014		
	Total	Hispanic
White	186	18
Black/African American	27	3
Asian	3	0
American Indian/Alaskan Native	2	0
Native Hawaiian/Other Pacific Islander	1	1
American Indian/Alaskan Native & White	4	0
Asian & White	0	0
Black/African American & White	4	0
American Indian/Alaskan Native & Black/African Am.	0	0
Other Multi-Racial	20	15
Total	247	37

In 2014, HOC received and expended \$14,556.00 to assist with staffing costs at this personal care home for persons with terminal illnesses. In 2014, 5 people received 1,825 days of service.

In 2014, Housing Transitions, Inc. (HTI) was received and expended \$17,149.00 for staffing costs for the Employment and Housing Search Program. In 2014, HTI served 67 persons providing 3,103 nights of service.

In 2014, the Centre County Women’s Resource Center (WRC) received and expended \$29,815.00 for shelter staffing for victims of domestic violence. In 2014, 128 persons received 3,288 days of shelter service.

In 2014, Centre County Burrowes Street Youth Haven (BSYH) received and expended \$9,565.00 for staffing costs. In 2014, 35 youth received 489 days of shelter service.

In 2014, Centre County Youth Service Bureaus’ Stepping Stone Transitional Living Program (SSTLP) received and expended \$5,274.00 for SSTLP staffing costs. In 2014, 12 youth received services including 562 days of shelter.

The human service agencies expected to serve 259 persons. The actual number of persons assisted in 2014 was 247.

Number / Name: PS1014-SL1.4 / Emergency Shelter Services
Project Location: Various
Outcome/Objective: New Accessibility to Suitable Living Environment (SL-1)
Proposed Accomplishment: Provide public services to low/mod or presumed low/mod persons
Use of Funds: Continue to provide funds to the local homeless shelters
Allocation: \$56,529.00 FY2014 CDBG funds
Performance Indicator: Percentage of CDBG funds used to support the Emergency Shelter Services
Goal: Provide $\geq 65\%$ of the annual CDBG funds allocated to human service agencies to the local homeless shelters

Annual Performance

	Allocation	# Persons Expected to Serve	# Persons Served in 2014
Housing Transitions, Inc.	\$ 17,149.00	75	67
Women’s Resource Center	\$ 29,815.00	125	128
Burrowes St. Youth Haven	\$ 9,565.00	40	35
		240	230
Total Emergency Shelter Funding	\$ 56,529.00		
Total FY2014 Funding Allocated to Human Service Agencies	\$ 76,359.00		
Percentage of CDBG Human Service Agency Funding	74%		

In 2014, to provide public services to low/mod or presumed low/mod persons, the Borough obligated 74% of the annual CDBG funds allocated to human service agencies to the local homeless shelter. This meets the 2014 goal (65%) and on track to meet the 5-year goal of providing $\geq 65\%$ of the annual CDBG funds allocated to human service agencies to the local homeless shelters.

The shelters expected to serve 240 persons. The actual number of persons assisted in 2014 was 230.

Recommendations from the 5-Year Strategic Plan

Recommendation: To address the high need for affordable, accessible supportive housing for the elderly, encourage the CCAHC to advocate for increased funding for the housing needs (permanent housing and personal care services) of the elderly
 Last year the CCAHC’s Housing Ladder Committee issued a Request for Qualifications for the Shared Housing Initiative: the concept of shared housing as a way to help seniors, among others, who struggle to afford their homes, or who are in need of help to maintain their homes, to continue to live independently. No proposals were received. Two of the challenges are funding and code compliance issues.

Recommendation: To address the high need for affordable permanent and transitional housing with intensive supportive services for individuals with a severe mental illness, encourage the Housing Authority to look into obtaining a number of Incremental Vouchers to help address the supportive housing needs including both transitional and permanent housing placement
 In 2014, in a letter from the Borough commenting on the Housing Authority’s Annual and Five-Year Plan, the Borough supports the Housing Authority’s plan to apply for additional rental vouchers and to create additional housing opportunities through the Shelter Plus Care Program to ensure the continuation of the program that provides an opportunity for persons with disabilities to access affordable housing.

Recommendation: To address the high need for affordable, supportive housing for individuals with individuals with a physical disability, refer persons with mobility issues to the Central PA Community Action for inclusion in the PA Accessible Housing Program to address the supportive housing needs of the physically disabled population
 In 2014 the Borough received no inquiries from persons with mobility issues and therefore did not refer anyone to Community Action. In November 2011, the State funding for PA Accessible Housing Program was incorporated into the DCED’s Keystone Communities Program. Community Action hopes to apply for funding once the required dollar-for-dollar match has been procured.

C. Changes to Programs

As a result of the assessment, no changes to either the CDBG or HOME program are necessary. However, the following amendments were made to the 2014 Action Plan:

May 19, 2014 Amendment

The 2013 and 2014 Action Plans each included allocations for the Atherton Corridor Improvement Project, \$250,000 in 2013 and \$261,545 in 2014. As a result of new PA Transportation funding being available, a project is now planned by PennDOT in the Atherton Corridor, making the Atherton Corridor Improvement Project infeasible at this time. The amendment reallocated these CDBG funds to the Pugh St. Streetscape Project and Beaver Ave. / Locust Ln. Intersection Improvements project.

IV. Assessment of Annual Progress

A. Affirmatively Furthering Fair Housing

Following is an assessment of the Borough's actions to affirmatively further fair housing. Included is a summary of the impediments to fair housing choice identified in the Fair Housing Analysis and subsequent updates and the actions taken to overcome the effects of those impediments.

1. 1991 Fair Housing Analysis

Required by the HUD as part of an entitlement community's Fair Housing Planning, in November 1991 a Fair Housing Analysis for the Borough of State College and the Centre Region was prepared by Diana T. Myers and Associates. This analysis identified impediments to the fair housing choices of residents in the Borough and the Centre Region and provided recommendations to address those impediments.

The impediments identified in the 1991 Fair Housing Analysis were:

- A lack of affordable housing and financing
- An inadequate supply of family-size units
- A lack of local fair housing enforcement, focus, and support
- Zoning barriers to affordable housing
- Non-specific acts of housing discrimination

In order to help alleviate the lack of affordable housing and financing, the Borough has implemented many programs and funded various housing developments. The Borough established a Homebuyer Program in 1995. Through this program, financial assistance for home purchases is provided to low, moderate, and middle-income families. The Borough also provides funds to two CHDOs. These non-profit organizations acquire residential properties; rehabilitate them; and then sell them to low and moderate-income families. To provide affordable rental opportunities, the Borough has helped fund the construction of 187 rental units for low and moderate-income families, the elderly and disabled individuals.

Of the 187 rental units, 80 of these units are specifically for low to moderate-income families. In this way the Borough has worked to address the inadequate supply of family-size units. Since 1991 in the Centre Region, 698 units have been built specifically to accommodate low and/or moderate-income families.

To address the lack of local fair housing enforcement, focus, and support, the Borough enacted a Local Fair Housing Ordinance in 1993. This ordinance prohibits housing discrimination based on race, color, national origin, ancestry, place of birth, religion, sex, age, sexual orientation, gender identity or expression, source of income, disability or handicap, presence of service animal (public accommodations) or support animal (housing and real estate-related transactions), pregnancy, birth of a child or marital or familial status. In addition to the Fair Housing Ordinance, the Borough has developed an Affirmative Fair Housing Marketing Policy and Procedures to promote fair housing in all affordable housing programs funded with CDBG or HOME funds. To

support fair housing on a regional level, Borough staff has participated in various regional committees and task forces which have addressed different aspects of fair housing.

Zoning barriers to affordable housing have been addressed in several ways. The recommendation in the 1991 analysis states that the "...Borough should examine the possibility of controlling the conversion of single-family homes to apartments and of rental apartments to condominiums in certain areas." The Borough's Zoning Ordinance has been changed in an attempt to limit the number of student homes in some of the residential zones by mandating a minimum distance by which student homes must be separated.

The adoption of a Local Fair Housing Ordinance has addressed the non-specific acts of housing discrimination. Since enacted in 1993, the Borough has received only 14 fair housing complaints.

2. 2003 Fair Housing Analysis Update

The 2003 Fair Housing Analysis Update included data from the 2000 Census and incorporated the provisions of the Fair Housing Accessibility Guidelines at 24 C.F.R. Chapter 1. It also provided a comprehensive update on actions the Borough has completed to address impediments to fair housing choice that were identified in the 1991 Fair Housing Analysis. In this update, the same basic conclusions were reached as those made in the 1991 Fair Housing Analysis. While there was no evidence of widespread violations of fair housing laws, there was still a lack of affordable housing. Since members of protected classes are often low or moderate-income, the affordability issue becomes a fair housing issue.

Two new recommendations were added. Both responded to the 1991 recommendation in the Institutional and Community Resources and Practices section to expand education in fair housing. In response to this, it was recommended that: the Borough coordinate with the Pennsylvania Human Relations Commission (PHRC) to develop educational programs; and the Borough distribute fair housing brochures with the submission of a rental permit or that the brochures be included in the packet of information provided to rental unit owners when the Centre Region Code Administration conducts their rental inspection.

The following activities were completed to implement the two new recommendations of the Fair Housing Analysis Update:

** Recommend that the Borough invite the PHRC to join with the Borough in providing fair housing education programs. One possibility is reinstating the Landlord Rights and Responsibilities Course previously offered through the State College Area School District Community Education Program. The Borough would need to identify groups interested in attending (realtors, landlord associations, others).*

The Borough coordinated the Landlord Rights and Responsibilities Course from April 2004 through 2010. Courses included sessions on: leases and related laws; local, state, and federal fair housing laws and regulations; local code, health and zoning regulations. The course was held every other year and the majority of attendees were landlords. But the numbers registering decreased each time it was held with 30 people in 2004 down to 11 people in 2010. In September/October of 2012 the Centre Region Code Administration held a Maintaining Your Rental Property training program specifically targeting local landlords. The program included a session on fair housing presented by a member of the Borough's Community Development and Housing Division (CD) Staff. Thirty-one of the 44 people signed up for the program attended this session. In June 2013, a similar course, Permitting and Maintaining Your Rental Property, which again included a session on fair housing, was held by Centre Region Code Administration and the Borough's Department of Ordinance Enforcement and Public Health. Fifty-seven of the 67 people signed up for the session attended. The Borough is waiting until issues relating to the property maintenance code are resolved prior to holding another session.

Staff also participates in the State College Community Resources Fair held annually in the fall. The last fair was held in October 2014. Staff also participated in the First Centre County Super Fair which was sponsored by several organizations including the CCAHC. This fair was also held in October 2014. These activities offer opportunities to educate the public about fair housing.

** Recommend distributing fair housing brochures with the submission of a rental permit. Also could include the brochures in the packet of information provided to rental unit owners when Codes conducts their rental inspection.*

The Centre Region Codes office was contacted about distributing fair housing information with the submission of a rental permit. Borough of State College staff developed a brochure which is being distributed by the Centre Region Code office to all rental properties in the Centre Region.

3. 2009 Fair Housing Analysis Update

The 2009 Fair Housing Analysis Update included data from the 2005-2007 American Community Survey. As in the 2003 update, it provided a comprehensive update on actions the Borough has completed to address impediments. No new recommendations were identified and copies of the update were submitted to the Office of Fair Housing and Equal Opportunity (FHEO) and to the CPD Office at the Pennsylvania State HUD Office in November 2009.

4. 2015-2019 Fair Housing Analysis Update

Per HUD requirements, as part of an entitlement community's Fair Housing Planning, an Analysis of Impediments (AI) should be conducted at the beginning of each CP cycle. A 2015-2019 Fair Housing Analysis Update was completed in 2014. Two new recommendations were added. One is to coordinate with Penn State's Offices of Student Affairs' Student Legal Services to address fair housing complaints of students living in the Borough. The other is to incorporate Limited English Proficient data into the CAPER. The document will be submitted with the 2015-2019 Consolidated Plan and 2015 Action Plan. The progress towards the recommendations made in the AI is documented in the CAPER. Any updated information and/or additional recommendations are included in the Action Plan.

5. Affirmative Marketing

The Borough has an Affirmative Fair Housing Marketing Policy and Procedures to promote fair housing in all affordable housing programs funded in full or in part with CDBG or HOME funds. This plan outlines a system for the dissemination of housing opportunities information to minorities, female head-of-households, persons with disabilities, and any person requiring housing assistance including low-income persons. The plan includes outreach to community groups, human service agencies and churches to notify them of assistance available through affordable housing programs funded by the Borough. In addition, local media (newspaper, radio, and television) and the Borough website are used to supplement marketing efforts.

Specific marketing efforts in 2014 consisted of the following:

Events: A Future Homebuyer Education Session was held in September as well as a number of individual sessions. The Borough's Community Resource Fair was held in October at the Borough of State College municipal building and the Centre County Community Super Fair was held at the Mount Nittany Middle School. Fair housing, FTHB, and owner-occupied rehab program information was made available, and people had the opportunity to ask questions at these events. SCCLT made presentations to area women's groups about the mission and the work of the SCCLT. SCCLT also published a calendar designed to be a 'thank you' to SCCLT donors.

Dissemination of Information: Program summaries are included in the CCAHC's Resource Directory and on the Borough's website. Affordable rental, homebuyer and home rehab programs information was included with the 2014 real estate tax bills. Program and fair housing information was also provided at the March Home Show booth sponsored by the CCAHC. SCCLT published three newsletters. THF/HTI advertised in several issues of the local Town & Gown, State College The Magazine, and the Centre Daily Times newspaper. Brochures are made available at several locations such as the local library, local hospital, various ethnic markets, food bank, and grocery stores. In addition, HTI and the Borough again conducted targeted marketing towards the Asian population within the Borough.

Through the Borough's Affirmative Fair Housing Marketing Plan, the Borough estimated at least one minority households would be assisted through one of the homebuyer programs in 2014. The actual number of minority households assisted in 2014 was 0.

6. Limited English Proficient

Individuals who do not speak English as their primary language and who have limited ability to read, speak, write, or understand English can be limited English proficient, or “LEP”. As a recipient of federal funding, the Borough must take reasonable steps to ensure meaningful access to the information and services it provides. The Borough has a Limited English Proficient Policy which includes a four-factor analysis to determine the need. Based on the low number of potential LEP participants and infrequent interaction with LEP participants, a full Language Access Plan is not necessary, but Language Assistance Measures have been outlined in the LEP Policy.

In 2014, 2 of more than 299 participants could be considered LEP persons

7. FHEO Review

The Office of FHEO is sent a copy of each year’s Action Plan.

8. Court Orders and HUD Sanctions

The Borough of State College does not have any court orders or HUD imposed sanctions in place that affect the provision of assisted housing or fair housing remedies.

B. Affordable Housing

To address the affordable housing needs for extremely low, low, and moderate-income Borough residents, CDBG funds were available to continue the Borough’s FTHB Program (Low-Income) and HOME funds were used to continue the CHDOs’ FTHB Programs. Local General Revenue funds were used to continue the Borough’s FTHB Program (Middle-Income). Additionally, CDBG funds were used to continue the Borough’s Owner-Occupied Rehab Program, and CDBG funds were used for the Kemmerer Road Mixed-Income Rental Project. The Borough continues to be an active participant with the CCAHC, whose mission is to ensure that all residents, especially low-income residents, have access to affordable housing.

The following tables/reports provide a summary of the progress of the above activities in meeting the affordable housing goals:

Table 1C/2C/3A: Summary of Specific Objectives (page 56) provides an overview of the activities funded by the Borough in 2014 broken down by statutory program goals. The goals relating to affordable housing are: DH-1: Availability/Accessibility of Decent Housing; DH-2: Affordability of Decent Housing; and O-1: Other. The table includes a comparison between actual accomplishments and both the annual and long term goals for each specific objective.

Table 2A: Priority Housing Needs/Investment Plan Goals Table (page 12) documents the priority for allocating funding for various housing activities and the number of households to be assisted as well as the actual number assisted.

Table 3B: Annual Affordable Housing Completion Goals (page 64) compares the expected and actual number of Section 215 and other affordable housing units completed and households served during the program year as well as the corresponding formula grant funding source(s).

IDIS Report PR23: Summary of Accomplishments Report (page 68) presents data on CDBG/HOME activity counts and disbursements by various units of measure and housing units by racial/ethnic and income categories.

1. Comparison of Goals with Actual Number of Renter and Owner Households Assisted by Income Group

The following tables provide information about the renter and owner households assisted in 2014.

Table II.a compares the goals from the CP and Action Plan with the actual number of renter and owner households assisted in 2014 by income group. Four moderate-income renter households received assistance to become homeowners. Rehabilitation was completed on the home of 1 low-income homeowner household.

Table II.a	Renter Households Assisted with Purchasing Homes			Owner Households Assisted with Rehabilitation			Renter Households Assisted through Rental Rehab		
	5-Year Goal	Annual Goal	Actual Number Assisted	5-Year Goal	Annual Goal	Actual Number Assisted	5-Year Goal	Annual Goal	Actual Number Assisted
Homeless									
Extremely Low-Income (0-30% of MFI)									
Low-Income (31-50% of MFI)						1			
Moderate-Income (51-80% of MFI)	35	6	3	15	1		8	0	0
Middle & Above (80 ⁺ -95% & 95-115% of MFI)	8	1	1						
Total	43	7	4	15	1	1	8	0	0

Table II.b describes the type of family by income level assisted. In 2014, three moderate-income, two small related and one large related, renter household received assistance to become homeowners. One low-income elderly homeowner household received assistance for rehabilitation.

TABLE II.b	Renter Households Who Purchased Homes					Homeowner Households Whose Homes Were Rehabilitated					
	(A) Elderly	(B) Small Related	(C) Large Related	(D) All Other Hslds	(E) Total Renters	(F) Elderly	(G) Small Related	(H) Large Related	(I) All Other Hslds	(J) Total Home owners	(K) TOTAL (E+J)
Homeless											
Extremely Low-Income (0-30% of MFI)											
Low-Income (31-50% of MFI)						1				1	1
Moderate-Income (51-80% of MFI)		2	1		3						3
Middle & Above (80 ⁺ -95% & 95-115% of MFI)		1			1						1
TOTAL		3	1		4	1				1	5

TABLE II.b continued	Renter Households Whose Units Were Rehabilitated					
	Elderly	Small Related	Large Related	All Other Hslds	Total Renters	Total
Homeless						
Extremely Low- Income (0-30% of MFI)						
Low-Income (31-50% of MFI)						
Moderate-Income (51-80% of MFI)						
Middle & Above (80 ⁺ -95% & 95- 115% of MFI)						
TOTAL						0

Table II.c shows the racial/ethnic composition of those assisted. All eleven were White, non-Hispanic.

Table II.c	Racial/Ethnic Composition of People in the Households Assisted with Housing	
	Total	Hispanic
White	11	0
Black/African American		
Asian		
American Indian/Alaskan Native		
Native Hawaiian/Other Pacific Islander		
American Indian/Alaskan Native & White		
Asian & White		
Black/African American & White		
American Indian/Alaskan Native & Black/African American		
Other Multi-Racial		

2. Annual Affordable Housing Completion Goals

Table 3B: Annual Affordable Housing Completion Goals (page 64) compares the expected and actual number of Section 215 and other affordable housing units completed and households served during the program year as well as the corresponding formula grant funding source(s).

The Section 215 definition of affordable housing is defined in 24 CFR 92.252 for rental housing and 24 CFR 254 for homeownership.

For Beneficiary Goals (Section 215 only) 7 non-homeless households were expected to be provided affordable housing and 4 actually were.

For Homeowner Goals (Section 215 only) the rehabilitation of 1 existing unit and homebuyer assistance provided to 6 households were expected. In 2014, 1 existing units were rehabbed and 3 households were provided affordable housing.

The 2014 Overall Housing Goal of 7 was not met.

A comparison of the proposed versus actual outcomes of each outcome measure submitted with the Action Plan is included in the Progress in Meeting Objectives & Goals section of the CAPER beginning on page 4. This includes an explanation, if applicable, if progress was not made toward meeting the goals and objectives.

3. Efforts to Address Worst Case Needs

Following are activities undertaken in 2014 to address worst-case needs (defined as low-income renters with severe cost burden, in substandard housing, or involuntarily displaced).

In 2014, the Borough funded three homeownership assistance programs with CDBG and HOME funds. The Borough's FTHB Program (Low-Income) is a "buyer-driven" program, while the SCCLT and THF, both CHDOs, meet homeownership goals through a "property-driven" program. CDBG and HOME funds are granted to the CHDOs to acquire properties, most of which are rentals or potential rental properties. Properties are rehabbed and in most cases, after health and safety items are corrected, a family purchases the property and the remaining rehab is completed after occupancy. However, at times all of the rehab is completed before a family purchases the property. In 2014, three moderate-income households received first-time homebuyer assistance through the programs.

4. Description of Efforts to Address the Accessibility Needs of Persons with Disabilities

In general, to address the accessibility needs of persons with disabilities, the Borough continues to be active in the CCAHC. Specifically, the Borough addresses the accessibility needs of low-income homeowners through its Owner-Occupied Rehab Program. The program improves living conditions for local households which lack resources for conventional home improvement financing. After all code deficiencies are addressed, barrier removal for those with a disability is assessed. In 2014, rehabilitation of 1 housing unit was completed.

Other area programs which address the accessibility needs of persons with disabilities include:

In November 2011, the State funding for PA Accessible Housing Program was incorporated into the DCED's Keystone Communities Program. The Accessible Housing Grants available through this program are used to undertake accessibility improvements to housing units with building code deficiencies for people with permanent physical disabilities. Homeowners or renters whose income is up to or less than 120% of the median income in the area are eligible to receive benefits. Central PA Community Action hopes to apply for funding once the required dollar-for-dollar match has been procured. In 2014 the Borough received no inquiries from persons with mobility issues and therefore did not refer anyone to Community Action.

HTI administers a Transitional Housing Program funded through a federal SHP grant from HUD through the McKinney-Vento Homeless Assistance Funds. This Transitional Housing Program provides rental assistance and support services to several special needs populations, including those with a mental, developmental or physical disability. In 2014, 9 households received assistance through this program, 2 had a household member with a disability.

C. Continuum of Care

Following are actions taken to address the needs of homeless persons, including actions taken to implement a continuum of care strategy for homeless; programs to prevent homelessness; and actions taken to address the needs of persons with special needs who are not homeless but require supportive housing.

1. Addressing the Needs of Homeless Persons

The Borough takes an active role in supporting the CoC approach to combat homelessness. The CoC, as implemented by HUD, is an approach to breaking the cycle of homelessness. For homeless individuals and families, the purpose of the CoC is to ensure a variety of local options ranging from outreach and assessment, emergency and transitional housing and services, and permanent housing, are available.

In addition to participating in local efforts, the Borough participates in the Altoona/Central Pennsylvania CoC – PA 507, which is part of the Commonwealth of Pennsylvania's Regional Homeless Assistance Process that

covers the state's 53 rural jurisdictions. It is through this process that the strategies, goals and action steps for ending chronic homelessness are formulated. The Pennsylvania Steering Committee on Homelessness establishes policy and, among other things, leads the 10 Year Planning Process. It is through a sub-committee of the 10-Year Homelessness Plan Steering Committee of the South Central RHAB that the Borough is working to develop policies and protocols for the discharge of persons from publicly funded institutions or systems of care in order to prevent such discharge from immediately resulting in homelessness for such persons.

In 2014, as part of the PA Regional Homeless Assistance Process, two point-in-time unsheltered homeless surveys were conducted in Centre County. Prior to each survey, key individuals and agencies are contacted to help identify locations of unsheltered homeless. The survey on January 29, 2014 identified 3 unsheltered homeless adults. The survey on August 26, 2014 identified 10 unsheltered homeless adults. In addition to gathering survey information about the unsheltered homeless population, outreach regarding shelter options, available services, and care packages are provided as necessary.

In addition to its participation in Pennsylvania Regional Homeless Assistance Process, the Borough is an active member of the Centre County Affordable Housing Coalition. The CCAHC membership includes a number of offices of Centre County government, other local government representatives, non-profit agencies, faith-based organizations, lenders, Realtors® and others who work together to improve and sustain a coordinated and comprehensive community-based approach to service delivery for homeless programs. The local service delivery system is shown on the Housing Services Continuum of Centre County chart (page 67).

a. Emergency Shelters

The Borough allocated 11% of its FY2014 CDBG allocation (74% of its CDBG human service agency funding) to the following three local shelters.

HTI runs Centre House, a 14-bed capacity emergency shelter for adults and families. The residents of Centre House are provided the following supportive services: job training, case management, substance abuse treatment, mental health care, housing placement, and life skills training. Legal services are provided to the residents through MidPenn Legal Services' Self-Advocacy Program. In 2014, CDBG funds were used to provide job search and housing search training and the shelter served 67 individuals.

Individuals who are fleeing domestic violence are eligible for services through the WRC. The WRC's Sylvia Stein Shelter is an emergency shelter facility with a 20-bed capacity for women who are victims of domestic violence. The shelter provides a safe place for women and children who are victims of domestic violence. The WRC also provides its clients with crisis intervention, individual and group counseling, advocacy, and information and referral to other human service agencies. Legal services through the Self-Advocacy Program are available to clients and include completing Protection From Abuse forms, accompaniment in court, discussing legal options, and individual counseling. These services are provided by MidPenn Legal Services using Victims of Crime Act funding. In 2014, CDBG funds were used to provide 24 hour staffing and the shelter served 128 individuals.

Runaway and homeless youth 12 through 17 years of age are eligible for services through the BSYH. BSYH is a 4-bed facility which provides individual, group, and family counseling; education support and tutoring; healthy recreational activities; and basic needs such as food, shelter, clothing and medical care. In 2014, CDBG funds were used to assist staffing costs and the shelter served 35 individuals.

The three shelters are located close to the Borough's downtown area. This provides access to public transportation, human service agencies, employment opportunities and amenities.

When the local shelters are full during the colder months of the year (typically November through March), Out of the Cold: Centre County (OOTC3), established by the Centre County Community Safety Net, provides the homeless in Centre County with a warm and safe overnight accommodation and nourishment within a welcoming atmosphere at one of the area's churches participating in the program. Guests are referred by the Community Help Centre. The facility is staffed with a Host Coordinator and trained overnight volunteers. OOTC3 served 225 guests on 188 nights to date during the winter 2014/2015 months.

Hearts for the Homeless provides a daytime resource center for the unsheltered homeless population in downtown State College. It provides people with a place to go during the day and other services to work toward permanent solutions, including GEDs, job placement, housing and healthcare. It is a resource for those who do not or cannot stay at a shelter. With a focus on getting clients out of the shelters, it serves as a middle ground for landlords, employers and clients.

b. Transitional Housing Programs

The following programs assist homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to affordable permanent housing.

Both HTI and WRC operate a Bridge Housing Program designed to provide longer-term temporary housing for up to one year. This program is funded through the Pennsylvania Department of Public Welfare (DPW) with Homeless Assistance Program funding and is administered locally through the Office of Adult Services of Centre County. The service area is countywide and service delivery is the responsibility of HTI and WRC. In 2014, 21 individuals were assisted.

HTI also administers a Transitional Housing Program funded through a federal SHP grant from HUD through the McKinney-Vento Homeless Assistance Funds. The program takes a scattered site approach in the Borough's private rental market. This approach serves a more diverse population including several special needs populations (mental, developmental or physical disability, persons with Human Immunodeficiency Virus (HIV) or Acquired Immunodeficiency Syndrome (AIDS), homeless youth, persons with a drug and/or alcohol dependency; and, victims of domestic violence). Up to 9 individuals and/or families at a time receive rental assistance and support services for up to 24 months, until they can maintain stability and relocate to permanent housing. HTI is the lead agency for this program and other member agencies of the CCAHC provide referrals, case management, resources, and support services as they relate to their particular area of expertise. In 2014, 9 households were assisted.

Centre County Youth Service Bureau (CCYSB) operates the Stepping Stone Transitional Living Program. This program serves homeless youth ages 16-21, helping them achieve self-sufficiency and avoid long-term dependency on social services. Stepping Stone combines residential facilities with supportive services and houses up to 8 individuals at a time. Transitional housing for youth requires highly supervised living and a skill development environment. This program is funded through the Runaway and Homeless Youth Act and by the McKinney-Vento Homeless Assistance Program. Geographic distribution for this program is and will continue to be countywide. Service delivery and management is the responsibility of CCYSB. In 2014, 12 individuals were assisted.

CCYSB also operates 2 group homes for adolescent youth. Zerby Gap Familyworks is a residential program for adolescent boys ages 12 to 18 years old receiving services through children and youth and/or probation to facilitate family reunification and permanency planning. In 2014, Zerby Gap served 32 youth. Stormbreak Girl's Group Home is a residential program for girls aged 11 to 17 who are working towards permanency with family, foster care or other permanent living. In 2014, 16 youths were assisted.

The following tables provide information about homeless people who transitioned to permanent housing. Table III.a provides information about homeless people who transitioned to permanent housing. A total of 75 homeless people received transitional housing services and then obtained permanent affordable housing. A total of 69 of these service recipients were in the extremely low-income category, 5 were low-income, and 1 was moderate-income; 42 were individuals and 33 were people in families. Table III.b shows the racial/ethnic composition of the homeless people who transitioned to permanent housing. A total of 52 were White (7 of these individuals were of Hispanic origin), 11 were Black/African American (2 of these individuals were of Hispanic origin), 2 were Asian, 1 was Native Hawaiian/Other Pacific Islander (they also were of Hispanic origin), 4 were American Indian/Alaskan Native & White; 2 were Black/African American and White, and 3 were Other Multi-Racial (1 of these individuals was of Hispanic origin).

TABLE III.a	Homeless People Who Transitioned to Permanent Housing		
	(L) Individuals	(M) People in Families	(N) TOTAL (L+M)
1. Extremely Low-Income (0-30% of MFI)	36	33	69
2. Low-Income (31-50% of MFI)	5	0	5
3. Moderate-Income (51-80% of MFI)	1	0	1
4. Middle & Above (81-95% & 95-115% of MFI)	0	0	0
5. TOTAL	42	33	75

Table III.b	Racial/Ethnic Composition of Homeless People who Transitioned to Permanent Housing	
	Total	Hispanic
White	52	7
Black/African American	11	2
Asian	2	0
American Indian/Alaskan Native	0	0
Native Hawaiian/Other Pacific Islander	1	1
American Indian/Alaskan Native & White	4	0
Asian & White	0	0
Black/African American & White	2	0
American Indian/Alaskan Native & Black/African American	0	0
Other Multi-Racial	3	1

c. Permanent Housing Placement (including subpopulations)

The following programs provide permanent housing placement assistance and independent living for the homeless population (including sub-populations).

Through the Housing Authority, victims of domestic violence, homeless, and near homeless individuals or families are given preference for the Authority's Section 8 Housing Choice Vouchers to obtain affordable housing. See the Methodology for Preferences section for more information (page 38). Geographic distribution for this program is and will continue to be countywide. Service delivery and management is the responsibility of HTI, WRC and the Housing Authority.

The Housing Authority, in cooperation with the Centre County Office of MH/ID/EI-D&A, receives Shelter Plus Care funding through the PA Regional Homeless Assistance Process for a Shelter Plus Care programs. The program provides approximately 25 to 30 people with a housing voucher for scattered site units designated for homeless individuals with severe mental illness or who are dually diagnosed with a severe mental illness and substance abuse. Participants must meet HUD's definition of homeless and their incomes must be at or below 50% of the AMI. The majority of the units are one-bedroom units with a few two-bedroom units for those adults with children. The Housing Authority in cooperation with the Centre County Office of MH/ID/EI-D&A applies annually for this funding. So far, the Housing Authority has received yearly renewals. In 2014, 57 individuals / 37 households were assisted.

The Housing Authority teamed up with S&A Homes to construct Beaver Heights Townhomes, a 40-unit low income housing tax credit project near downtown Bellefonte. The project consists of two, three and four bedroom units affordable to families earning less than 20%, 50%, and 60% of AMI. HTI and WRC provide supportive services. Currently all units are full and there are 19 on the waiting list.

The Local Shelter Support Initiative Project provides case management, mental health and counseling services to a target Centre County homeless population presenting persistent, and at times chronic, mental health issues including individuals who are chronically homeless. In most cases participants have experienced difficulty in securing and/or maintaining housing. Members of the CCAHC provide the majority source of referrals. The project participants reside in one of the three local shelters located within the Borough. The purpose of the case management component is to provide the support services that assist each participant to eventually succeed in securing and maintaining permanent housing. The overall goal is to provide housing and support services to mental health consumers in the least restrictive environment. In 2014, 29 individuals were assisted.

HTI also set up and administers the Nittany House Apartments Lease Program. This program provides up to seven individuals with permanent supportive housing. The target population is homeless individuals with serious mental illness and/or a diagnosable substance abuse disorder. This program includes the leasing of one 3-bedroom, one 2-bedroom, and two 1-bedroom apartments which provides the flexibility to serve family members. Referrals come from the Centre House Emergency Shelter. A Project Director provides oversight; ensures a case management system is established for each resident; monitors each resident's participation in mainstream services; acts as a liaison between the resident and landlord; and monitors the property for both safety and lease compliance. In 2014, 9 individuals were assisted.

HTI also carries out the Housing Case Management Program for the County. This program provides access to affordable housing for both the homeless and those about to become homeless. In 2014, 98 households (165 individuals) received assistance.

The Rental Assistance Program (RAP) provides assistance to homeless persons. Payments are made to provide access to permanent housing. Clients must be homeless (living on the streets; in a shelter; in a condemned building; in a building near a dangerous physical plant; or doubled-up without permanent housing). Interfaith Human Services (IHS) uses State, Federal Emergency Management Agency Emergency Food and Shelter Program funds and private donations to assist area residents. In 2014, 136 families received assistance.

The Centre County Assistance Office (CCAO) administers the Emergency Shelter Allowance (ESA) Program. Under this program the CCAO assists homeless households that are securing permanent housing by providing help with the first month's rent and a security deposit up to a maximum allowance of \$300 or \$100 based on household composition. No ESA will be provided if other sources cannot be secured for amount over these maximums. In 2014, 8 households in Centre County received this assistance.

The North Central District AIDS Coalition covers a twelve county area, including Centre County, and receives Housing for Persons with AIDS (HOPWA) funding. The HOPWA grant covers the tenant-based rental assistance offered through AIDS Resource. In 2014, 0 households in Centre County received this assistance.

2. Programs to Prevent Homelessness

The following programs assist with preventing individuals, persons with special needs and families with children (especially those with incomes below 30 percent of median) from becoming homeless and preventing recently homeless from becoming homeless again:

The Community Safety Net is a collaboration of agencies and organizations which provide emergency social services in Centre County. The mission is to raise awareness of the need for and availability of the emergency services and to facilitate the delivery of the services in an effective manner. Members of the Community Safety Net are: Centre Communities Chapter American Red Cross, Can Help, Catholic Charities, Central PA Community Action Agency, Centre County Office of Adult Services, Centre County Office of Aging/RSVP, Centre County MH/ID/EI and D&A, Centre County Veterans Affairs, Community Help Centre, Centre Volunteers in Medicine, Faith Centre, Food Bank of State College Area, Housing Authority of Centre County,

HTI, IHS, MidPenn Legal Services, Out of the Cold Centre County, Salvation Army of Centre County, Society of Saint Vincent de Paul, WRC, and Youth Service Bureau.

Community Help Centre operates the Basic Needs Program which provides assistance for back rent and utilities and other supportive services. The Basic Needs Program is funded through state Human Services Development Funds which is administered through the Centre County Office of Adult Services and is used as a financial crisis response tool for clients. In 2014, 339 individuals were served by the program.

As part of a proactive effort to keep individuals and families in their homes and prevent homelessness, HTI, as part of its Centre House Shelter Program, provides a county-wide housing case management system which is funded by state Human Service Development Funds. Among those eligible for housing case management are: homeless and near homeless individuals and families, families living doubled up, those threatened with eviction, and families in troubled homes in which there are children who will be in foster care placement due to the lack of adequate housing. This system serves county residents who are seeking affordable housing and those who require assistance in order to maintain their home. It has both an information and referral component and a direct services component. During 2014, 98 households received assistance to secure housing and 597 households were provided information and referrals to avoid homelessness.

Additional HTI efforts to prevent homelessness include the Adult Services Program which provides access to specialized in-home assistance such as homemaker services (i.e. cleaning, cooking, shopping, and transportation) to those 18-59 years of age and default mortgage counseling service offered to families who are referred by local organizations and churches. During the 2014 calendar year, the Adult Services Program assisted 25 households to remain in their home. Moreover, all 19 Centre County families who completed the default mortgage counseling process were able to maintain their home.

The Pennsylvania Housing Affordability and Rehabilitation Enhancement Fund (PHARE) funded RAP, offered throughout Centre County, is administered by Central Pennsylvania Community Action. For those who are at risk of becoming homeless (facing eviction), the RAP provides assistance for payment of utilities, security deposits, and first month's rent. In 2014, a total of 43 households received assistance.

IHS administers the Financial Care Program: Money Management. This program offers money management and budgeting services to residents of Centre County. IHS is a Representative Payee Organization approved by Social Security. This allows IHS to manage household finances for those clients unable to do so. Referrals for this service come from other human service agencies, Office of Aging, Children and Youth Services, and Office of Adult Services. In 2014, 73 households were assisted.

AIDS Resource uses HOPWA funding through the North Central District AIDS Coalition to offer services to people with HIV/AIDS. Services include Short-Term Rent, Mortgage, and Utility (STRMU) assistance for households facing a housing emergency or crisis that could result in displacement from their current housing or result in homelessness. In 2014, 6 households in Centre County received STRMU assistance.

3. Addressing the Needs of Persons with Special Needs

Persons with special needs include the elderly, frail elderly, victims of domestic violence, single parent households, as well as persons with severe mental illness, developmental disability, physical disability, alcohol/other drug addictions, and/or HIV/AIDS. In addition to the supportive housing facilities and services available through the CoC to persons with special needs who are homeless or near homeless, the Centre County Human Services Network provide facilities and supportive services that assist non-homeless persons with special needs.

To address the obstacles to meeting underserved needs of the special needs populations, the Borough of State College continues to be active in the CCAHC. One of the goals of this coalition is the promotion of decent, safe, affordable housing for all residents of Centre County, including persons with special needs. When identified, alternative sources of funding to meeting the needs of the underserved are pursued.

Elderly

The Centre County Office of Aging (CCOA) provides: APPRISE Health insurance counseling program; assessment services; care management; health promotion activities; information and referral; long term care ombudsman; nursing home transition services; placement services; protective services; senior center services; and volunteer services. The agency subcontracts with other service providers for the following services: adult day care services; congregate meals; home delivered meals; home health services; home support services; legal assistance; passenger transportation; personal assistance services; and personal care services. Identified through surveys and 5 town hall meetings – one of the goals CCOA will try to address during their 4-year plan is the affordable housing options for older adults who needed supported care.

The CCOA and Centre County Link developed a handbook, “Resources as We Grow Older in Centre County”, which provides the community with information on the services available to elderly and frail elderly residents of Centre County. A copy of this handbook is available at:
<http://www.centrecountypa.gov/DocumentCenter/View/195>.

Other providers provide the following services: emergency shelter; family caregiver support programs for expenses; and assistance with purchase of medical equipment and supplies. Community Help Centre provides life skills training.

The Aging in Place Group is a special interest group of the Osher Lifelong Learning Institute at Penn State. The Osher Lifelong Learning Institute is a nonprofit organization that offers noncredit courses and social activities to adults. The Aging in Place Group provides information and social support to seniors and their families in order to facilitate independent living for seniors wishing to stay in their homes.

The Centre Area Transportation Authority (CATA) provides free CATABUS service to those 65 years of age and older with the Senior Citizen Transit Identification Card. The card is available at no cost at any CATA office. Ridership data from March 2014 shows that there were over 42,000 riders with Senior Citizen Transit Identification Cards during the previous 365 days. CATARIDE provides curb-to-curb transportation services as long as the point of origin and destination are within $\frac{3}{4}$ mile from a Centre Line route.

Frail Elderly

The Centre County Office of Aging provides services to this special needs population. See above for services provided. This office also provides protective services to this population.

There are 16 nursing homes and 16 personal care homes in Centre County. These provide supportive housing and services to this population. One of the nursing homes and 2 of the personal care homes are located in the Borough.

In the Borough, House of Care provides services in a personal care home setting to extremely low, low-and moderate-income individuals. Clients are usually terminally ill and/or are no longer able to live alone. They provide assistance with activities of daily living and with the medical and financial aspect of their lives. Staff provides transportation and 24-hour supervision at this 5-bed facility.

Severe Mental Illness

The Centre County MH/ID/EI-D&A, specifically the Office of Mental Health, provides access to services for persons with mental disabilities. Services include: intake/case management; outpatient service; partial hospitalization; inpatient services; emergency services; rehabilitation/training; residential services; intensive case management; family support services; family based services; student assistance program, child/adolescent services; housing supports; and resource coordination.

The Centre County Community Support Program Committee has developed a Mental Health Services handbook which provides the community with information on the services available to residents of Centre County through the public mental health system. A copy of this handbook is available at:
<http://centrecountypa.gov/DocumentCenter/View/957>.

Skills Inc. provides job training and mental health care to the population with severe mental illness. In addition, Skills operates the Opportunity Centre Clubhouse (Clubhouse) which is a psychiatric rehabilitation program based on the Fountain House Model. Staff works together to help build self-esteem, confidence, social skills, and general work skills by following a work-ordered day. Employment is the ultimate goal for most members. Clubhouse focuses on vocational, social, wellness/illness management, self-maintenance/living and educational domains. The majority of the clients served have a severe mental and developmental illness. They also provide services to elderly, persons with alcohol/other drug addictions, and persons returning from mental health institutions.

Strawberry Fields also offers a Supportive Housing Intensive Case Manager to provide services for individuals with mental illness to live independently.

Strawberry Fields, a private nonprofit organization that provides residential and casework services to the mentally disabled, administers the CRR (Community Residential Rehabilitation) program. CRR accepts adults with severe mental health issues from the community (other MH residential programs are mainly for individuals discharged from Danville State Hospital). The program provides transitional housing for this population and assists residents with life skills such as managing finances on a fixed income. Other services, such as vocational training, are provided by other agencies.

Developmentally Disabled

The Centre County MH/ID/EI-D&A, specifically the Office of Intellectual Disabilities, provides access to services for persons with developmental disabilities. Services include: intake and case management; adult development training; early intervention services; rehabilitation and training; residential program; family support services; and targeted service management

The Centre County Chapter of the Pennsylvania Association for Retarded Citizens (ARC) provides services to persons with developmental disabilities and their families. Services include Community Living Arrangements, Supportive Living, Family Living and Home-Based Waivers; Family Support Services; Nittany Employment Services; and Life-Link.

Skills, Inc. provides an adult day care, life skills training, sheltered workshop and job training with community employment, a clubhouse, and residential services for the developmentally disabled population.

Physically Disabled

Persons having a physical disability are served by the Center for Independent Living of North Central Pennsylvania and the Self-Determination Housing Project of PA, Inc. Services include: information and referral, life skills training, peer helper services, service coordination, assistive technology resource center, advocacy, and attendant care. In addition the Regional Housing Coordinator of the Center for Independent Living of Central PA, Inc., works to improve or create housing choice for people regardless of age or disability by improving communication and information flow between the affordable housing community and service providers. The Regional Housing Coordinator program is a collaborative effort between Pennsylvania DPW, Department of Aging's Office of Long-term Living, PHFA and the Self-Determination Housing Project.

CATA provides a Reduced Fare Photo Identification Card, which allows individuals with disabilities to ride the bus for half the regular fare, on their CATABUS service to individuals with disabilities. These cards are free and require either a Medicare Card or doctor's certification. CATARIDE provides curb-to-curb transportation services as long as the point of origin and destination are within ¾ mile from a Centre Line route. The Centre County Transportation Program offers individuals with disabilities transportation throughout Centre and nearby counties. Service is limited and advance reservations are required.

The Centre County Office of Aging and Centre County Link developed a handbook, "Resources as We Grow Older in Centre County", which provides the community with information on the services available to persons with disabilities. A copy of this handbook is available at:

<http://www.centrecountypa.gov/DocumentCenter/View/195>.

Persons w/ Alcohol/Other Drug Addictions

Services for persons with alcohol or other drug addictions can be accessed through the Centre County Office of MH/ID/EI-D&A, specifically the Office of Drug & Alcohol. Services include: prevention services; intervention services; treatment services; partial hospitalization; inpatient non-hospital; transitional housing; Treatment Alternatives to Street Crime (TASC) Program; and Act 152 Program, which provides assessment and case management services to Medical Assistance recipients.

Persons with HIV/AIDS

AIDS Resource uses HOPWA funding through the North Central District AIDS Coalition to offer services to people with HIV/AIDS. These services include case management services and assistance with transportation, housing, food, and mental health. In addition to tenant based rental assistance, HOPWA funds are used to provide short-term rent, mortgage and utility (STRMU) assistance for households facing a housing emergency or crisis that could result in displacement from their current housing or result in homelessness.

For persons with a limited life expectancy, HOC provides a supportive living environment near the residents' physicians and support system. Staff provides assisted daily living care to their clients, as well as assisting with the medical and financial aspects of their lives.

Victims of Domestic Violence

The Centre County Women's Resource Center provides services to victims of domestic violence. In addition to access to emergency shelter and transitional housing, services provided include: crisis intervention; individual and group counseling; advocacy; and information and referral to other human service agencies. Legal services through the Self-Advocacy Program are available to clients and include completing Protection From Abuse forms, accompaniment in court, discussing legal options, and individual counseling.

MidPenn Legal Services provides legal services for this special needs population, including: completing Protection From Abuse forms; accompaniment in court; discussing legal options; and individual counseling.

Single Parent Households

The Community Help Centre provides case management for this population.

The CCAO administers the Cash Assistance, Medical Assistance and the Food Stamp Programs. The Low Income Home Energy Assistance Program, which provides cash assistance with heating expenses, is also administered through this office. Through the Employment and Training Program, income-eligible applicants receive a one-time grant to resolve barriers to employment. These range from a down payment for a car to childcare.

The Family Self-Sufficiency Program (FSS) is currently administered by the Housing Case Manager at HTI. FSS is available to any family or individual who is receiving a Housing Choice Voucher through the Housing Authority. FSS is a voluntary, five-year program that provides long-term support and intervention. The program is designed to help welfare recipients reach an income level where they no longer need public assistance (i.e. food stamps, medical cards, or cash assistance). The FSS case manager offers support and advocacy, educational workshops, budget counseling, and other services tailored to each household's needs. FFS also helps participants develop a savings plan by providing an escrow account based on the increase of earned income. After five years in the program participants may use the money to purchase a home, pay off a large debt, extend education, purchase a more reliable car, etc.

The Child Care Information Services agency provides information on quality child care and administers the Child Care Works subsidized child care program. This program provides income-eligible (200% or less of the federal poverty income level) working parents with assistance for child care expenses through a co-payment program depending on household size and income.

Other: Persons Returning from Publicly Funded Institutions and Systems of Care

Since November 2001, the Borough has participated in the Altoona/Central Pennsylvania CoC which is part of the Pennsylvania Regional Homeless Assistance Process that covers the state's 53 rural jurisdictions. The Pennsylvania Steering Committee on Homelessness establishes policy and, among other things, leads the 10 Year Planning Process. It is through a sub-committee of the 10-Year Homelessness Plan Steering Committee of the South Central Regional Homeless Advisory Board (RHAB) that the Borough is working to develop policies and protocols for the discharge of persons from publicly funded institutions or systems of care in order to prevent such discharge from immediately resulting in homelessness for such persons.

Community Residential Services are provided by county contract and licensed by the Office of Mental Health and Substance Abuse Services (OMHSAS). Centre County Office of Mental Health (CCMH) has three Community Residential Rehabilitation (CRR) sites operated by two distinct providers. All sites provide rehabilitative skill building services. Activities include independent living skill building, medication management, community based service attendance, assistance with activities of daily living, and educational and vocational support. These services are highly utilized by CCMH for individuals being discharged, released, or diverted from state hospital, correctional facilities, Residential Treatment Facilities (RTFs), or when individuals living in the community are identified to have a greater living or mental health support need.

Centre County MH/ID/EI-D&A's Shelter Plus Care Programs provide permanent housing services to persons exiting an institution where they resided for 90 days or less and were homeless immediately prior to entering the institution. Supportive services are coordinated through MH/ID/EI-D&A. Individuals must have income and their amount of financial assistance is based on their income.

4. New Federal Resources Obtained From the Homeless SuperNOFA

The Borough, on behalf of the local shelters, applied to receive SSO funding from the SHP through the PA Regional Homeless Assistance Process (McKinney-Vento Continuum of Care funds) to continue the Local Shelter Support Initiative project. The project provides case management and mental health and counseling services for shelter residents with chronic mental health issues. In 2013 and in 2014 the Borough applied for \$6,720 per year to provide additional funding for the project. Both applications were successful.

D. Other Actions

1. Address Obstacles to Meeting Underserved Needs

a. Housing

The housing costs in the Borough usually prohibit extremely low, low and moderate-income individuals or families from becoming homeowners. Housing prices in the Borough increase consistently and rapidly, low- and moderate-income wages do not. Potential homebuyers are not in a position to accumulate enough savings to cover the up-front down payment and closing costs needed to purchase a home, even when steadily employed and having reasonable credit.

The demand and supply constraints in the real estate market in the Borough have a major impact on the supply of affordable housing. Some of the constraints are artificially inflated property values due to purchases of residential property of all types for rental investment purposes, high property taxes, limited availability of affordable homes, and an older housing stock competing with suburban development outside the Borough.

The lack of affordable housing in the Borough is primarily caused by the growth of Pennsylvania State University and related housing demand created by students seeking off-campus housing. Because students occupy a large portion of the housing stock, the potential for high profit margins remains attractive to real estate investors. This trend has increased housing costs overall. Families with limited resources find it extremely difficult to identify affordable housing or utilize Housing Choice Vouchers in the Borough, where housing is most accessible to public transportation, jobs and services.

The Borough of State College continues to provide funding to address the obstacles to affordable housing. In 2014, CDBG funds were available to continue the Borough's FTHB Program (Low-Income) and HOME funds

were used to continue the CHDOs' FTHB Programs, and Local General Revenue funds were used to continue the Borough's FTHB Program (Middle-Income). To address the barrier to affordable rental units, CDBG funds were used for the Kemmerer Road Mixed-Income Rental Project. When suitable, CHDO affordable housing projects are identified and available funding is reviewed to provide assistance.

Borough CD staff also continues to be active in the CCAHC, whose mission is to ensure that all residents of Centre County, especially low-income residents, have access to affordable housing. When identified, alternative sources of funding to meeting the needs of the underserved are pursued.

b. Homeless

The primary obstacle to meeting the underserved needs of homeless persons is that of funding. There is limited funding available to meet the housing and supportive services needs of the homeless and homeless special needs populations. For CDBG funds, there is a cap of 15% on public service activities. Another barrier is the limits placed on the use of homeless supportive services and housing funds. These funds are not permitted to provide services or housing to persons being discharged from a mental health facility, prison, or treatment facility that is required to provide after-care planning. This after-care planning should include procuring housing for the person being discharged. In our area, this has not always occurred. Also, currently, prisons discharging prisoners who have "maxed out" (served all required time and probation requirements) are not required to have a housing plan. The Borough is working on these issues through its participation on the South Central RHAB.

To address the obstacles to meeting underserved needs, the Borough of State College continues to participate in the CoC approach to combat homelessness. Borough staff also continues to be active in the CCAHC. One of the goals of this coalition is the promotion of decent, safe, affordable housing for all residents of Centre County. When identified, alternative sources of funding to meeting the needs of the underserved are pursued.

The Borough addresses the needs of the chronically homeless through its participation in the South Central RHAB. The RHAB is one of four Regional Continuums of Care within the Commonwealth of Pennsylvania's Regional Homeless Assistance Process. As such, its strategy, goals and action steps for ending chronic homelessness are formulated on the state level.

To address the underserved needs of the homeless and homeless special needs populations, the Borough continues to participate in the CoC approach to combat homelessness. The Borough also continues to support the local emergency shelter programs by providing CDBG public service funding to agencies that provide local shelter, transitional housing, and supportive services to homeless individuals and families.

c. Special Needs Populations

The primary barrier to meeting the underserved needs of the special needs populations is related to funding. Currently the Housing Authority does not have any Section 8 Mainstream Vouchers. For CDBG funds, there is a cap of 15% on public service activities. Another obstacle is the limited funding provided to address the housing needs of young adults who have aged out of children/adolescent mental health facilities and the children and youth or foster care systems.

In November 2011, the State funding for PA Accessible Housing Program was incorporated into the DCED's Keystone Communities Program. The Accessible Housing Grants available through this program are used to undertake accessibility improvements to housing units with building code deficiencies for people with permanent physical disabilities. Homeowners or renters whose income is up to or less than 120% of the median income in the area are eligible to receive benefits. Central PA Community Action hopes to apply for funding once the required dollar-for-dollar match has been procured.

The needs of the special needs populations are provided for by the Centre County Human Services Network. To address the obstacles to meeting underserved needs, the Borough of State College has been active in the CCAHC. One of the goals of this coalition is the promotion of decent, safe, affordable housing for all residents of Centre County, including persons with special needs. Also, CDBG public service funding was allocated to

HOC which provides personal care assistance to clients who are usually terminally ill and/or no longer able to live alone.

d. Non-Housing Community Development

The primary barrier to meeting the underserved non-housing community development needs is that of funding. There are a finite number of public services or public facilities and improvements projects that can be funded with the allocated CDBG funds. These are limited by the CDBG allocation and both the administrative and public service caps, which are both funded at the maximum level (20% of the CDBG allocation for the administrative and 15% for the public services).

At this time there is little the Borough of State College can do to address these obstacles. When identified, alternative sources of funding to meeting the needs of the underserved is pursued.

For example, in 2014 the Borough used Sanitary Sewer Fund monies to identify surface water that enters the sanitary sewer lines by external means (such as cracks in the pipes) and to improve the infiltration of groundwater into the sanitary sewer system. Slip lining was installed in approximately 1,190 feet of sanitary sewer lines and four manholes that had water infiltrating into them.

2. Foster and Maintain Affordable Housing

The Borough fosters and maintains affordable housing in the Borough through its funding of the FTHB programs and the Borough's Owner-Occupied Rehab Program. The FTHB programs allow low/mod and middle income households to purchase properties which might otherwise become rental properties. In 2014, 4 households were assisted. All of the FTHB programs have resale conditions which either require the home to be sold to another income eligible homebuyer (SCCLT) or provide for shared equity of the net proceeds (THF & Borough's FTHB Programs). The Borough's Owner-Occupied Rehab Program preserves long-term home ownership for low/mod income homeowners and maintains the affordable housing stock in the Borough by stipulating a right of first refusal during the term of the loan. In 2014, 1 property was rehabbed.

To foster and maintain affordable rental housing, THF's Kemmerer Road Mixed-Income Rental Project, which received CDBG funding and CDBG program income, has provided 5 affordable rental units to low/mod households. The project involves the acquisition and rehab of a 9-unit apartment building for a mixed-income rental property. The rehab of the last two market-rate units was completed in 2014.

3. Barriers to Affordable Housing Goals

a. Barriers to Affordable Housing

In order to identify local policies that impede the creation of affordable housing opportunities in the community, local public policies were reviewed. Such policies that affect the provision of housing are principally embodied in the power to adopt and enforce zoning and subdivision/land development ordinances to control the type, density and location of residential uses. A more comprehensive review of all of the Borough's zoning ordinances is planned in the near future. Part of this review will address any potential barriers to housing for families and the elderly; and to remove barriers to accessibility.

While tapping fees have increased in the recent years, they are in line with what other communities are charging. Tapping fees for sewage in 2014 were \$6,937 with an additional connection fee of \$125, and tapping fees for water were \$650 per unit. The fees collected are only spent on upgrading the conveyance system.

The Earned Income Tax is 2.25%, and is paid by employed residents of the Borough. The Borough's portion (1.3%), which is the second highest in the County, is used to offset the cost of services such as street lighting and trash removal. The School District receives the remaining .95%, which is the sixth lowest in the County. The other tax is the Property Tax, which is paid by all owners of property in the Borough. This is based on the assessed value of the property and the current millage. Effective with the 2006 calendar year, the Borough of State College and the State College Area School District began providing a Homestead Exclusion for those property owners who use a property in the Borough of State College as their primary residence. The amount

of the property tax relief has the potential of varying each year based on the gaming funds provided to the County and the number of approved homesteads.

The local zoning ordinance was reviewed to address the ability to establish group homes for special needs populations. In residential zoning districts group homes are permitted by right in 11 of 13 zones. In these districts a group home can operate as a community center or multi-family housing. The other two residential zoning districts were reviewed to determine the numerical restriction for single family housing that would prevent single family homes as group homes. These districts allow single family homes limited to three unrelated individuals. However, the Borough recognizes that persons with special needs are protected under the Fair Housing Act. The Borough's administrative policy is to provide "reasonable accommodation" for special needs populations. This is done by treating a group of unrelated people with special needs who live together in a community living arrangement. Therefore, this residential zoning numerical restriction is not enforced in the case of community living arrangements. When this occurs the Borough treats the group as being the same as a nuclear family and does not enforce its three unrelated rule. By treating group homes as community living arrangements and not enforcing the three unrelated rule the Borough avoids being exclusionary or discriminatory and does not adversely affect any protected class under the Fair Housing Act.

Excessive zoning policies such as large lot zoning do not exist in the Borough. However, there is a limited amount of vacant land in residential zones suitable for new affordable ownership development. Based on information compiled by the Centre Regional Planning Agency (CRPA), in 2014, there were less than 41 vacant acres in the Borough zoned for residential development. Most of the future development of housing units will most likely be from redevelopment. Much of the undeveloped land in the Borough is close to the University and very expensive. The high cost of land makes affordable housing development extremely difficult.

Most of the barriers to affordable housing cannot be attributed to the negative affects of public policies alone. Such barriers exist because of the combination of some policy issues (local or federal) and the high cost of housing. Barriers that may have more of a negative influence than local policy in this community are: low vacancy rates for affordable units, very limited supply of undeveloped land, and artificially inflated property values of existing housing driven by high demand for student housing.

The lack of affordable housing in the Borough is primarily caused by the growth of Pennsylvania State University and related housing demand created by students seeking off-campus housing. Thus, a large portion of the housing stock is occupied by students, and the potential for high profit margins remains attractive to real estate investors. This trend has increased housing costs overall. Families with limited resources find it extremely difficult to identify affordable housing or utilize Housing Choice Vouchers in the Borough, where housing is most accessible to public transportation, jobs and services.

b. Barriers to Home Ownership

The following are barriers to home ownership experienced by low and moderate-income residents:

Limited equity: potential home buyers are not in a position to accumulate enough savings to cover the up-front down payment and closing costs needed to purchase a home, even when steadily employed and having reasonable credit. The upfront cost for a \$175,000 home for a conventional loan is \$17,500 (assuming a 5% down payment requirement plus closing costs). If a family has some savings, they typically can afford either the down payment or closing costs, but not both.

Limited supply and escalating real estate market: The number of suitable properties available, at a given time, in the Borough is extremely limited. Most affordable homes only remain on the market for a few days or weeks. In 2014 it was extremely challenging to identify properties priced below \$175,000. The average price of the homes purchased through the three homeownership programs for low and moderate-income households in the Borough in 2001 was \$112,000; in 2002 it was \$125,000; in 2003 the average price was \$146,286; in 2004 the average price was \$141,943; in 2005 the average price was \$133,683 (note there were 2 condominium sales in the 2005 average that had considerably lower values than the single family homes); in 2006 the average price was \$154,250; in 2007 the average was \$141,700 (this includes two condominiums and excludes a SCCLT resale home); in 2008 the average for single-family homes and duplexes was \$151,000 and for

townhomes or condominium it was \$99,900; in 2009, the average was \$127,286 for single-family homes and \$85,663 for duplexes; in 2010, the average was \$132,166 (this number excludes 4 SCCLT resale homes); in 2011, the average was \$126,000 (this includes one condo and excludes a SCCLT resale home); in 2012, the average was \$115,625 (this includes two SCCLT resale homes). In 2013, the average was \$116,218.75 (this includes one condo, one SCCLT home and one SCCLT resale home). In 2014, there were 3 SCCLT resales.

Cost burden: HUD defines affordable homeownership as a mortgage payment and housing expenses (principal, interest, taxes, and insurance) no greater than 30% of a family's gross monthly income; a housing cost burden is any percentage greater than 30%. The average income of a family under 80% of AMI assisted in 2014 was \$45,584.80. This family would have to spend 31%, of its gross monthly income, to own a home valued at \$175,000, using a conventional loan with 5% down payment plus closing costs. This represents a payment principal, interest, taxes and insurance (and mortgage insurance) of \$1176 for a fixed rate loan at 5%. The monthly payment for the same house if purchased through the Borough FTHB Program (Low-Income) or the THF homebuyer assistance program with \$15,744 in gap financing plus closing costs assistance, 3% down payment and a 4.5% interest rate would be reduced to \$887 or 28% of the family's gross monthly income. This equals a monthly savings of \$112.

Affordability Gap: When the FTHB Program (Low-Income) was implemented in 1995, the average mortgage subsidy needed was approximately \$20,000. In 2004 it increased to an average of \$36,829. In 2005 the average subsidy was \$53,475. In 2007, it was \$51,615 (this includes two THF homes with below-market prices). In 2008, it was \$40,739. In 2009, it was \$44,732, in 2010 it was \$42,142, and in 2011 it was \$39,328 (this includes one THF home with a below-market price), in 2012 it was \$39,060 (this includes one THF home with a below-market price), in 2013 it was \$44,699.75 (this includes one THF home with a below-market price and a condo), and in 2014 it was \$0 due to all of the sales being through the SCCLT... Due to market constraints, the maximum subsidy has increased over 10 years from \$20,000 to \$50,000.

Real Estate Market: The demand and supply constraints in the real estate market in the Borough of State College have a major impact on the supply of affordable housing. Some of the constraints are artificially inflated property values due to purchases of residential property of all types for rental investment purposes, high property taxes, limited availability of affordable homes, and an older housing stock competing with suburban development outside the Borough.

Also, more stringent bank requirements for mortgage applicants have caused an increase in the time it takes for our first-time homebuyer applicants to become bank ready.

c. Addressing Barriers to Affordable Housing

In 2014 the Borough of State College continued to provide funding to address the affordability barrier. CDBG funding was available for the Borough's FTHB Program (Low-Income), and HOME funding for the CHDO's FTHB Programs. Local monies were available to fund the Borough's FTHB Program (Middle-Income). In 2014, a total of 4 households were assisted through these programs.

In 2014, the Borough also provided CDBG funding for the Kemmerer Road Mixed-Income Rental Project to address the affordability barrier to low/mod renter households. The project has provided 5 affordable units to households making $\leq 80\%$ of AMI (4 units in 2012 and 1 in 2013).

The Borough understands there is a need to find new opportunities to provide affordable housing. To facilitate the development of affordable housing, the Borough has passed an Inclusionary Housing Ordinance. The ordinance requires new or redevelopment residential projects increasing the number of units by 6 or more units to designate 10% of the units as inclusionary units. The sale or lease of these units shall be limited to households earning up to 120% of median income. As a bonus to the developer, one market rate unit is permitted for each affordable unit provided and reduction in lot area, setbacks and parking depending on the housing type. In 2014, 0 affordable units were provided but a total of \$155,172.00 in fee-in-lieu payments has been received which will be used for expanding affordable housing in the Borough.

The Borough is also working on implementing a Homestead Investment Program (HIP). This program will involve acquisition of properties meeting program criteria in target areas. One of the goals of the HIP is to

expand the stock of affordable, owner-occupied homes in the Borough. It is estimated that 25% of all homes purchased for resale through the HIP will be affordable units which will be resold using the Borough's existing FTTHB programs. It is also estimated that 50% of any rental property units will be affordable units.

CD Staff also continues to be active in the CCAHC, whose mission is to ensure that all residents of Centre County, especially low-income residents, have access to affordable housing. When identified, alternative sources of funding to meeting the needs of the underserved are pursued.

4. Overcome Gaps in Institutional Structures and Enhance Coordination

Centre County has a well developed system to identify and overcome gaps in services and to enhance coordination. The following highlights the coordination of funding and human service resources to meet our stated objectives in 2014.

Centre County Affordable Housing Coalition

The Borough is a member of the Centre County Affordable Housing Coalition. The mission of the CCAHC is to inform the community of the value, need, and availability of affordable housing for all residents. The vision is to be a collective and coordinate voice providing leadership, education and information on affordable housing resources, and to promote housing opportunities within the local communities. Five committees were created to further the CCAHC mission: Workforce Housing, Housing Ladder, Education, Membership and Events. The CCAHC is the primary mechanism through which the Borough seeks to enhance coordination between public and private housing and social service agencies.

The CCAHC consists of housing and supportive service providers (from government offices and non-profit agencies) as well as representatives from the private sector and private citizens including. In 2014, the CCAHC comprised of 57 organizational members and 5 individual members.

The goals of the CCAHC are:

- To provide information and raise awareness about the need for, benefits of and best practices in affordable housing.
- To forge partnerships to broaden the base of support for affordable housing.
- To coordinate public, private and nonprofit housing programs to better serve the low- and moderate-income residents of Centre County.
- To monitor local, state and federal housing policy and funding, and alert our members and the broader community to opportunities and threats.
- To monitor the countywide housing market to determine changing physical, social and economic conditions and their immediate and future effect on the housing situation.
- To promote decent, safe, affordable and accessible housing for all residents of Centre County, especially those with low- and moderate-incomes, the elderly and persons with special needs.
- To assist community groups, housing providers, developers, funders and policy-makers in the preservation, rehabilitation and development of affordable housing.

Some of the projects the CCAHC has been involved with include:

- Establishing the SHP a 6-unit scattered site transitional housing program which serves all homeless populations (general and special needs).
- Endorsing the Borough's applications for SSO Program funds for the Local Shelter Support Initiative Project.
- Developing an Affordable Housing Toolkit, targeted to developers and municipal officials, which provides a definition of affordable housing and includes sections on affordable housing design, development costs, zoning and code issues, who lives in affordable housing, housing for target populations, and resources to learn more about affordable housing.
- Assisting with the writing of the scope of work for a comprehensive, countywide Affordable Housing Needs Assessment funded by the Centre County Government.
- Holding annual countywide housing summits to provide education and outreach on the importance of affordable housing in Centre County.

- Developing Housing Services in Centre County, a guide to emergency, transitional and permanent affordable housing in the county.

Centre County Council for Human Services

The Centre County Council for Human Services (CCCHS) is a non-profit organization which promotes coordination between human service agencies. CCCHS provides or facilitates action based on the needs of the community. The CCCHS produces a Directory of Human Services, and sponsors an Annual Volunteer Dinner and four training events each year for staff members of human service agencies. The training events are well attended and cover topics that serve as continuing education for those working in the field. There is also a Centre County Community Safety Net within the CCCHS that works to meet needs in emergency situations. CCCHS serves as a model of agency cooperation around the Commonwealth of Pennsylvania. Other counties have copied Centre County's example because of its effectiveness in improving services that are given to those who need them. In 2014, there were over 90 members. The Borough is a member of this organization and interacts frequently with the group.

An example of this organization's ability to address the needs of the community is the Out of the Cold: Centre County program established by the Centre County Community Safety Net in 2011. This program provides the homeless in Centre County with safe overnight accommodation during the winter months in one of the area's churches when the shelters.

Central Regional Housing Advisory Committee

The Borough is represented on the Central Regional Housing Advisory Committee (RHAC) for the Pennsylvania Consolidated Plan through the regional Continuum of Care Chairperson. There are five regional advisory committees that advise the Pennsylvania DCED about housing and community development needs of each region and how priorities should be addressed. One member from each of the five regional RHACs serves on the Pennsylvania Housing Advisory Committee. DCED uses input from these committees to prepare the Pennsylvania Consolidated Plan.

South Central Regional Homeless Advisory Board

Since November 2001, the Borough has participated in the Altoona/Central Pennsylvania CoC which is part of the Pennsylvania Regional Homeless Assistance Process that covers the state's 53 rural jurisdictions.

The planning and decision making entity is the Pennsylvania Steering Committee on Homelessness. The Steering Committee establishes policy, leads the 10 Year Planning Process, implements the 10 Year Plan, promotes participation in mainstream resources, coordinates the CoC application process, and provides technical assistance to the Regional CoCs and individual project applicants.

Currently, the South Central RHAB is an all volunteer entity that identifies regional and local homeless issues; implements CoC action plans; and reviews and ranks projects funded for the Altoona/Central Pennsylvania CoC. The RHAB generally meets monthly to work on goals established by the State Steering Committee. Current members represent a diverse group of housing practitioners and target populations. A Borough of State College Planning Staff member serves on the RHAB.

First-Time Homebuyer Programs

The Borough works with the CHDOs (SCCLT and THF) to streamline the homebuyer application process and avoid duplication of services. The Borough's Application and Selection Policy covers all of the FTHB programs. Intake for all programs is administered by Borough staff and applications are processed through the Borough's CD. This includes the income and assets verifications for all of the programs. The Borough also conducts subsidy layering reviews for its FTHB program, SCCLT and THF.

Assisting homebuyers through the Borough's FTHB program requires coordinating a mix of funding sources. Local and Federal funds are used to provide subordinate financing to low- and moderate-income individuals and families. Coordination between local governments, the nonprofit sector (HTI for budget counseling and homebuyer training), and the private sector (local participating banks) is paramount to this program's success.

It is beneficial to the administrators and families involved in all of the homebuyer programs in the Borough to have HTI as the sole provider of budget counseling, homebuyer education and post-purchase education. Having a single provider that is familiar with the procedures and financing details for each program ensures all families are receiving the same comprehensive service and reduces confusion. The future homebuyers are required to meet a minimum of two times (typically once per month), and many need additional months to put finances in order before applying for bank financing. This time spent together provides program administrators more assurance that the individuals and families are being primed for success and lends a helping hand during what can be an overwhelming time. Homebuyer participants are also being offered post-purchase counseling provided through funding from THF and HTI. New homebuyers are required to participate in annual budget counseling and homeownership education for at least five years after purchasing their homes. Buyers who purchased prior to implementation of this requirement have been offered the opportunity to participate voluntarily.

5. Public Housing

The local public housing agency is the Housing Authority of Centre County, a nonprofit organization located in Bellefonte. The Housing Authority is not a “troubled” agency and has been rated a high performer.

The Centre County Commissioners appoint the members of the Housing Authority of Centre County Board. The Borough does not provide any funding to the Housing Authority for provision of services. If the Housing Authority should wish to develop any sites within the Borough of State College, it would follow the Borough's planning and zoning review process. The Borough is notified by the Housing Authority when it's Annual and Five Year Plan is available for public review and comment and when the public meeting will be held to provide an opportunity for comment. Borough representatives review the plan, write a comment letter and attend the public meeting.

Housing Choice Vouchers

The Housing Authority administers a Housing Choice Voucher program as well as other assisted housing programs. The Housing Choice Voucher program provides rental assistance to individuals and families with incomes below 50% of the median income. During 2014, on average, 553 households were assisted monthly through the Housing Choice Vouchers program. Currently there are 286 individuals/families on the waiting list. Records indicate that within the Borough there are 8-12 landlords accepting Section 8.

The Housing Authority commits 6 Housing Choice Vouchers to the Housing Choice Voucher Homeownership Program. The program provides mortgage assistance to individuals and families with incomes below 50% of the median income. Candidates for the program are participants of the FSS. In 2014, no homebuyers were assisted.

Methodology for Preferences

At its March 9, 2009 meeting, the Housing Authority of Centre County Board adopted a resolution to implement the following methodology for preferences.

Local Preferences

Per the Public Housing Authority (PHA) Policy, the PHA will offer preferences to:

Elderly/Disabled – The head of household and/or spouse must be elderly (62 years or older) or disabled as defined in Section 223 of the Social Security Act.

Domestic Violence – The head of household and/or members of your family are victims of actual or threatened domestic violence. The domestic violence should have occurred recently or be of a continuing nature. An applicant may qualify for a preference for victims of domestic violence if the applicant vacated a unit because of domestic violence or lives in a unit with a person who engages in violence. An applicant who qualifies for the preference should certify that the person who engaged in the violence will reside with the applicant family. If the family is admitted, the PHA may deny or terminate assistance for breach of the agreement.

Involuntarily Displaced - Includes situations where the landlord does not renew the lease; displacement due to non-suspicious fires, disasters, government action or action by a private owner that the tenant could not control or prevent; action carried out by a government agency in connection with a public improvement or development program. Does not include evictions for non-payment of rent, lease violations, or damages caused to the property; being asked to vacate the premises if there has been no previous rental agreement and the applicant has been part of the owner/tenant's own household immediately prior to application; overcrowding if the unit is otherwise adequate.

Homelessness - A homeless individual or family is one who lacks a fixed, regular, or nighttime residence and has a primary nighttime residence that is a supervised publicly or privately operated shelter (includes welfare hotels, congregate shelters, and transitional housing for the mentally ill); an institution that provides a temporary residence for individuals intended to be institutionalized; or a public or private place not designed for or ordinarily used for sleeping.

***Note** – Does not include and individual in prison or detained by law.

Order of Selection

Per the PHA Policy, families will be selected from the waiting list based on the targeted funding or selection preference for which they qualify. Within each targeted funding or preference category, families will be selected on a first-come, first-served basis according to the date and time their complete application is received by the PHA. Documentation will be maintained by the PHA as to whether families qualify for the preference requested.

The Housing Authority understands the need for housing assistance in Centre County and in order to fairly offer assistance for all needed, when vouchers become available, the PHA will invite individuals/families from both the Section 8 Housing Choice Voucher waiting list and the Preference List. For every ten (10) individuals/families offered assistance, seven (7) will be from the Section 8 Housing Choice Voucher waiting list while three (3) will be from the Preference List.

The definition of disability under Social Security is different than other programs. Social Security pays only for total disability. No benefits are payable for partial disability or for short-term disability. "Disability" under Social Security is based on your inability to work. Social Security considers a person disabled under Social Security rules if:

- An individual cannot do work that he/she did before;
- Social Security decides that an individual cannot adjust to other work because of his/her medical condition(s);
- An individual's disability has lasted or is expected to last for at least one year or to result in death.

This is a strict definition of disability. Social Security program rules assume that working families have access to other resources to provide support during periods of short-term disabilities, including worker's compensation, insurance, savings, and investments

Public Housing Stock

The Housing Authority receives funds from HUD's Comprehensive Grant Program for its only public housing development, Beaver Farms Apartments, which is located in Bellefonte. The Beaver Farms Apartments consists of 20 3-bedroom townhouse units. Tenants pay 30% of their adjusted income or the minimum rent of \$50, whichever is higher. Currently, there is a waiting list of 5 for the units.

Both Crestside Terrace and the Brockerhoff House, the elderly-disabled housing operated by the Housing Authority, are located in Bellefonte. Crestside Terrace consists of 40 1-bedroom units. The Brockerhoff House has 28 1-bedroom units and 5 efficiencies. Tenants pay 30% of their gross adjusted income for rent. Currently there is a waiting list of 25 for Crestside Terrace and 16 for the Brockerhoff House.

There is currently no proposed demolition or disposition of public housing developments.

Since the Housing Authority and all public housing developments are located outside the Borough's boundaries, the following CP requirements do not apply: address the physical condition of public housing units; address the restoration and revitalization needs; address the results from the Section 504 needs assessment; describe the public housing agency's strategy for improving the management and operation of public housing and for improving the living environment of low and moderate-income families residing in public housing; identify the public housing developments in the jurisdiction that are participating in an approved HUD Comprehensive Grant program; and encourage public housing residents to become more involved in management and participation in homeownership.

6. Evaluate and Reduce Lead Based Paint Hazards

During 2014, the Borough continued to evaluate and reduce lead-based paint hazards for homes that are rehabbed through its FTHB Program, CHDO FTHB programs and Owner-Occupied Rehab Program. Morrison Construction and SEDA-COG provided rehab management services; Community Action provided lead testing and assessment; and Pinnacle Health provides clearance services for these programs.

As of December 31, 2014, lead risk assessments (lead testing) were completed on 47 properties purchased through homebuyer assistance programs operating in the Borough, and 40 tested positive for lead. Also, risk assessments were completed on 22 properties being rehabbed through the Owner-Occupied Rehab Program, and 13 tested positive for lead. Lead is mostly present at the exterior of window components, the outside and the jambs of entrance doors and on door stoops. Interim controls have been completed on all properties testing positive for lead-based paint. All pre-approved contractors have completed the EPA/HUD Lead-Safe Certification Program. Lead does not appear to be a deterrent to bidding in our community. Possibly due to the current economic situation, we have seen an increase in the number of contractors participating in the bidding process.

7. Ensure compliance with program and comprehensive planning requirements

Phase I of the Centre County Comprehensive Plan was reviewed to ensure that the community development objectives outlined in the CP are in line with county-wide housing planning goals and policies. The Centre County Board of Commissioners adopted Phase I of the plan in December 2003. This document, prepared by the Centre County Planning and Community Development Office (CCPCDO), includes a housing portion that highlights population and housing trends, current and future housing concerns and methods for reducing local land use barriers to affordable housing. It provides specific recommendations for the future of housing in Centre County.

The CCPCDO is sent a copy of the annual Action Plan for their review and comment. The Borough received a letter from the CCPCDO which includes a determination that the 2014 Action Plan was consistent with the Centre County Affordable Housing Needs Assessment: A Blueprint for Action, 2005.

The Centre Region Comprehensive Plan was reviewed to ensure that the community development objectives outlined in the CP are in line with regional planning goals and policies. The purpose of the Centre Region Comprehensive Plan is to provide a framework for regional coordination in all aspects of comprehensive planning and community decision making. The regional planning process involves municipalities, authorities, the school district, inter-governmental agencies and the surrounding communities within Centre County and central Pennsylvania. The CRPA is sent a copy of the annual Action Plan for their review and comment.

The Centre County Metropolitan Planning Organization (CCMPO) is the local organization that has assumed responsibility for Executive Order 12372 (State non-housing) review since there is no longer a State intergovernmental review agency. The CCMPO, through the CRPA, is sent a copy of the annual Action Plan for their review and comment. The Borough received a letter from the CCMPO (through the CRPA), supporting the public facilities and infrastructure improvements project.

8. Anti-Poverty Strategy

In the Anti-Poverty Strategy section of the CP, the Borough is to take into account factors affecting poverty over which the jurisdiction has control. This includes providing: a description of goals, programs and policies to

reduce the number of households with incomes below the poverty line; a description of how the goals, programs and policies for producing and preserving affordable housing will be coordinated with other programs and services for the poor; and an assessment of the extent to which the jurisdiction's housing policies and programs might reduce (or assist in reducing) the number of households with incomes below the poverty line.

The following are agencies of the State or of Centre County Government, along with a number of private non-profit agencies, administer most of the programs that provide cash assistance or other types of services for households with incomes below the poverty line: Office of Aging, Children & Youth Services, County Board of Assistance, Domestic Relations, MH/ID/EI-D&A, Planning & Community Development, Adult Services, Information & Referral, Planning, Probation Services, and Transportation, etc.

The Borough does not provide any cash assistance or direct services. However, several non-profit organizations, which do provide direct services to assist households with incomes below the poverty line, have received funding through the Borough's CDBG Program. While this may not have a direct link to creating economic opportunities, it does assist with reducing the number of people with incomes below poverty. These agencies provide a significant amount of services to several hundred very low-income households each year.

For example, the Borough has regularly provided CDBG funding to HTI which operates a homeless shelter. In addition to providing shelter services, HTI has extensive programming for people who are homeless or near-homeless to help to make them more competitive for the limited affordable housing that is available. HTI provides life skills training which includes: budgeting; parenting; help with getting a GED or becoming enrolled in job training programs or other schooling; information on how to look for a job including filling out applications, writing a resume, and interviewing; information on how to obtain housing and assistance with finding housing, etc. All residents who are capable of employment are required to participate in job search training as a condition of stay, and HTI has been very successful with helping individuals to find jobs and helping those people who have jobs to keep them. HTI also assists people who are at risk of losing their housing (near-homeless) with life skills training.

HTI also operates a transitional housing program, and both HTI and the WRC operate a bridge housing program to help people make the transition from being homeless to having permanent housing.

Other projects having an impact on reducing the number of families in poverty are the acquisition of a duplex and a 9-unit apartment complex by THF. THF purchased a duplex with HOME proceeds, rehabbed the units and have rented the units to qualified households. The 9-unit apartment complex is a mixed-income rental project funded with CDBG funds, program income, and THF proceeds, which provides 5 affordable units.

E. Leveraging Resources

1. Identify progress in obtaining "other" public and private resources to address needs

In 2014, SCCLT received four grants totaling \$7,050 from National Penn Bank (\$1,500), M&T Bank (\$5,000), Reliance Bank (\$500) and First National Bank (\$50) for general program expenses.

2. How federal resources from HUD leveraged other public and private resources.

The Borough's three homebuyer assistance programs generated a significant amount of private mortgage financing during program year 2014. As of December 31, 2014, a total of \$311,780 was leveraged. The SCCLT's FTHB Program generated \$311,780 (three households); THF's FTHB Program generated \$0; and the Borough's program generated \$0.

3. Matching Requirements

HOME Match

The match requirement for all HOME participating jurisdictions is 25% of HOME funds expended in each federal fiscal year (October 1 to September 30). Matching funds can be any source of non-federal funds expended on affordable housing. Since 1999, the Borough has received a 50% reduction in match contribution from HUD because the State College area satisfies HUD's definition of an area in "fiscal distress". This has

lowered our Match requirement to 12.5% of HOME funds expended annually. For the Program Year, the Borough accumulated \$131,315.55 “match credit.” This match credit can be banked for future use. Most of the Borough’s match is accumulated through match equivalent from reduced rate mortgage financing, waived fees provided by private lenders to first-time homebuyers, rehab expenses paid with donations, rehab expenses paid with foundation funds, and donated labor and fees (the SCCLT), and pre- and post-purchase educational counseling by THF.

Federal Fiscal Year

From October 1, 2013 through September 30, 2014, the Borough expended a total of \$ 18,589.49 in eligible HOME funds, which requires a \$2,323.68 (12.5%) match.

Excess Match Credit from preceding federal fiscal years	\$130,153.11
plus, Match contributed during federal fiscal year 2013-2014	<u>+\$125,124.94</u>
Total Match available	\$255,278.05
less, Match liability for Federal fiscal year 2013-2014	<u>-\$ 2,323.68</u>
Balance of HOME Match Credit in Federal Fiscal Year 2013-2014	\$252,954.37

Program Year

From January 1, 2014 through December 31, 2014, the Borough expended a total of \$18,589.49 in eligible HOME funds, which requires \$2,323.68 (12.5%) match.

Excess Match Credit from prior program years	\$108,024.50
plus, Match contributed in Program Year 2014	<u>+\$131,315.55</u>
Total Match available	\$239,340.05
less, Match liability for Program Year 2014	<u>-\$ 2,323.68</u>
Balance of HOME Match Credit in Program Year 2014	\$237,016.37

F. Citizen Comments

1. Summary of the Citizen Participation & Consultation Process

It is the policy of the Borough in the preparation and implementation of its Action Plan to encourage and provide for the participation of all residents of the community. All actions taken to involve citizens in the community development planning process will follow the CDBG/HOME Citizen Participation Plan, which is in compliance with 24 CFR Part 91.105. Citizen input is encouraged in the development of the CP, the Action Plan, any substantial amendment to the plan, and the Annual Performance Report.

The focus of citizen participation in the CDBG and HOME Programs has been the CDBG Citizens' Advisory Committee (CAC). This body of seven Borough residents is active in formulating policy and budget recommendations for Borough Council regarding the use of CDBG and HOME funds. The CAC regularly conducts public hearings on housing and community development needs, development of proposed activities, and review of program performance. In addition, the CAC provides a forum for the presentation of proposals by all citizens, public agencies and other interested parties seeking funding.

2. Efforts to Broaden Public Participation

The Borough’s CAC holds two public hearings each year as required. This includes a public hearing on program performance and a public hearing on housing and community development needs and development of proposed activities. Municipal and county officials and human service agencies are notified in advance about these public hearings, and both hearings are advertised in the local newspaper and on the local government access channel. Special outreach took place to invite various community representatives to the CAC’s public hearing on housing and community development needs and development of proposed activities.

To broaden access to the CAPER, in addition to the hard copies available at the municipal building and local library during the public review period, the CAPER is posted on the Borough's website. Notice of availability is published in the local newspaper and local government access channel.

3. Summary of Citizen Comments

Public Hearing on Program Performance

A public hearing was held on April 1, 2014 during a noon CDBG CAC meeting. The purpose of this hearing was to receive input from citizens on the performance of the State College CDBG and HOME Programs during the 2013 program year. No comments were received.

Public Hearing on Housing and Community Development Needs and Development of Proposed Activities

A public hearing was held on June 3, 2014 during a noon CDBG CAC meeting. The purpose of this hearing was to receive input on local housing, community development needs and on the development of proposed activities during the process of outlining our five-year community development goals and objectives and our one-year action plan. Comments received were included in the 2015-2019 Consolidated Plan & 2015 Action Plan.

G. Self Evaluation

A comparison of the proposed versus actual outcomes of each outcome measure submitted with the Action Plan is included in the Progress in Meeting Objectives & Goals section of the CAPER beginning on page 4. This includes an explanation, if applicable, if progress was not made toward meeting the goals and objectives.

1. Impact on Identified Needs and Direct Results

a. Activities Which Meet Worst Case Needs

The progress to address worst case needs (defined as low-income renters with severe cost burden, in substandard housing, or involuntarily displaced) is discussed in the Assessment of Annual Progress section (beginning on page 19).

Another worst case need is addressing the needs of the homeless. The Borough has a consistent track-record serving of households who are homeless or are at risk- of becoming homeless. Public service funds have been expended annually to cover operating costs at each of the three non-profit agencies which provide emergency shelter. In 2014, 230 individuals received shelter and supportive services through one of these three agencies. Of the 230 served, 94% (or 217) were extremely low income.

b. Activities to Improve the Lives of Low and Moderate Renters

For low/mod renters who are interested in becoming homeowners, the Borough funds three homeownership programs. In 2014, three moderate-income renter households were assisted in homeownership. The budget counseling requirements of the programs help these families with possible money management issues.

To increase the amount of affordable housing for low/mod renters, CDBG funding was used for the Kemmerer Road Mixed-Income Rental Project. This project involves the acquisition and rehab of a 9-unit apartment building with 5 units affordable to households making $\leq 80\%$ of AMI. In 2014, CDBG funding was used to complete the rehab of the last 2 market-rate units.

2. Barriers Which Have a Negative Impact on Fulfilling Strategies

An in depth analysis of the obstacles to meeting underserved housing, homeless, special needs populations, and non-housing community development needs begins on page 31 and barriers to affordable housing goals begins on page 33. Included are the actions which the Borough has taken to address these obstacles and barriers.

3. Adjustments and Improvements to Strategies and Activities to Meet Needs More Effectively

To help streamline the first-time homebuyer process, intake for the three FTHB programs is administered by Borough CD staff. Applications are processed, which includes the income verification that determines eligibility for assistance. The Borough notifies applicants in writing of their status and instructs income-eligible applicants to set up the required budget counseling sessions provided through THF.

Post-purchase counseling is now required for FTHB program participants. For the first five years of ownership, the households work a minimum of four hours annually with HTI's housing counselor to review their budgets and cover topics such as money management, home maintenance, resources, and avoiding predatory lending.

Beginning In 2002, the two local CHDOs adopted the written rehab standards for the Borough's Owner-Occupied Rehab Program. This has established uniformity in the level of rehab done throughout all the programs. This reduces the need for persons that have purchased homes through the CHDOs to apply for additional rehab assistance through the Borough's Owner-Occupied Rehab Program and helps minimize rehab costs.

The Borough increased monitoring of change orders for its rehabilitation projects for the Owner-Occupied Rehab Program and the CHDOs' FTHB programs to help control rehab costs. In 2008, the rehab management structure for the CHDOs was changed to comply with HUD requirements and provide stronger Borough oversight of projects' costs. The work of the Rehabilitation Manager, a contractor for the Borough, includes writing the project specifications and approving payment requests and change orders.

Beginning January 1, 2005, both the Borough's FTHB Program and THF's FTHB Programs started using a shared equity formula. If the property appreciates, upon the sale of the house, the net proceeds (sales price less transaction costs and payoff of first mortgage) are divided between the homeowner and the Borough based on a proportional scale. The longer the homeowner remains in the home and continues to pay the principal on the loan balance, the larger the share of proceeds the homeowner receives at the time of sale. This will meet the needs more effectively by providing the programs with more funds by capturing a portion of the net proceeds.

Building on the success of the FTHB programs, the Borough is working closely with non-profit organizations that began acquiring older homes, making necessary repairs and upgrades and selling them to low- and moderate-income families. Acquisition and rehab has allowed us to address some of the market constraints outlined above. In addition to the acquisition and rehab of single-family homes activities, the Borough has worked with THF on several rental projects.

H. Monitoring

1. Monitoring of Activities

The Borough of State College Community Development and Housing Division will be responsible for monitoring and reviewing the activities identified in the CP.

Applications for CDBG or other federal funds subject to CP requirements and administered by the Borough will be reviewed to determine consistency with the CP. All proposed projects will be reviewed to determine the project's consistency with the CP.

Funded projects will be monitored on a quarterly basis, to assure compliance with the CP and with applicable Federal program requirements and to assure that performance goals are being achieved. Monitoring will cover each program, function or activity and will include site visits as warranted.

To ensure compliance with timeliness of expenditures, the Borough has established a tracking system for each human services subrecipient to provide a running balance of total subrecipient expenditures. Nearly all of the human services subrecipients draw funds on a monthly basis. Public works projects are also monitored to be sure the work will be done by the date established in the contract and contractors are encouraged to submit

requests for reimbursement on a monthly basis throughout the project. Marketing is conducted for the homebuyer and rehab programs to ensure a sufficient pool of applicants are qualified to move forward. Regular contact is maintained with the CHDOs to ensure they find houses to purchase and rehab for sale to qualified buyers. Both CHDOs have mechanisms in place to locate houses that are for sale in the appropriate cost range. Staff tracks the progress of all projects at the time of each draw to determine if sufficient funds will be drawn to comply with the CDBG timeliness and HOME commitment and expenditure deadlines.

Performance reports will be submitted annually, as required, to provide information on the Borough's progress toward meeting the goals it has established in the CP. Where appropriate, current monitoring procedures will be revised to include a determination of whether information entered into the Integrated Disbursement and Information System is correct and complete.

a. Housing Activities – Homebuyer

CHDO Homebuyer Programs

The Borough enters into contracts with each CHDO that incorporates all requirements of 24 CFR 92.504 (c), including details of the CHDO's use of funds, a budget, activities, policies for establishing management control of projects, affordability requirements, and all other requirements specified. CHDO annual contracts include the requirement to initiate activities within 6 months and complete activities within 2 years. Any funds that are disbursed for projects that are not completed within 2 years shall be repaid to the Borough.

Each CHDO submits a new CHDO re-certification form at the start of each program year to confirm its financial, legal and organizational structure meet the HOME Program CHDO designation requirements. CD staff reviews the re-certification materials, requests additional information, if needed, and notifies the CHDO of its continuing eligibility.

No HOME funds may be awarded to a CHDO for development activities unless it can demonstrate that it has staff with demonstrated development experience with projects of the same size, scope, and level of complexity. The project package submitted by the CHDO prior to the purchase of any property shall include the following documentation of capacity:

- i. A CHDO Capacity Checklist that describes the experience of key staff members who have successfully completed projects similar to those to be assisted with HOME funds, OR
- ii. Contract(s) with consultant firms or individuals who have housing experience similar to projects to be assisted with HOME funds, to train appropriate key staff of the CHDO.

CHDO expenses are paid on a reimbursement basis. Documentation of expenses must be provided prior to payment approval. Payments are tracked by project and entered into a database system. CD records are reconciled with Finance Department records prior to fund draws in the IDIS.

Upon completion of each CHDO homebuyer project, CD staff completes the CHDO Homebuyer Project Case File Checklist to ensure program compliance.

The Borough conducts site visits with the CHDOs two times each year. CHDO homebuyer projects and individual CHDO homebuyer files are monitored by CD staff using a file checklist to ensure all required documents have been included. A monitoring form is completed and the CHDO is notified of any deficiencies and given a deadline by which deficiencies must be corrected.

The CHDOs must comply with the lead-based paint hazard reduction activities identified in 24 CFR 570.608 and 24 CFR 92.355. All housing activity budgets include funds to test properties which were built before 1978 and funds to carry out lead hazard reduction practices. Documentation is provided by the CHDO to CD staff who reviews it and ensures that the Lead Safe Rule documentation is completed. A Lead-Safe Housing Rule Checklist for General Compliance Documentation is completed and the required documentation is obtained for each project.

All homebuyer loans have residency requirements (the property must remain the buyer's principal residence) that are enforced by sending Annual Occupancy Recertification Forms to loan recipients. In the event of non-compliance, the Borough will initiate action to recoup the amount owed to the Borough.

The Borough State College's First-Time Homebuyer Program

The Borough of State College's FTHB Program is operated by CD staff. Upon completion of each homebuyer project, CD staff completes a Homebuyer Project Case File Checklist to ensure program compliance.

Project payments are tracked by project and entered into a database system. CD records are reconciled with Finance Department records prior to fund draws in IDIS.

The Borough must comply with the lead-based paint hazard reduction activities identified in 24 CFR 570.608 and 24 CFR 92.355. All housing activity budgets include funds to test properties which were built before 1978 and funds to carry out lead hazard reduction practices. A CD staff member reviews the testing and clearance exams and documentation provided by the lead-based paint subcontractor. A Lead-Safe Housing Rule Checklist for General Compliance Documentation is completed and the required documentation is obtained for each project.

All homebuyer loans have residency requirements (the property must remain the buyer's principal residence) that are enforced by sending Annual Occupancy Recertification Forms to loan recipients. In the event of non-compliance, the Borough will initiate action to recoup the amount owed to the Borough.

b. Housing Activities – Rehabilitation

For the Borough's Owner-Occupied Rehab Program, the Borough contracts for rehab management services. The Rehab Specialist identifies the scope of rehab work, administers the bidding process with contractors, oversees work in progress and completes final inspections. Borough staff is responsible for completing income verifications, attending all site visits, processing progress and final payments and executing loan documents.

Twice annually, eligibility of contractors on the approved contractor list is verified using the U.S. General Services Administration list of debarred contractors.

Project payments are made only after a work progress inspection has been completed by the Rehab Specialist. Payments are tracked by project and entered into a database system. CD records are reconciled with Finance Department records prior to fund draws in IDIS.

The Borough must comply with the lead-based paint hazard reduction activities identified in 24 CFR 570.608 and 24 CFR 92.355. All housing activity budgets include funds to test properties which were built before 1978 and funds to carry out lead hazard reduction practices. A CD staff member reviews the testing and clearance exams and documentation provided by the lead-based paint subcontractor. A Lead-Safe Housing Rule Checklist for General Compliance Documentation is completed and the required documentation is obtained for each project.

c. Housing Activities – Rental Housing

Bellaire Court

In 2011 HOME funds were used to rehabilitate one of the 18-units. The period of affordability is 5 years and ends in 2016.

Responsibility for project management lies with the CD staff. Staff certifies new residents and annually recertifies tenants and recalculates rents. For the residents who receive assistance through the Housing Choice Voucher Program, the Housing Authority annually provides documentation the tenant's income is less than or equal to 50% of AMI. Full source documentation is due every sixth year when this type of third party verification is used. CD staff will ensure this full source documentation is provided as required.

The HOME-assisted unit as well as the common areas and the building exterior are inspected annually and any deficiencies seen in these areas are addressed. The Centre Region Code office conducts these

inspections and CD staff reviews the results of the inspections including ensuring any deficiencies are corrected.

An inspection was completed on October 14, 2014. A few issues were identified and corrected by maintenance staff. There are a few remaining items that need to be addressed including the installation of dead bolt locks on each of the tenants' doors.

Yorkshire Village Townhomes and Waupelani Heights Apartments

HOME funds were used for site acquisition for development of Yorkshire Village Townhomes, and HOME and CDBG funds were used for site acquisition and site improvements for development of Waupelani Heights Apartments. The period of affordability for both projects is 30 years, ending in July 2029 for Yorkshire and in July 2033 for Waupelani Heights.

Both projects submit a quarterly rent schedule which is reviewed by CD staff to ensure tenants meet the eligibility requirements and the requirements of the contract for allocation of HOME and/or CDBG funds.

Borough CD staff conducts on-site monitoring of both projects twice annually to ensure compliance with the HOME and CDBG requirements. CD staff reviews a sample of resident files during this monitor review, completes monitoring checklists and also interviews the property manager. The property manager is notified of the results of the review. If deficiencies are found, the property manager is given a deadline by which deficiencies must be corrected and follow-up is conducted to ensure compliance. CD staff also reviews the annual financial statements and reports that are submitted to the PHFA. The Centre Region Code Office conducts inspections of the HOME-assisted units in each project annually.

The last Inspections were conducted on April 21, 2014 for both Yorkshire Village and Waupelani Heights. All of the repairs needed were completed on site while the inspector was present and no re-inspection was required.

Kemmerer Road

CDBG funds were used for site acquisition for the Kemmerer Road mixed-income rental project. The period of affordability is 40 years and ends in 2050, with an additional 5 years of affordability after this.

A quarterly rent schedule will be reviewed by CD staff to ensure tenants meet the eligibility requirements and the requirements of the contract for allocation of HOME and/or CDBG funds. And Borough CD staff will conduct on-site monitoring twice annually to ensure compliance with CDBG requirements. CD staff will review a sample of resident files during this monitor review, complete monitoring checklists and also interview the property manager. The property manager will be notified of the results of the review. If deficiencies are found, the property manager will be given a deadline by which deficiencies must be corrected and follow-up will be conducted to ensure compliance. The Centre Region Code Office will conduct inspections of the units on the same schedule as for other rental properties in State College Borough.

d. Public Facility Projects

All CDBG-funded public facility (infrastructure) projects are monitored for compliance with Davis-Bacon and Related Acts. Prior to contract award, eligibility of the contractor is verified using the U.S. General Services Administration list of debarred contractors. After contract award, a pre-job meeting is held and CDBG requirements are reviewed with the contractors.

Certified payrolls are reviewed against the appropriate wage determination, and errors are relayed to the contractors for correction. On-site interviews of workers are conducted monthly during the project. At this time the staff member also checks to ensure required documents are posted on the job site. Public Works staff conducts on-site inspections several times a week to ensure the work is being done in accordance with design and specifications and to verify quantities.

e. Public Service Subrecipients

All subrecipients receiving public service funds are monitored in accordance with federal regulations. Monitoring procedures include quarterly submission of service reports by each agency that detail the number of individuals served, by income, race, ethnicity and units of service. All persons served must be income eligible and the Borough of State College residents. Agencies are required to maintain income and residency documentation for each client served. Agencies also submit an annual performance report that is used by CD staff to complete the public services section of the CAPER.

Subrecipients are reimbursed for expenses incurred on a monthly basis upon submission of full documentation of all expenses. Reimbursements are made only for the line items contained in the budget of the contract between the agency and the Borough.

The Borough monitors each subrecipient through site visits twice annually. At the site visit, the Borough completes a monitoring checklist and reviews client files to confirm residency, income eligibility and the agency's performance with respect to the services identified in the contract. The agency is notified of the results of the review. If deficiencies are found, the agency is given a deadline by which deficiencies must be corrected and follow-up is conducted to ensure compliance.

2. Status of Grant Program

a. Activities or Strategies Falling Behind Schedule

In the Progress in Meeting Objectives & Goals section, under the annual performance portion for each activity is an explanation (if applicable) why progress was not made towards meeting the objectives and goals. For 2014, this includes the Borough's FTHB Program (Low-Income) (page 6); THF's FTHB Program (page 8-9); the Atherton Corridor Improvement Project (page 12); and the Pugh St. Streetscape Project and Beaver Ave./Locust Ln. Intersection Project (pages 12-13). The following activities were included in the 2010-2014 CP, but was not included in the 2014 Action Plan: setting up a TBRA Program (page 10); a Tax Credit Rental Project (page 10); a Section 202 Project (page 10); and a Section 811 Project (page 11).

b. Timely Grant Disbursements

HUD reviews each grantee program to determine if the community is carrying out its CDBG program in a timely manner. HUD will consider grantees to be failing to carry out the program in a timely manner if sixty days before the end of the program year, the amount of CDBG funds remaining in the line of credit is more than 1.5 times the current grant year allocation and the grantee fails to demonstrate to HUD's satisfaction that the lack of timeliness has resulted from factors beyond the grantee's reasonable control. As of November 2, 2014, the Borough had \$732,343.22 (adjusted for program income) in its line of credit, for a timeliness ratio of 1.44.

The CDBG Financial Summary Report (PR26, page 73) shows the Borough obligated 15% of its 2014 CDBG allocation for public service activities and obligated 18.19% of its 2014 grant plus program income for planning and administration of the CDBG program. Both percentages are within the statutory caps for the CDBG program.

The HOME report, which most closely corresponds to the CDBG Financial Summary, is the Status of HOME Grants Report (PR27, page 118). HOME grantees have two years to obligate their annual allocation of HOME funds and five years to expend the grant. In addition, grantees must allocate at least 15% of the annual HOME allocation to CHDO activities. Five percent of the annual HOME allocation can be granted for CHDO operating support. The Borough has committed 93.5% of its HOME required commitment amount and has disbursed 93.1% of total funds allocated since the program began. In addition, in 2014, the Borough allocated 85% of its HOME allocation to CHDO activities. The Borough allocated 5% of its 2014 HOME funds for CHDO operating support.

The CDBG Financial Summary also shows that \$888,747 in CDBG funding was remaining at the end of 2013. Adding the 2014 allocation of \$509,063, plus program income amounting to \$2,409.47 made a total of

\$1,400,219.47 available for use during 2014. The actual amount expended was \$736,123.20, leaving an unexpended balance of \$664,096.27.

The Status of HOME Grants Report also shows that a total of \$472,465.58 in HOME funding was remaining at the end of 2013. Adding the 2014 allocation of \$403,439,00, plus program income amounting to \$37,211.92 made a total of \$913,116.50 available for use during 2014. The actual amount expended was \$341,836.89, leaving an unexpected balance of \$571,279.61.

c. Actual Expenditures and Letter of Credit Disbursements

In 2014, the actual expenditures did not differ from the letter of credit disbursements.

V. Program Narratives

A. CDBG Funds Narrative

1. Assessment of Relationship of CDBG Funds to Goals and Objectives

a. Use of CDBG Funds in Relation to the Goals and Objectives

An assessment of the use funds in relation to the priorities, needs, goals, and specific objectives in the 5-year CP and 2014 Action Plan is found in the Progress in Meeting Objectives & Goals section beginning on page 4. A summary of the activities and progress to meeting goals can be found in Table 1C/2C/3A beginning on page 56.

To increase the availability of decent housing (DH-1) CDBG funding was expended for the Owner-Occupied Rehab Program.

To improve the affordability of decent housing (DH-2) CDBG funding was available for the FTHB Program (Low-Income) and CDBG funds were expended for the Kemmerer Road Mixed-Income Rental Project.

To provide new accessibility to a suitable living environment (SL-1) CDBG funding was allocated to human service agencies and 1 infrastructure project.

b. Progress Meeting Affordable Housing Goals Using CDBG Funds

An assessment of the progress made toward meeting affordable housing goals is included in the Affordable Housing section beginning on page 19.

Following is an assessment of the use of CDBG funds in meeting affordable housing goals in 2014.

In 2014, CDBG funds were expended for the Borough's Owner-Occupied Rehab Program. Rehabilitation was completed on the property of 1 elderly low-income owner-occupied household.

Table 3B: Annual Affordable Housing Completion Goals (page 64) compares the expected and actual number of Section 215 and other affordable housing units completed and households served during the program year as well as the corresponding grant funding source(s). Following is an assessment of the use of CDBG funds in 2014 to meet these annual affordable housing completion goals.

For Beneficiary Goals (Section 215 only), 7 non-homeless households were expected to be provided affordable housing using CDBG and HOME funds. In 2014, 1 household was assisted using CDBG funding.

For Homeowner Goals (Section 215 only), the rehabilitation of 1 existing units using CDBG and homebuyer assistance using CDBG and HOME funds to 6 households were expected. In 2014, 1 existing unit was rehabbed and 0 households received homebuyer assistance using CDBG funds.

In the Progress in Meeting Objectives & Goals section (beginning on page 4), under the annual performance portion for each activity is an explanation (if applicable) why progress was not made towards meeting the objectives and goals.

c. Extent to Which CDBG Funded Activities Benefited Extremely Low, Low, and Moderate-Income Persons

In 2014, 95.99% of FY2014 CDBG funded activities benefited extremely low, low, and moderate-income persons. Following is a breakdown of the numbers served by program/project using CDBG funding:

<u>Program/Project</u>	<u># served</u>
Human Service agencies	247 individuals
Owner-Occupied Rehab Program	1 household

2. Changes in CDBG Program Objectives

Changes to the objectives are described in the Changes to Programs section beginning on page 16.

As a result of the assessment, no changes to the CDBG program are necessary. However, the following amendments were made to the FY2014 CDBG allocations:

As a result of new PA Transportation funding being available, a project is now planned by PennDOT in the Atherton Corridor, making the Atherton Corridor Improvement Project infeasible at this time. An amendment reallocated these CDBG funds to the Pugh St. Streetscape Project and Beaver Ave. / Locust Ln. Intersection Improvements project.

3. Assessment of Efforts in Carrying Out Planned Actions

a. How Resources Were Pursued

The Borough, as an entitlement community, receives an annual allocation of CDBG entitlement funding. The FY2014 CDBG allocation was \$509,063. In 2014, the Borough received \$2,409.47 in unanticipated program income from the repayment of CDBG-funded closing cost assistance by a first-time homebuyer.

Also, the Borough, as a participating jurisdiction, receives an annual allocation of HOME Partnership funding. The FY2014 HOME allocation was \$403,439. In 2014, the Borough received \$37,211.92 in unanticipated program income repayments of homebuyer loans and a rental housing loan.

The Borough, on behalf of the local shelters, applied for SSO funding through the McKinney-Vento Continuum of Care SHP to continue the Local Shelter Support Initiative Project. The Borough successfully applied for \$6,720 FY2014 SSO funding to continue this project.

b. Certifications of Consistency for HUD Programs

Requests for certification of consistency are reviewed for compliance with the Borough's CP. If the proposed activity complies with the Borough's CP, certification of consistency is given.

The Borough received two requests for certification of consistency for HUD Programs in 2014. These requests were from Southwestern Pennsylvania Legal Services, Inc. for its application for the West Penn Rural Fair Housing Initiative for the Private Enforcement Grant and the Education And Outreach Grant. The Borough also provided a certification of consistency for the Local Shelter Support Initiative Project's 2014 SHP application.

c. Hindrance of Implementation by Action or Willful Inaction

The progress made towards the stated objectives and goals in both the CP and the Action Plan demonstrates that the Borough did not hinder implementation by action or wilful inaction.

4. Use of CDBG Funds for National Objectives

a. CDBG Funds Not Used for Activities Benefiting Low/Mod Persons, Slum/Blight Activities, or Urgent Community Needs

A total of 95.99 percent of the CDBG funding was used for activities benefiting low/mod persons. No CDBG funding was used for slum/blight activities or urgent community needs.

b. CDBG Expenditures \geq 70% for Activities Benefiting Low/Mod Persons

A total of 95.99 percent of the CDBG funding was used for activities benefiting low/mod persons.

5. Anti-Displacement and Relocation

It is the intent of the Borough's Anti-Displacement and Relocation Plan that in the administration of the CDBG and HOME programs, consistent with other program goals and objectives, involuntary displacement of persons from their dwelling unit and non-residential displacement of businesses, farm operations or nonprofit organizations as a result of acquisition or substantial rehabilitation activities will be minimized. Also, the Borough will replace all occupied and vacant occupiable lower income housing demolished or converted to a use other than as lower income housing in connection with a project assisted with funds provided under the HOME Investment Partnerships Act and the CDBG Program. All replacement housing will be provided one year within or three years after the commencement of the demolition or conversion.

a. Steps Taken to Minimize Displacement

As part of the Borough's Anti-Displacement and Relocation Assistance Plan, the Borough takes the following steps to minimize the direct and indirect displacement of persons from their homes:

1. The Borough of State College will provide reasonable benefits to any person involuntarily displaced as a result of the use of CDBG/HOME funds to acquire or substantially rehabilitate non-residential or residential property. When involuntary displacement cannot be avoided, the Borough will comply with the provisions of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (42 U.S.C. 4601) and Section 104 (d) of the Housing and Community Development Act of 1974. This will insure that:
 - Owners of real property in the Borough to be acquired for HUD-assisted projects are treated fairly and consistently, to encourage and expedite acquisition by agreements with such owners, to minimize litigation and relieve congestion in the courts, and to promote public confidence in Federal land acquisition.
 - Borough residents displaced as a result of HUD-assisted projects are treated fairly, consistently, and equitably so that such persons will not suffer injuries as a result of projects designed for the benefit of the public as a whole.
2. The Borough will coordinate code enforcement with rehabilitation projects and housing mortgage assistance programs.
3. If a resident is to be displaced from a dwelling, the Borough will not require the person to move from his/her dwelling unless he/she has been given a reasonable choice of opportunities to relocate to a comparable replacement dwelling.
4. Relocation Assistance Advisory Services. The Borough will provide relocation assistance for displaced persons. The displaced persons will be notified in writing of the relocation assistance for which they are eligible.
5. Stage rehabilitation of apartment units to allow tenants to remain in the building/complex during and after rehabilitation, working with empty units first.
6. Arrange for facilities to house persons who must be relocated temporarily during rehabilitation.

b. Displacement

In 2014, there were no federally funded activities involving the acquisition of real property that could have triggered displacement. For federally funded programs, the occupant of the property to be purchased (in full or in part) with federal funds is only defined as displaced if they are a tenant. Owner-occupants (sellers) receive an Owner-Occupant Disclosure Statement notification prior to the execution of the purchase agreement between the seller and the homebuyer.

c. Steps to Ensure Timely Issuance of Information Notices

Before entering into a contract committing the Borough to provide funds for a project that will directly result in demolition or conversion, the Borough will make the pertinent information public through a publication in the Centre Daily Times Newspaper and submit the information to HUD

Specifically for the homebuyer programs, in order to comply with the acquisition and relocation requirements, the seller of a property to be purchased by a prospective homebuyer needs to complete and sign a Voluntary Acquisition Informational Notice and a Seller's Occupancy Certification. A Move-in Notice is also provided to any current/prospective tenants. All three documents need to be signed prior to an offer being accepted.

6. Low/Mod Job Activities

In 2014, the Borough did not undertake any CDBG-funded economic development activities.

7. Program Income Received

a. Revolving Funds

In 2014, the Borough did not utilize revolving funds.

b. Float-Funded Activities

In 2014, the Borough did not have any float-funded activities.

c. Loan Repayments

In the 2014 Action Plan, no program income was expected unless homebuyer families or families who have received rehab or homebuyer assistance make repayments.

In 2014, the Borough also received \$2,409.47 in unanticipated program income from repayment of CDBG funded closing cost assistance for a SCCLT first-time homebuyer.

Also in 2014, the Borough received \$37,211.92 in unanticipated program income from the repayment of HOME funded mortgage subsidy loan and a partial repayment of the HOME funds used for Yorkshire Village Townhomes site acquisition.

All program income is returned to the program and disbursed in the Integrated Disbursement and Information System (IDIS).

d. Sale of Property

In 2014, the Borough received no program income from the sale of property by parcel.

8. Prior Period Adjustments

In 2014, no reimbursements were made for expenditures (made in previous reporting periods) that have been disallowed.

9. Loans and Other Receivables

a. Float-Funded Activities

In 2014, the Borough did not have any float-funded activities.

b. Outstanding Loans

In 2014, the Borough had no outstanding loans.

c. Deferred or Forgivable Loans

The Borough uses CDBG funds to provide mortgage subsidies to income eligible first-time homebuyers. Currently there are 30 CDBG-funded first-time homebuyer loans totalling \$1,001,836.24. These are deferred payment forgiveness loans.

In addition, the Borough uses CDBG to fund rehabilitation for income-eligible homeowners. Currently there are 20 loans totalling \$425,790.98. These are deferred payment forgiveness loans.

The Borough has also used CDBG funding to assist with acquisition and/or rehabilitation of housing and public facilities. There are currently 6 deferred payment loans totalling \$970,960.61.

d. CDBG Funded Loans – Defaulted, Forgiven, Written Off

In 2014, no CDBG funded loans defaulted, were forgiven or written off.

e. Parcels for Sale

At the end of 2014, there were no parcels of property owned by the Borough or its subrecipients, acquired or improved using CDBG funds, available for sale.

10. Lump Sum Agreements

In 2014, there were no lump sum agreements.

11. Neighborhood Revitalization Strategies

In 2014, the Borough did not have a HUD-approved Neighbourhood Revitalization Strategy.

B. HOME Funds Narrative

1. Assessment of Relationship of HOME Funds to Goals and Objectives

a. Use of HOME Funds in Relation to the Goals and Objectives

An assessment of the use funds in relation to the priorities, needs, goals, and specific objectives in the 5-year CP and 2014 Action Plan is found in the Progress in Meeting Objectives & Goals section beginning on page 4. A summary of the activities and progress to meeting goals can be found in Table 1C/2C/3A beginning on page 56.

To improve the affordability of decent housing (DH-2), in 2014 HOME funding was used to continue the SCCLT's FTHB Program and the THF FTHB Program.

b. Progress Meeting Affordable Housing Goals Using HOME Funds

An assessment of the progress made toward meeting affordable housing goals is included in the Affordable Housing section beginning on page 19.

Following is an assessment of the use of HOME funds in meeting affordable housing goals in 2014.

In 2014, HOME funds were expended for the SCCLT FTHB Program. Three small moderate-income renter households were assisted with HOME funding to become homeowners.

Table 3B: Annual Affordable Housing Completion Goals (page 64) compares the expected and actual number of Section 215 and other affordable housing units completed and households served during the program year as well as the corresponding grant funding source(s). Following is an assessment of the use of HOME funds in 2014 to meet these annual affordable housing completion goals.

For Beneficiary Goals (Section 215 only) 7 non-homeless households were expected to be provided affordable housing using CDBG and HOME funds. In 2014, 3 households were assisted using HOME funding.

For Homeowner Goals (Section 215 only), the rehabilitation of 1 existing units using CDBG funds and homebuyer assistance using CDBG and HOME funds to 6 households were expected. In 2014, 3 households received homebuyer assistance using HOME funding.

In the Progress in Meeting Objectives & Goals section (beginning on page 4), under the annual performance portion for each activity is an explanation (if applicable) why progress was not made towards meeting the objectives and goals.

c. Extent to Which HOME Funded Activities Benefited Extremely Low, Low, and Moderate-Income Persons

In 2014, 100% of FY2014 HOME funded activities benefited extremely low, low, and moderate-income persons. Following is a breakdown of the numbers served by program/project using HOME funding:

<u>Program/Project</u>	<u># served</u>
SCCLT Homebuyer Program	3 household s

2. HOME Match Report

HOME match information for both the fiscal and program years, based on data from the HUD-40107-A, is provided beginning on page 41. A copy of the HUD-40107-A (HOME Match Report) for FY2014 Program Year (January 1, 2014 to December 31, 2014) is attached (page 127).

3. HOME MBE and WBE Report

Part III of HUD Form 40107 (page 128) is used to report contracts and subcontracts with Minority Business Enterprise (MBE) and Women Business Enterprise (WBE). In 2014, no HOME-funded contracts or subcontracts were with MBEs or WBEs.

4. Assessments

a. Results of On-Site Inspections of Rental Housing

HOME funding has been used for the following rental housing projects: Bellaire Court, Yorkshire Village Townhomes and Waupelani Heights Apartments. Information on the monitoring process, including the results of on-site inspections is found on page 46.

b. Jurisdiction's Affirmative Marketing Actions

The Borough has an Affirmative Fair Housing Marketing Policy and Procedures to promote fair housing in all affordable housing programs funded in full or in part with CDBG or HOME funds. This plan outlines a system for the dissemination of housing opportunities information to minorities, female head-of-households, persons with disabilities, and any person requiring housing assistance including low-income persons. The plan includes outreach to community groups, human service agencies and churches to notify them of assistance available through affordable housing programs funded by the Borough. In addition, local media (newspaper, radio, and television) and the Borough website are used to supplement marketing efforts.

The Affirmative Marketing section (page 18) of the CAPER provides information on the efforts taken by the Borough to affirmatively further fair housing, including specific marketing efforts.

c. Outreach to Minority and Women Owned Businesses

The Borough uses the Pennsylvania Department of General Services Internet web site to obtain lists of minority and women's businesses for contracting. The Borough requires bidders to do outreach to minority and women owned enterprises. This is done on a per-project basis. For the homebuyer and rehab programs, CD Staff checks references and certifications of interested contractors for inclusion on an approved contractor list.

VI. Public Participation

The Consolidated Annual Performance Report for 2014 for the Borough of State College was available for public review and comment from March 14 to March 29, 2015. Notice of availability was published in the local newspaper, the *Centre Daily Times*, on February 21, 2015. Notice was also provided on C-NET, the local government cable access channel. A copy was available on the Borough's website and hard copies were available at Schlow Memorial Library, and at the State College Municipal Building. No comments were received.

VII. Other Attachments and Narratives

A. Priority Needs Tables

1. Table 1C/2C/3A: Summary of Specific Objectives

Availability/Accessibility of Decent Housing (DH-1)							
Specific Objective		Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
DH 1.1	Owner-Occupied Rehab Program / H1014-DH1.1 To address the needs of homeowners making ≤80% of AMI	CDBG Available - \$225,968.35	2010	Number of households making ≤80% of AMI assisted where code violations have been eliminated	3	2	66.7%
			2011		3	3	75%
			2012		3	2	66.7%
			2013		2	0	0%
			2014		1	1	100%
			MULTI-YEAR GOAL				12
Affordability of Decent Housing (DH-2)							
DH-2.1	First-Time Homebuyer Program (Low-Income) / H1014-DH2.1 To address the needs of small* or large renter households making 60-80% of AMI	CDBG Available \$358,084.27 HOME Available \$23,305.21	2010	Number of households making 60-80% of AMI assisted	2	1	50%
			2011		2	1	50%
			2012		2	0	0%
			2013		2	1	50%
			2014		1	0	0%
			MULTI-YEAR GOAL				9
DH 2.2	SCCLT's First-Time Homebuyer Program / H1014-DH2.2 To address the needs of small* or large family renter households making 50-80% of AMI	HOME Available \$363,926.80	2010	Number of successful homebuyers assisted	3	6	200%
			2011		3	1	33.3%
			2012		2	5	250%
			2013		3	2	66.7%
			2014		3	3	100%
			MULTI-YEAR GOAL				14
DH 2.3	THF's First-Time Homebuyer Program / H1014-DH2.3 To address the needs of small* or large family renter households making 50-80% of AMI	HOME Available \$399478.95	2010	Number of successful homebuyers assisted	2	0	0%
			2011		1	1	100%
			2012		2	1	50%
			2013		2	1	50%
			2014		2	0	0%
			MULTI-YEAR GOAL				9
DH 2.4	Rental Rehabilitation Project / H1014-DH2.4 To address the needs of small* or large family renter households making ≤80% of AMI	HOME Proceeds	2010	Number of affordable units developed for households making ≤80% of AMI assisted			%
			2011				%
			2012				%
			2013		2	0	0%
			2014				%
			MULTI-YEAR GOAL				2
DH 2.5	TBRA Program / H1014-DH2.5 To address the needs of small* or large family renter households making ≤60% of AMI	HOME	2010	Number of affordable units for households making ≤60% of AMI			
			2011				
			2012		5	0	0%
			2013		5	0	0%
			2014		5	0	0%
			MULTI-YEAR GOAL				15

Table 1C/2C/3A: Summary of Specific Objectives (continued)

Affordability of Decent Housing (DH-2) (continued)							
Specific Objective		Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
DH 2.6	Tax Credit Rental Project / H1014-DH2.6 To address the needs of small* or large family renter households making 40-60% of AMI	HOME And/or CDBG	2010	Number of households making 50-80% of AMI assisted	10	0	0%
			2011				
2012							
2013							
2014							
MULTI-YEAR GOAL					10	0	0%
DH 2.7	Mixed-Income Rental Project / H1014-DH2.7 (Kemmerer Road Project) To address the needs of small* or large family renter households making ≤80% of AMI	CDBG Available \$24,645.92	2010	Number of affordable units for households making ≤80% of AMI	4	4	100%
			2011				
2012							
2013							
2014							
MULTI-YEAR GOAL					5	5	100%
DH 2.8	Section 202 Project / H1014-DH2.8 To address the needs of elderly renter households making ≤50% of AMI	CDBG \$250,000	2010	Number of elderly households making ≤50% of AMI assisted	20	0	0%
			2011				
2012							
2013							
2014							
MULTI-YEAR GOAL					20	0	0%
DH 2.9	Section 811 Project / H1014-DH2.9 To address the unmet need for permanent housing for persons making ≤50% of AMI with chronic mental health issues	CDBG \$50,000	2010	Number of persons making ≤50% of AMI with chronic mental health issues assisted	8	0	0%
			2011				
2012							
2013							
2014							
MULTI-YEAR GOAL					8	0	0%
Sustainability of Decent Housing (DH-3)							
DH 3.1	Bellaire Court Rehab – 2011 Project / H1014-DH3.1 To address the needs of elderly renter households making ≤60% of AMI	HOME FY2009 \$12,500	2010	Number of units rehabbed	1	0	0%
			2011				
2012							
2013							
2014							
MULTI-YEAR GOAL					1	1	100%

Table 1C/2C/3A: Summary of Specific Objectives (continued)

Availability/Accessibility of Suitable Living Environment (SL-1)							
Specific Objective		Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
SL 1.1	Infrastructure Projects / IP1014-SL1.1 To ensure access to a suitable living environment	CDBG 2010: FY2010 - \$439,619.81 CDBG-R FY2008 \$191,239.00 2011: FY2011 - \$259,662.20 2012: Expended \$552,166.61 2013: FY2013 - \$250,000 2014: FY2013 - \$250,000 FY2014 - \$261,545	2010	Number of persons assisted and percentage low/mod	1,245:83.2%	6,280:87.4%	504%
			2011		1,245:83.2%	3,343:84.5%	269%
			2012		1,170:52.3%	4,821:78.8%	412%
			2013		6,975:85.3%	0	91%
			2014		7,947:86.3%	0	77.7%
			MULTI-YEAR GOAL			18,582	14,444
	Street Reconstruction Project (Type II) / ST1014-SL1.1 To ensure access to a suitable living environment	This has been incorporated into the Infrastructure Projects – New SL1.1	2010	Number of persons assisted and percentage low/mod	1,245:83.2%		%
			2011		%		
			2012		%		
			2013		2,098:85.2%		%
			2014				%
MULTI-YEAR GOAL			3,343;84.4%		%		
	Streetlight Extension/ Replacement Project / SL1014-SL1.2 To ensure access to a suitable living environment	This has been incorporated into the Infrastructure Projects – New SL1.1	2010	Number of persons assisted and percentage low/mod	4,775:88.7%		%
			2011		3,548:87.5%		%
			2012		1,245:83.2%		%
			2013		5,222:85.4%		%
			2014				%
MULTI-YEAR GOAL			14,790;86.8%		%		
SL 1.3	Human Service Agencies / PS1014-SL1.3 Provide public services to low/mod or presumed low/mod persons	CDBG FY2014 - \$59,529	2010	Percentage of CDBG allocation used to support the human service agencies	15%	15%	100%
			2011		15%	15%	100%
			2012		15%	15%	100%
			2013		15%	15%	100%
			2014		15%	15%	100%
			MULTI-YEAR GOAL			15%	15%

Table 1C/2C/3A: Summary of Specific Objectives (continued)

Availability/Accessibility of Suitable Living Environment (SL-1) (continued)							
Specific Objective		Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
SL 1.4	Emergency Shelter Services / PS1014-SL1.4 Provide public services to low/mod or presumed low/mod persons	CDBG FY2014 - \$61,520	2010	Percentage of CDBG funds used to support the Emergency Shelter Services	65%	75%	115%
			2011		65%	74%	114%
			2012		65%	74%	114%
			2013		65%	74%	114%
			2014		65%	74%	114%
			MULTI-YEAR GOAL		65%	74%	114%
Affordability of Suitable Living Environment (SL-2)							
SL 2.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				
Sustainability of Suitable Living Environment (SL-3)							
SL 3.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				
Availability/Accessibility of Economic Opportunity (EO-1)							
EO 1.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				
Affordability of Economic Opportunity (EO-2)							
EO 2.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				
Sustainability of Economic Opportunity (EO-3)							
EO 3.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				

Table 1C/2C/3A - Summary of Specific Objectives (continued)

Neighborhood Revitalization (NR-1)							
Specific Objective		Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
NR 1.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				
Other (O-1)							
O 1.1	First-Time Homebuyer Program (Middle-Income) / O1014-O1.1 To address the needs of small* or large family renter households making 80-115% of AMI	Local Funds Available \$152,611.18	2010	Number of households making 80 ⁺ -115% of AMI assisted	2	1	50%
			2011		2	0	0%
			2012		1	0	0%
			2013		1	0	0%
			2014		1	1	100%
			MULTI-YEAR GOAL				7
Other (O-2)							
O 2.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				

* Could include single person families.

2. Table 2A: Priority Housing Needs

Priority Housing Needs (households)		Priority		Unmet Need
Renter	Small Related	0-30%	M	224
		31-50%	M	213
		51-80%	H	90
	Large Related	0-30%	L	10
		31-50%	M	15
		51-80%	M	4
	Elderly	0-30%	M	39
		31-50%	M	104
		51-80%	L	77
	All Other	0-30%	L	2,714
		31-50%	L	1,527
		51-80%	L	649
Owner	Small Related	0-30%	L	0
		31-50%	L	28
		51-80%	H	24
	Large Related	0-30%	L	10
		31-50%	L	0
		51-80%	L	0
	Elderly	0-30%	L	28
		31-50%	L	18
		51-80%	H	12
	All Other	0-30%	L	42
		31-50%	L	19
		51-80%	L	12
Non-Homeless Special Needs	Elderly	0-80%	H	220
	Frail Elderly	0-80%	L	20
	Severe Mental Illness	0-80%	H	135
	Physical Disability	0-80%	L	0
	Development Disability	0-80%	L	485*
	Alcohol/Drug Abuse	0-80%	L	25*
	HIV/AIDS	0-80%	L	25
Victims of Domestic Violence	0-80%	L	30	

These numbers are for all of Centre County

Priority Need	5-Yr. Goal Plan/Act	Yr. 1 Goal Plan/Act	Yr. 2 Goal Plan/Act	Yr. 3 Goal Plan/Act	Yr. 4 Goal Plan/Act	Yr. 5 Goal Plan/Act
Renters						
0 – 30% of MFI						
31 - 50% of MFI	28/0					
51 – 80% of MFI	66/15	7/7	13/3	9/11	8/5	6/3
Owners						
0 – 30% of MFI						
31 - 50% of MFI						0/1
51 – 80% of MFI	15/7	3/2	4/3	3/2	2/0	1/0
Homeless						
Individuals						
Families						
Non-Homeless Special Needs						
Elderly	20/0					
Frail Elderly						
Severe Mental Illness	8/0					
Physical Disability						
Alcohol/Drug Abuse						
HIV/AIDS						
Victims of Domestic Violence						
Total						
Total Section 215						
215 Renter	94/15	7/7	13/3	9/11	8/5	6/3
215 Owner	15/5	3/2	4/3	3/2	2/0	1/1

*Homeless individuals and families assisted with transitional and permanent housing

3. Table 2B: Community Development Needs

Priority Need	Priority Need Level	Unmet Priority Need	Dollars to Address Need	5 Yr Goal Plan/Act	Annual Goal Plan/Act	Percent Goal Completed
Acquisition of Real Property	L					
Disposition	L					
Clearance and Demolition	L					
Clearance of Contaminated Sites	L					
Code Enforcement	L					
Public Facility (General)	L					
Senior Centers	L					
Handicapped Centers	L					
Homeless Facilities	L					
Youth Centers	L					
Neighborhood Facilities	L					
Child Care Centers	L					
Health Facilities	L					
Mental Health Facilities	L					
Parks and/or Recreation Facilities	L					
Parking Facilities	L					
Tree Planting	L					
Fire Stations/Equipment	L					
Abused/Neglected Children Facilities	L					
Asbestos Removal	L					
Non-Residential Historic Preservation	L					
Other Public Facility Needs	L					
Infrastructure (General)	L					
Water/Sewer Improvements	L					
Street Improvements	H					
Sidewalks	L					
Solid Waste Disposal Improvements	L					
Flood Drainage Improvements	L					
Other Infrastructure 1	H					
Public Services (General) 2	H					
Senior Services	L					
Handicapped Services	L					
Legal Services	L					
Youth Services	H					
Child Care Services	L					
Transportation Services	L					
Substance Abuse Services	L					
Employment/Training Services	L					
Health Services	H					
Lead Hazard Screening	L					
Crime Awareness	L					
Fair Housing Activities	L					
Tenant Landlord Counseling	L					
Other Services 3	H					
Economic Development (General)	L					
C/I Land Acquisition/Disposition	L					
C/I Infrastructure Development	L					
C/I Building Acq/Const/Rehab	L					
Other C/I	L					
ED Assistance to For-Profit	L					
ED Technical Assistance	L					
Micro-enterprise Assistance	L					
Other	L					

1: Streetlights, 2: Human service agencies which provide housing related services, 3: Emergency shelters

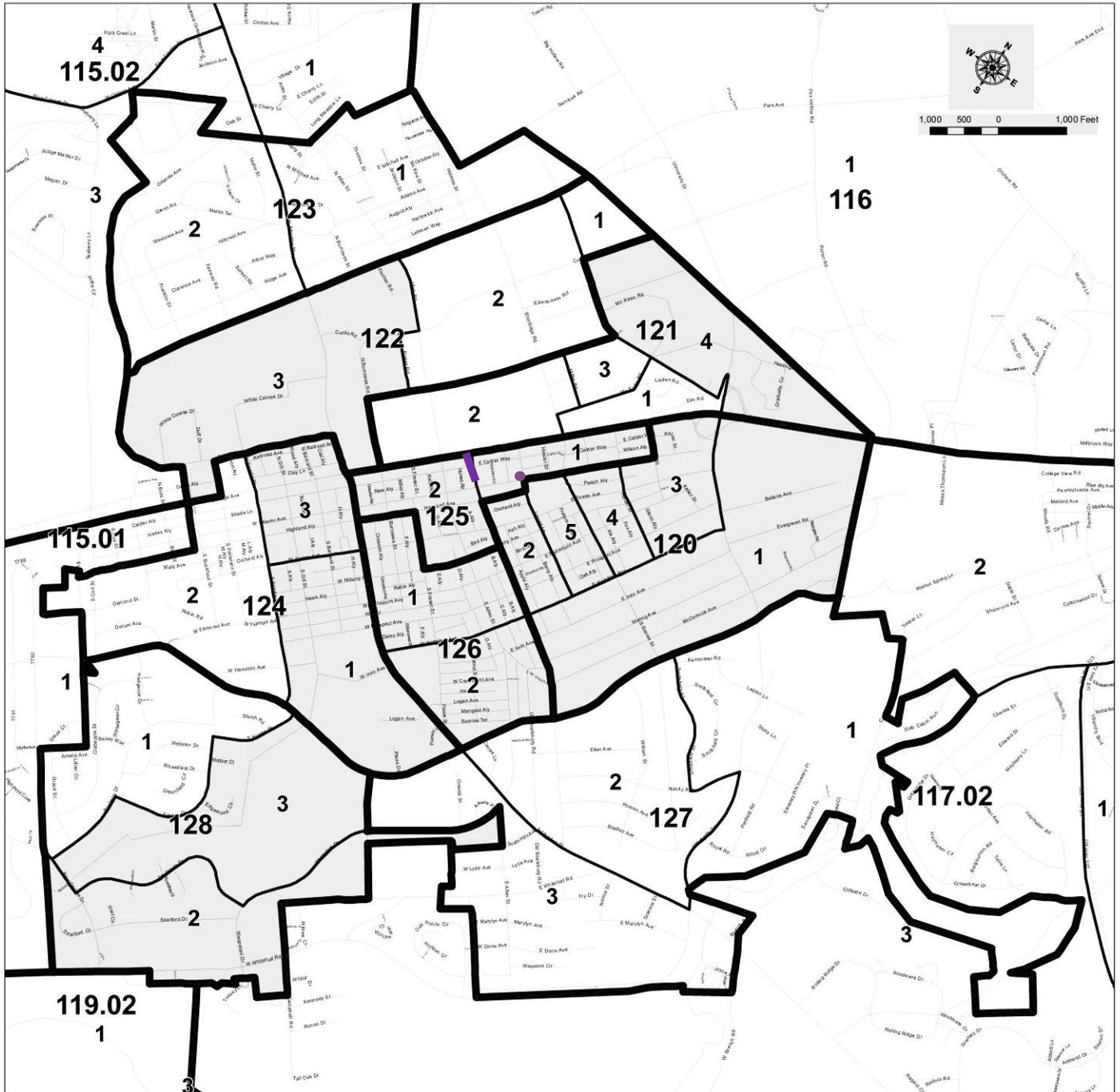
4. Table 3B: Annual Affordable Housing Completion Goals

Grantee Name: Borough of State College Program Year: 2014	Expected Annual Number of Units To Be Completed	Actual Annual Number of Units Completed	Resources used during the period			
			CDBG	HOME	ESG	HOPWA
BENEFICIARY GOALS (Sec. 215 Only)						
Homeless households			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Non-homeless households	7	4	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Special needs households			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Sec. 215 Beneficiaries*	7	4	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RENTAL GOALS (Sec. 215 Only)						
Acquisition of existing units			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Total Sec. 215 Affordable Rental			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
HOME OWNER GOALS (Sec. 215 Only)						
Acquisition of existing units			<input type="checkbox"/>	<input type="checkbox"/>		
Production of new units			<input type="checkbox"/>	<input type="checkbox"/>		
Rehabilitation of existing units	1	1	<input checked="" type="checkbox"/>	<input type="checkbox"/>		
Homebuyer Assistance	6	3	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Total Sec. 215 Affordable Owner	7	4	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMBINED RENTAL AND OWNER GOALS (Sec. 215 Only)						
Acquisition of existing units			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units	1	1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Homebuyer Assistance	6	3	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Combined Total Sec. 215 Goals*	7	4	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
OVERALL HOUSING GOALS (Sec. 215 + Other Affordable Housing)						
Annual Rental Housing Goal			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Annual Owner Housing Goal	7	4	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Overall Housing Goal	7	4	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

B. Low-Mod Areas Map

FY2014 Public Facilities Projects

Pugh Street Streetscape Project and Beaver Ave./Locust Ln. Intersection Improvements Project



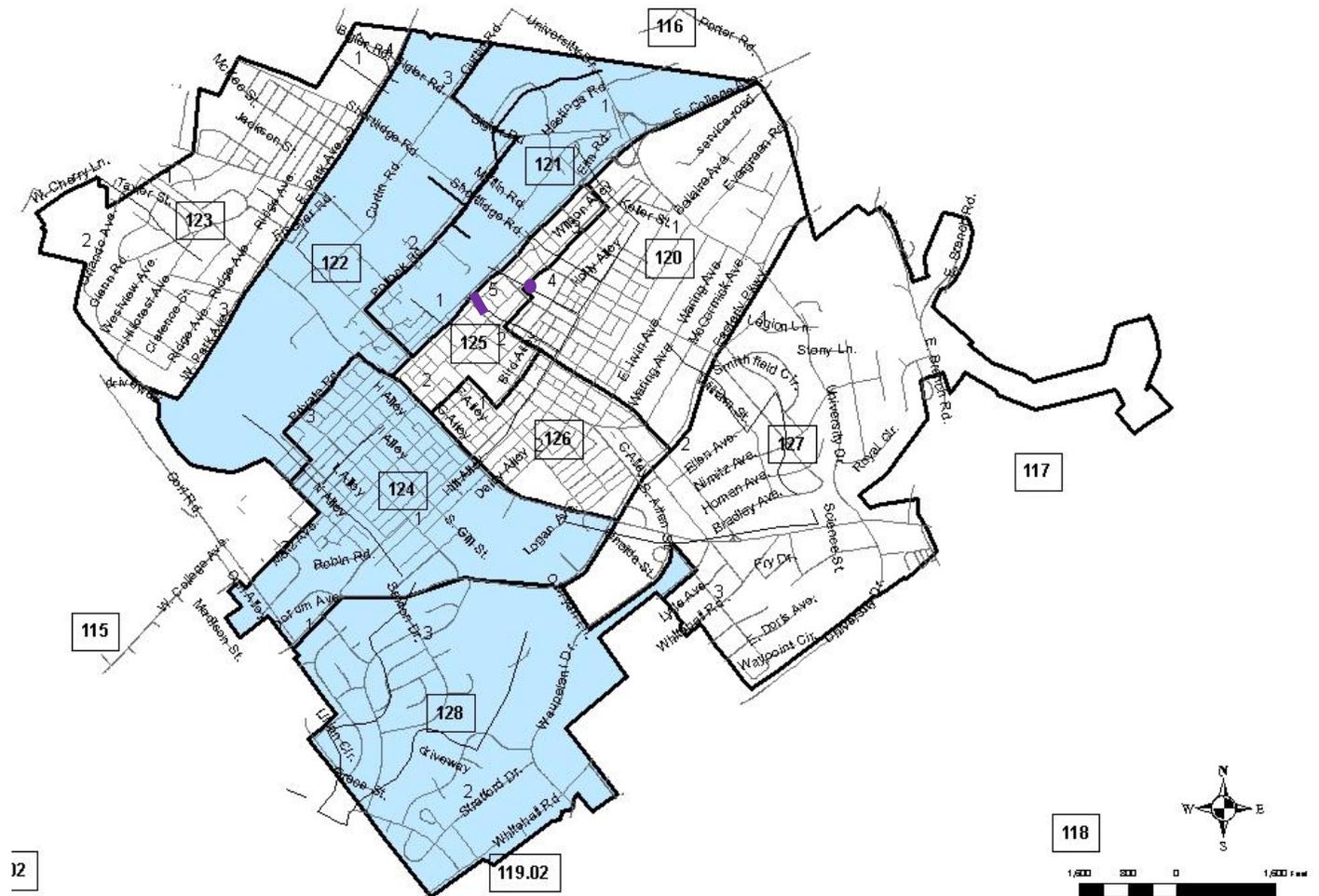
Low-Mod Block Groups based on FY2014 LMISD Data

C. Minority Concentration Map

FY2014 Public Facilities Project

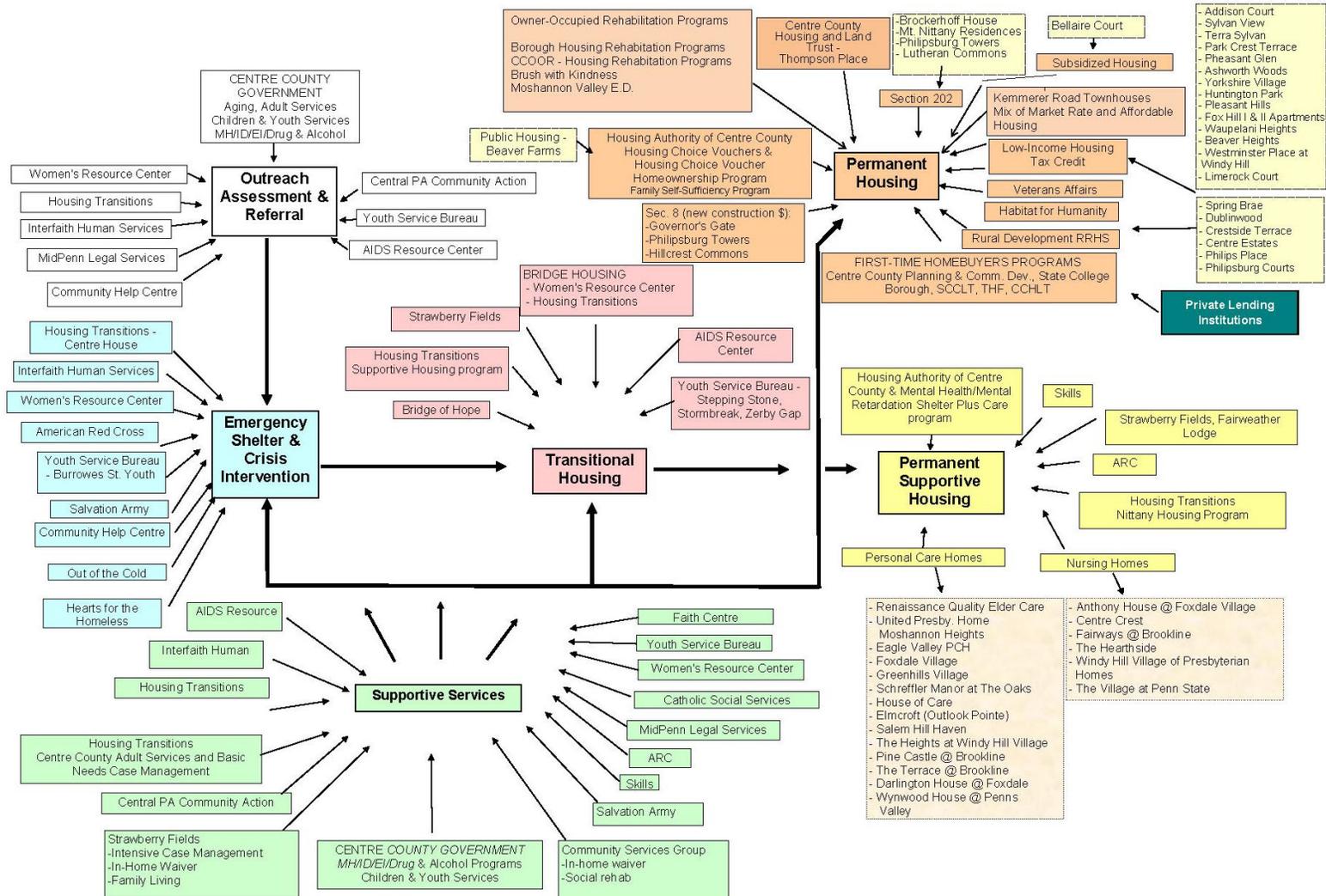
 Pugh Street Streetscape Project and Beaver Ave./Locust Ln. Intersection Improvements Project

Borough of State College Areas of Minority Concentration 2010 Census Data



D. Continuum of Care

HOUSING SERVICES CONTINUUM OF CENTRE COUNTY



E. IDIS Reports

1. PR23 – Summary of Accomplishments Report

	U.S. Department of Housing and Urban Development	DATE: 03-11-15
	Office of Community Planning and Development	TIME: 10:49
	Integrated Disbursement and Information System	PAGE: 1
	CDBG Summary of Accomplishments	
	Program Year: 2014	

STATE COLLEGE

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Housing	Direct Homeownership Assistance (13)	0	\$0.00	1	\$0.00	1	\$0.00
	Rehab; Single-Unit Residential (14A)	1	\$14,679.50	2	\$6,840.25	3	\$21,519.75
	Rehab; Multi-Unit Residential (14B)	0	\$0.00	1	\$24,645.91	1	\$24,645.91
	Total Housing	1	\$14,679.50	4	\$31,486.16	5	\$46,165.66
Public Facilities and Improvements	Street Improvements (03K)	1	\$492,119.00	1	\$0.00	2	\$492,119.00
	Total Public Facilities and Improvements	1	\$492,119.00	1	\$0.00	2	\$492,119.00
Public Services	Public Services (General) (05)	0	\$0.00	1	\$17,149.00	1	\$17,149.00
	Youth Services (05D)	0	\$0.00	2	\$14,839.00	2	\$14,839.00
	Battered and Abused Spouses (05G)	0	\$0.00	1	\$29,815.00	1	\$29,815.00
	Health Services (05M)	0	\$0.00	1	\$14,556.00	1	\$14,556.00
	Total Public Services	0	\$0.00	5	\$76,359.00	5	\$76,359.00
General Administration and Planning	Planning (20)	0	\$0.00	2	\$14,122.00	2	\$14,122.00
	General Program Administration (21A)	0	\$0.00	2	\$87,931.54	2	\$87,931.54
	Total General Administration and Planning	0	\$0.00	4	\$102,053.54	4	\$102,053.54
Grand Total		2	\$506,798.50	14	\$209,898.70	16	\$716,697.20



STATE COLLEGE

CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Program Year		Totals
			Open Count	Completed Count	
Housing	Direct Homeownership Assistance (13)	Households	0	1	1
	Rehab; Single-Unit Residential (14A)	Housing Units	1	2	3
	Rehab; Multi-Unit Residential (14B)	Housing Units	0	9	9
	Total Housing		1	12	13
Public Facilities and Improvements	Street Improvements (03K)	Persons	7,315	0	7,315
	Total Public Facilities and Improvements		7,315	0	7,315
Public Services	Public Services (General) (05)	Persons	0	67	67
	Youth Services (05D)	Persons	0	47	47
	Battered and Abused Spouses (05G)	Persons	0	128	128
	Health Services (05M)	Persons	0	5	5
	Total Public Services		0	247	247
Grand Total			7,316	259	7,575



STATE COLLEGE

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Hispanic		Total Hispanic	
		Total Persons	Persons	Total Households	Households
Housing	White	0	0	8	1
	Black/African American	0	0	1	0
	Asian	0	0	1	0
	Asian & White	0	0	2	0
	Other multi-racial	0	0	1	0
	Total Housing	0	0	13	1
Non Housing	White	186	18	0	0
	Black/African American	27	3	0	0
	Asian	3	0	0	0
	American Indian/Alaskan Native	2	0	0	0
	Native Hawaiian/Other Pacific Islander	1	0	0	0
	American Indian/Alaskan Native & White	4	0	0	0
	Black/African American & White	4	0	0	0
	Other multi-racial	20	15	0	0
	Total Non Housing	247	36	0	0
Grand Total	White	186	18	8	1
	Black/African American	27	3	1	0
	Asian	3	0	1	0
	American Indian/Alaskan Native	2	0	0	0
	Native Hawaiian/Other Pacific Islander	1	0	0	0
	American Indian/Alaskan Native & White	4	0	0	0
	Asian & White	0	0	2	0
	Black/African American & White	4	0	0	0
	Other multi-racial	20	15	1	0
Total Grand Total	247	36	13	1	



STATE COLLEGE

CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Housing	Extremely Low (<=30%)	0	0	0
	Low (>30% and <=50%)	1	0	0
	Mod (>50% and <=80%)	1	0	0
	Total Low-Mod	2	0	0
	Non Low-Mod (>80%)	0	2	0
	Total Beneficiaries	2	2	0
Non Housing	Extremely Low (<=30%)	0	0	234
	Low (>30% and <=50%)	0	0	7
	Mod (>50% and <=80%)	0	0	5
	Total Low-Mod	0	0	246
	Non Low-Mod (>80%)	0	0	1
	Total Beneficiaries	0	0	247

2. PR06 – Summary of Consolidated Plan Projects for Report Year 2014

U.S. DEPARTMENT OF HOUSING AND URBAN
DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
PR06 - Summary of Consolidated Plan Projects for Report
Year

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IDIS

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year	
2014 1	Housing Transitions, Inc.	CDBG funds are used for staffing for the Centre House homeless shelter.	CDBG	\$17,149.00	\$17,149.00	\$17,149.00	\$0.00	\$17,149.00
2	Centre County Women's Resource Center Shelter Staffing Prog.	CDBG funds are used for staffing for this emergency shelter for victims of domestic Violence	CDBG	\$29,815.00	\$29,815.00	\$29,815.00	\$0.00	\$29,815.00
3	Burrowes Street Youth Haven	CDBG funds are used for staffing for this shelter for runaway and homeless youth.	CDBG	\$9,565.00	\$9,565.00	\$9,565.00	\$0.00	\$9,565.00
4	Stepping Stone Transitional Living Program	CDBG funds are used for staffing for this program that assists homeless youth ages 16-21 in making a successful transition to self-sufficient living and prevent long-term dependence on social services.	CDBG	\$5,274.00	\$5,274.00	\$5,274.00	\$0.00	\$5,274.00
5	House of Care	House of Care provides personal care home services for those who have declining or compromised health and who lack the housing, financial or family resources to receive the assistance they need with activities of daily living. CDBG funds are used to assist with staffing of the facility.	CDBG	\$14,556.00	\$14,556.00	\$14,556.00	\$0.00	\$14,556.00
6	Pugh St. Streetscape/Beaver Ave./Locust Lane Intersection Improvements Proj.	This project involves new concrete and brick sidewalk, spot curb replacements, replacing old and installing additional streetlights, replacement of traffic signals, storm sewer work, ADA ramps, signage, mill and overlay of the street, and accessibility and landscaping improvements at Pugh Street, and ADA ramps and pedestrian nodes at Beaver/Locust.	CDBG	\$511,545.00	\$511,545.00	\$511,545.00	\$0.00	\$492,119.00
7	General Administration of the CDBG Program	CDBG funds are used for the oversight, management and coordination of the CDBG program.	CDBG	\$87,690.60	\$87,931.54	\$87,931.54	\$0.00	\$87,931.54
8	Preparation of Plans and Reports	CDBG funds are used to prepare the 2014 Action Plan and the 2012 Consolidated Annual Performance and Evaluation Report (CAPER).	CDBG	\$14,122.00	\$14,122.00	\$14,122.00	\$0.00	\$14,122.00
9	HOME Administration and Planning	HOME funds are used for administration and planning for the HOME program.	HOME	\$40,343.90	\$41,117.59	\$0.00	\$41,117.59	\$0.00

3. PR26 - CDBG Financial Summary Report



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2014
 STATE COLLEGE , PA

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 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	888,747.00
02 ENTITLEMENT GRANT	509,063.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	52,096.30
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(49,686.83)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,400,219.47

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	614,643.66
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	614,643.66
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	102,053.54
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	19,426.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	736,123.20
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	664,096.27

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	589,997.75
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	589,997.75
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	95.99%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2014 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	76,359.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	76,359.00
32 ENTITLEMENT GRANT	509,063.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	509,063.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	15.00%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	102,053.54
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	102,053.54
42 ENTITLEMENT GRANT	509,063.00
43 CURRENT YEAR PROGRAM INCOME	52,096.30
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	561,159.30
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	18.19%



LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	8	457	Kemmerer Road Rental Housing Project	14B	LMH	\$24,645.91
Total						\$24,645.91

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2011	8	504	5745276	Owner-occupied Rehab Program BRE-35	14A	LMH	\$6,840.25
2011	8	513	5745263	Owner Occupied Rehab BRE-36	14A	LMH	\$9,415.00
2011	8	513	5787338	Owner Occupied Rehab BRE-36	14A	LMH	\$5,264.50
2014	1	514	5745286	Housing Transitions, Inc.	05	LMC	\$17,149.00
2014	2	515	5745284	Centre Co. Women's Resource Center Shelter Staffing Prog.	05G	LMC	\$29,815.00
2014	3	516	5745288	Burrowes Street Youth Haven	05D	LMC	\$9,565.00
2014	4	517	5745289	Stepping Stone Transitional Living Program	05D	LMC	\$5,274.00
2014	5	519	5745290	House of Care	05M	LMC	\$14,556.00
2014	6	518	5745298	Pugh St. Streetscape/Beaver Ave./Locust Lane Intersection Improvements Proj.	03K	LMA	\$492,119.00
Total							\$589,997.75

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	1	514	5745286	Housing Transitions, Inc.	05	LMC	\$17,149.00
2014	2	515	5745284	Centre Co. Women's Resource Center Shelter Staffing Prog.	05G	LMC	\$29,815.00
2014	3	516	5745288	Burrowes Street Youth Haven	05D	LMC	\$9,565.00
2014	4	517	5745289	Stepping Stone Transitional Living Program	05D	LMC	\$5,274.00
2014	5	519	5745290	House of Care	05M	LMC	\$14,556.00
Total							\$76,359.00

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	7	520	5745296	General Administration of the CDBG Program	21A		\$24,949.09
2014	7	520	5787338	General Administration of the CDBG Program	21A		\$62,982.45
2014	8	521	5745294	Preparation of Plans and Reports	20		\$14,122.00
Total							\$102,053.54

4. PR03 - CDBG Summary of Activities



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Activity Summary Report (GPR) for Program Year 2014
 STATE COLLEGE

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PGM Year: 2010
Project: 0008 - Kemmerer Road Rental Housing Project
IDIS Activity: 457 - Kemmerer Road Rental Housing Project

Status: Completed 3/9/2015 12:00:00 AM Objective: Provide decent affordable housing
 Location: 710-726 Kemmerer Road State College, PA 16801 Outcome: Affordability
 Matrix Code: Rehab; Multi-Unit Residential (14B) National Objective: LMH

Initial Funding Date: 07/13/2010

Description:

CDBG funds will be used to acquire and rehab a 9-unit apartment building for a mixed-income rental housing development.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$268,700.53	\$24,645.91	\$268,700.53
		PI	\$475,626.10	\$0.00	\$475,626.10
Total			\$744,326.63	\$24,645.91	\$744,326.63

Proposed Accomplishments

Housing Units : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	5	0	5	0	0	0
Black/African American:	0	0	1	0	1	0	0	0
Asian:	0	0	1	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	2	0	2	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	9	0	9	0	0	0
Female-headed Households:	0		3		3			



U.S. Department of Housing and Urban Development
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 CDBG Activity Summary Report (GPR) for Program Year 2014
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<i>Income Category:</i>	Owner	Renter	Total	Person
Extremely Low	0	1	1	0
Low Mod	0	2	2	0
Moderate	0	2	2	0
Non Low Moderate	0	4	4	0
Total	0	9	9	0
Percent Low/Mod		55.6%	55.6%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2010	THF's Kemmerer Road Project, which received FY2010 CDBG funding, will provide 5 affordable rental units to low/mod households. The project involves the acquisition and rehab of a 9-unit apartment building for a mixed-income rental property. The property has been purchased; relocation assistance provided to eligible tenants; and rehab is scheduled to begin in 2011.	
2011	The 5 affordable units are all occupied by households whose income is at or below 80% of AMI. While rehab did not start in 2011, one unit will be started early in 2012, with required inspections having started in March, and completion by mid-year. A second unit will also be completed in 2012.	
2012	Rehab on 4 of the 5 affordable units was completed in 2012.	
2013	Three more units were rehabbed in 2013 for a total of seven. The final two units will be rehabbed in 2014 and the project will be completed by summer.	
2014	This activity has been completed.	



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PGM Year: 2011
Project: 0008 - Owner-Occupied Rehab Program
IDIS Activity: 495 - Owner-Occupied Rehab

Status: Completed 3/11/2014 12:00:00 AM
Location: Address Suppressed
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 03/05/2013

Description:
 CDBG funds will be used to rehab a home owned by a qualified Borough resident.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$13,555.00	\$0.00	\$13,555.00
Total			\$13,555.00	\$0.00	\$13,555.00

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0
Female-headed Households:	0		0		0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Rehab on this unit was completed in 2012.	
2013	While this project was completed in 2012, final payment for rehab management was not made until 2013.	



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PGM Year: 2011
Project: 0008 - Owner-Occupied Rehab Program
IDIS Activity: 504 - Owner-occupied Rehab Program BRE-35

Status: Completed 10/27/2014 12:00:00 AM
Location: Address Suppressed
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 03/07/2014

Description:
 CDBG funds will be used to rehabilitate a home for a qualified homeowner.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$8,217.50	\$6,840.25	\$8,217.50
Total			\$8,217.50	\$6,840.25	\$8,217.50

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0
Female-headed Households:	1		0		1			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	Inspections, Specs and bidding were completed. Notice to proceed was issued in December. Work will be completed early in 2014.	
2014	All rehab work has been completed.	



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PGM Year: 2013
Project: 0006 - State College Borough First Time Homebuyer Program
IDIS Activity: 505 - First-Time Homebuyer Program

Status: Completed 3/11/2014 12:00:00 AM
Location: Address Suppressed
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Direct Homeownership Assistance (13)
National Objective: LMH

Initial Funding Date: 03/07/2014

Description:
 CDBG funds will be used to provide mortgage subsidy assistance to a qualified first-time homebuyer.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$51,423.31	\$0.00	\$51,423.31
Total			\$51,423.31	\$0.00	\$51,423.31

Proposed Accomplishments

Households (General) : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	1	0	0	0	1	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0
Female-headed Households:	0		0		0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	Mortgage subsidy assistance was provided to write down the cost of the mortgage for this first-time homebuyer.	



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PGM Year: 2013
Project: 0007 - Atherton Street Corridor Improvement Project
IDIS Activity: 506 - Atherton Street Corridor Improvement Project

Status: Canceled 3/11/2015 12:00:00 AM
Location: 101 N Atherton St State College, PA 16801-3804
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Street Improvements (03K) **National Objective:** LMA

Initial Funding Date: 03/07/2014

Description:

The project area is approximately 1200 long and extends from Highland Alley to the south to the North Atherton Street Bus Terminal to the north. The project is intended to improve pedestrian, bicycle and vehicle safety, and improve streetscape appearance, by installing new decorative street lights, widening sidewalks, providing fence barrier between vehicles and pedestrians, installing decorative traffic signal and traffic sign mast arms, improving signage, installing handicapped ramps, adding street trees and landscaping, etc.

Financing

No data returned for this view. This might be because the applied filter excludes all data.

Proposed Accomplishments

People (General) : 5,332
 Total Population in Service Area: 5,332
 Census Tract Percent Low / Mod: 85.30

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	This project involves obtaining numerous easements along the corridor. Staff has been working with HUD Relocation Specialist, Michael Szupper, to meet requirements to assign values, provide offers of just compensation to property owners for the easements and obtain easement agreements. The project is currently out to bid and plans are to complete the project in the summer and fall of 2014.	
2014	In 2014, as a result of new PA Transportation funding being available, a project is now planned by PennDOT in the Atherton Corridor, making this Atherton Corridor Improvement Project infeasible at this time. An amendment reallocated the CDBG funding to the Pugh St. Streetscape Project and Beaver Ave. / Locust Ln. Intersection Improvements project. This activity was canceled.	



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PGM Year: 2013
Project: 0008 - General Administration of the CDBG Program
IDIS Activity: 507 - General Administration of the CDBG Program

Status: Completed 3/11/2014 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 03/07/2014

Description:

CDBG funds are used for the oversight, management and coordination of the CDBG program.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$91,705.50	\$0.00	\$91,705.50
		PI	\$9,937.36	\$0.00	\$9,937.36
Total			\$101,642.86	\$0.00	\$101,642.86

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2013
Project: 0009 - Preparation of Plans and Reports
IDIS Activity: 508 - Preparation of Plans and Reports

Status: Completed 3/11/2014 12:00:00 AM
Location: ,
Objective:
Outcome:
Matrix Code: Planning (20) **National Objective:**

Initial Funding Date: 03/07/2014

Description:

CDBG funds are used for preparation of the 2014 Annual Action Plan and 2012 Consolidated Annual Performance and Evaluation Report.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$5,612.50	\$0.00	\$5,612.50
Total			\$5,612.50	\$0.00	\$5,612.50

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

Owner Renter Total Person



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Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Rehab on this home has been completed but the activity cannot be closed out because there are additional invoices to come in.	



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PGM Year: 2014
Project: 0001 - Housing Transitions, Inc.
IDIS Activity: 514 - Housing Transitions, Inc.

Status: Completed 3/9/2015 12:00:00 AM
Location: 217 E Nittany Ave State College, PA 16801-5302
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05) **National Objective:** LMC

Initial Funding Date: 10/16/2014

Description:

CDBG funds are used for salaries of employees who provide employment and housing search services to residents of Centre House Emergency Shelter.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$17,149.00	\$17,149.00	\$17,149.00
Total			\$17,149.00	\$17,149.00	\$17,149.00

Proposed Accomplishments

People (General) : 75

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	56	11
Black/African American:	0	0	0	0	0	0	8	3
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	2	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	67	14
Female-headed Households:	0		0		0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	60
Low Mod	0	0	0	4
Moderate	0	0	0	3
Non Low Moderate	0	0	0	0
Total	0	0	0	67
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	Sixty-seven persons received 3103 nights of service in 2014.	



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PGM Year: 2014
Project: 0002 - Centre County Women's Resource Center Shelter Staffing Prog.
IDIS Activity: 515 - Centre Co. Women's Resource Center Shelter Staffing Prog.

Status: Completed 12/31/2014 12:00:00 AM Objective: Create suitable living environments
 Location: 140 E Nittany Ave State College, PA 16801-5325 Outcome: Availability/accessibility
 Matrix Code: Battered and Abused Spouses (05G) National Objective: LMC

Initial Funding Date: 10/16/2014

Description:
 CDBG funds are used for salaries and benefits for this shelter which serves victims of domestic violence.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$29,815.00	\$29,815.00	\$29,815.00
Total			\$29,815.00	\$29,815.00	\$29,815.00

Proposed Accomplishments

People (General) : 125

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	80	7
Black/African American:	0	0	0	0	0	0	17	0
Asian:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	4	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	20	15
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	128	22
Female-headed Households:	0		0		0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	122
Low Mod	0	0	0	3
Moderate	0	0	0	2
Non Low Moderate	0	0	0	1
Total	0	0	0	128
Percent Low/Mod				99.2%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	During 2014, 126 persons received 3288 days of service.	



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PGM Year: 2014
Project: 0003 - Burrowes Street Youth Haven
IDIS Activity: 516 - Burrowes Street Youth Haven

Status: Completed 12/31/2014 12:00:00 AM
Location: 334 S Burrowes St State College, PA 16801-4012
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Youth Services (05D) **National Objective:** LMC

Initial Funding Date: 10/16/2014

Description:
 CDBG funds are used for staffing for the shelter for runaway and homeless youth.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$9,565.00	\$9,565.00	\$9,565.00
Total			\$9,565.00	\$9,565.00	\$9,565.00

Proposed Accomplishments

People (General) : 40

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	34	0
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	35	0
Female-headed Households:	0		0		0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	35
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	35
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	During 2014, 35 youth received 489 nights of service	



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PGM Year: 2014
Project: 0004 - Stepping Stone Transitional Living Program
IDIS Activity: 517 - Stepping Stone Transitional Living Program

Status: Completed 12/31/2014 12:00:00 AM
Location: 330 S Burrowes St State College, PA 16801-4012
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Youth Services (05D) **National Objective:** LMC

Initial Funding Date: 10/16/2014

Description:

CDBG funds are used for staffing for this program which assists older homeless youth in making a successful transition to self-sufficient living and prevents long-term dependence on social services.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$5,274.00	\$5,274.00	\$5,274.00
Total			\$5,274.00	\$5,274.00	\$5,274.00

Proposed Accomplishments

People (General) : 14

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	11	0
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	12	0
Female-headed Households:	0		0		0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	12
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	12
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2014	During 2014 12 people received 562 nights of service.	



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PGM Year: 2014
Project: 0005 - House of Care
IDIS Activity: 519 - House of Care

Status: Completed 12/31/2014 12:00:00 AM
Location: 515 W Beaver Ave State College, PA 16801-4035
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Health Services (05M) **National Objective:** LMC

Initial Funding Date: 10/16/2014

Description:

CDBG funds are used for staffing for this personal care home for persons who have declining or compromised health and who lack the housing, financial or family resources to receive the assistance they need with activities of daily living.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$14,556.00	\$14,556.00	\$14,556.00
Total			\$14,556.00	\$14,556.00	\$14,556.00

Proposed Accomplishments

People (General) : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	5	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	5	0
Female-headed Households:	0		0		0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	5
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	5
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2014	During 2014, 5 individuals received 1825 days of service.	



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PGM Year: 2014
Project: 0007 - General Administration of the CDBG Program
IDIS Activity: 520 - General Administration of the CDBG Program

Status: Completed 3/9/2015 8:39:34 AM
Location: ,
Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 10/24/2014

Description:
 Oversight, management and coordination of the CDBG program.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$87,690.60	\$87,690.60	\$87,690.60
		PI	\$240.94	\$240.94	\$240.94
Total			\$87,931.54	\$87,931.54	\$87,931.54

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2014
Project: 0008 - Preparation of Plans and Reports
IDIS Activity: 521 - Preparation of Plans and Reports

Status: Completed 12/31/2014 12:00:00 AM
Location: ,

Objective:
Outcome:
Matrix Code: Planning (20) **National Objective:**

Initial Funding Date: 10/24/2014

Description:
 Preparation of required plans and reports.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$14,122.00	\$14,122.00	\$14,122.00
Total			\$14,122.00	\$14,122.00	\$14,122.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

Owner Renter Total Person



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Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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Total Funded Amount:	\$1,629,414.84
Total Drawn Thru Program Year:	\$1,629,414.84
Total Drawn In Program Year:	\$716,697.20

5. PR83 - CDBG Performance Measures Report

IDIS - PR83

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Public Facilities and Infrastructure

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Number of Households Assisted

with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Public Services

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new (or continuing) access to a service	247	0	0	0	0	0	0	0	0	247
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	247	0	0	0	0	0	0	0	0	247

Public Services (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	

Number of Households Assisted										
with new (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Economic Development

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	

Total Number of Businesses Assisted	0	0	0	0	0	0	0	0	0	0
Of Total										
New businesses assisted	0	0	0	0	0	0	0	0	0	0
Existing businesses assisted	0	0	0	0	0	0	0	0	0	0
Number of business facades/buildings rehabilitated	0	0	0	0	0	0	0	0	0	0
Assisted businesses that provide a good or service to service area/neighborhood/community	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Created	0	0	0	0	0	0	0	0	0	0
Types of Jobs Created										
Officials and Managers	0	0	0	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Professional	0	0	0	0	0	0	0	0	0	0
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs created, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Number unemployed prior to taking jobs	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Retained	0	0	0	0	0	0	0	0	0	0
Types of Jobs Retained										
Officials and Managers	0	0	0	0	0	0	0	0	0	0
Professional	0	0	0	0	0	0	0	0	0	0

Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs retained, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Acres of Brownfields Remediated	0	0	0	0	0	0	0	0	0	0

Rehabilitation of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	2	0	0	0	0	2
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units Made 504 accessible	0	0	0	0	0	0	0	0	0	0
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Created through conversion of non-residential to residential buildings	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Affordable	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number subsidized by another federal, state, local program	0	0	0	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number of years of affordability	0	0	0	0	40	0	0	0	0	40
Average number of years of affordability per unit	0	0	0	0		0	0	0	0	
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0

Rehabilitation of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Construction of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of 504 accessible units	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Affordable units	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0

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Construction of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number subsidized with project based rental assistance by another federal, state, or local program	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Owner Occupied Housing Rehabilitation

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	2	0	0	0	0	2
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units Occupied by elderly	0	0	0	0	1	0	0	0	0	1
Brought from substandard to standard condition	0	0	0	0	2	0	0	0	0	2
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Made accessible	0	0	0	0	0	0	0	0	0	0

Homebuyer Assistance

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Households Assisted	0	0	0	0	0	0	0	0	0	0
Of Total:										
Number of first-time homebuyers	0	0	0	0	0	0	0	0	0	0
Of those, number receiving housing counseling	0	0	0	0	0	0	0	0	0	0
Number of households receiving downpayment/closing costs assistance	0	0	0	0	0	0	0	0	0	0

Development of Homeowner Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Affordable units	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
504 accessible units	0	0	0	0	0	0	0	0	0	0
Units occupied by households previously living in subsidized housing	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Housing Subsidies

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Number of Households	0	0	0	0	0	0	0	0	0	0
Of Total:										
Number of households receiving short-term rental assistance (< = 3 months)	0	0	0	0	0	0	0	0	0	0
Number of households assisted that were previously homeless	0	0	0	0	0	0	0	0	0	0
Of those, number of chronically homeless households	0	0	0	0	0	0	0	0	0	0

Shelter for Homeless Persons

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of beds created in overnight shelter/other emergency housing	0	0	0	0	0	0	0	0	0	0
Number of homeless persons given overnight shelter	242	0	0	0	0	0	0	0	0	242

Homeless Prevention

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
that received emergency financial assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0
that received emergency legal assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0

6. PR84 - CDBG Strategy Area, CDFI, and Local Target Area

IDIS - PR84

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Totals for all Areas

Number of new businesses assisted	0
Number of existing businesses assisted	0
Number of jobs created or retained in area	0
Amount of funds leveraged	0
Number of LMI persons assisted	
By direct benefit activities	0
By area benefit activities	0
Number of LMI households assisted	0
Number of acres of brownfields remediated	0
Number with new access to public facilities/improvements	0
Number of business facades/buildings rehabilitated	0
Slum/blight demolition	0

7. PR85 - Housing Performance Report

IDIS - PR85

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Rental , Homebuyer , Homeowner Rehab, TBRA
 Housing Performance Report

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Program Rental , Homebuyer , Homeowner Rehab, TBRA
 Date Range 12/31/2014
 Home Tenure Type 1/1/2014

Objectives	Availability / Accessibility		Outcomes Affordability		Sustainability		Total by Objective		# of Total Units Brought to Property Standard		Of the Total Units, the # occupied by Households <= 80% AMI	
	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Decent Housing	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Total by Outcome	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00

8. PR27 – Status of HOME Grants

PR27 – Status of HOME Grants – Page 1:



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Status of HOME Grants
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Commitments from Authorized Funds

Fiscal Year	Total Authorization	Admin/CHDO OP Authorization	CR/CL/CC – Amount Committed to CHDOS	% CHDO Cmtd	SU Funds-Subgrants to Other Entities	EN Funds-PJ Committed to Activities	Total Authorized Commitments	% of Auth Cmtd
1996	\$500,000.00	\$46,267.62	\$290,000.00	58.0%	\$0.00	\$163,732.38	\$500,000.00	100.0%
1998	\$361,000.00	\$36,017.38	\$54,150.00	15.0%	\$0.00	\$270,832.62	\$361,000.00	100.0%
1999	\$388,000.00	\$58,200.00	\$175,650.00	45.2%	\$0.00	\$154,150.00	\$388,000.00	100.0%
2000	\$389,000.00	\$58,350.00	\$155,650.00	40.0%	\$0.00	\$175,000.00	\$389,000.00	100.0%
2001	\$434,000.00	\$65,100.00	\$306,000.00	70.5%	\$0.00	\$62,900.00	\$434,000.00	100.0%
2002	\$432,000.00	\$62,700.00	\$369,300.00	85.4%	\$0.00	\$0.00	\$432,000.00	100.0%
2003	\$566,517.00	\$76,650.00	\$313,889.39	55.4%	\$0.00	\$175,977.61	\$566,517.00	100.0%
2004	\$564,566.00	\$76,456.00	\$436,907.13	77.3%	\$0.00	\$51,202.87	\$564,566.00	100.0%
2005	\$540,204.00	\$74,020.00	\$466,184.00	86.2%	\$0.00	\$0.00	\$540,204.00	100.0%
2006	\$508,302.00	\$70,830.00	\$437,472.00	86.0%	\$0.00	\$0.00	\$508,302.00	100.0%
2007	\$504,527.00	\$70,452.00	\$434,075.00	86.0%	\$0.00	\$0.00	\$504,527.00	100.0%
2008	\$487,578.00	\$68,757.00	\$418,821.00	85.8%	\$0.00	\$0.00	\$487,578.00	100.0%
2009	\$541,964.00	\$74,196.00	\$455,268.00	84.0%	\$0.00	\$12,500.00	\$541,964.00	100.0%
2010	\$539,737.00	\$73,973.00	\$455,500.00	84.3%	\$0.00	\$10,264.00	\$539,737.00	100.0%
2011	\$477,386.00	\$67,738.60	\$409,647.00	85.8%	\$0.00	\$0.40	\$477,386.00	100.0%
2012	\$382,912.00	\$57,436.80	\$187,574.72	48.9%	\$0.00	\$0.00	\$245,011.52	63.9%
2013	\$333,604.00	\$50,040.60	\$141,781.70	42.5%	\$0.00	\$0.00	\$191,822.30	57.5%
2014	\$403,439.00	\$40,343.90	\$100,812.37	24.9%	\$0.00	\$0.00	\$141,156.27	34.9%
Total	\$8,354,736.00	\$1,127,528.90	\$5,608,682.31	67.1%	\$0.00	\$1,076,559.88	\$7,812,771.09	93.5%

Program Income (PI)

Program Year	Total Receipts	Amount Suballocated to PA	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
1996	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1998	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
1999	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2000	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2001	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2002	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2003	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2004	\$101,065.17	N/A	\$101,065.17	100.0%	\$101,065.17	\$0.00	\$101,065.17	100.0%
2005	\$3,210.42	N/A	\$3,210.42	100.0%	\$3,210.42	\$0.00	\$3,210.42	100.0%
2006	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2007	\$13,851.44	N/A	\$13,851.44	100.0%	\$13,851.44	\$0.00	\$13,851.44	100.0%
2008	\$39,789.75	N/A	\$39,789.75	100.0%	\$39,789.75	\$0.00	\$39,789.75	100.0%
2009	\$3,050.51	N/A	\$3,050.51	100.0%	\$3,050.51	\$0.00	\$3,050.51	100.0%
2010	\$11,751.22	N/A	\$11,751.22	100.0%	\$11,751.22	\$0.00	\$11,751.22	100.0%
2011	\$2,531.54	N/A	\$2,531.54	100.0%	\$2,531.54	\$0.00	\$2,531.54	100.0%
2012	\$13,335.05	\$0.00	\$13,335.05	100.0%	\$13,335.05	\$0.00	\$13,335.05	100.0%
2013	\$46,305.01	\$4,630.50	\$41,674.51	100.0%	\$41,674.51	\$0.00	\$41,674.51	100.0%
2014	\$37,211.92	\$773.69	\$36,438.23	100.0%	\$36,438.23	\$0.00	\$36,438.23	100.0%
Total	\$272,102.03	\$5,404.19	\$266,697.84	100.0%	\$266,697.84	\$0.00	\$266,697.84	100.0%

Program Income for Administration (PA)

Program Year	Authorized Amount	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2013	\$4,630.50	\$4,630.50	100.0%	\$4,630.50	\$0.00	\$4,630.50	100.0%
2014	\$773.69	\$773.69	100.0%	\$773.69	\$0.00	\$773.69	100.0%
Total	\$5,404.19	\$5,404.19	100.0%	\$5,404.19	\$0.00	\$5,404.19	100.0%

Recaptured Homebuyer Funds (HP)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%
Total	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%

Repayments to Local Account (IU)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%
Total	\$0.00	\$0.00	0.00%	\$0.00	\$0.00	\$0.00	0.00%

Disbursements from Treasury Account

Fiscal Year	Total Authorization	Disbursed	Returned	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disb	Available to Disburse
1996	\$500,000.00	\$500,000.00	\$0.00	\$500,000.00	\$0.00	\$500,000.00	100.0%	\$0.00
1998	\$361,000.00	\$361,000.00	\$0.00	\$361,000.00	\$0.00	\$361,000.00	100.0%	\$0.00
1999	\$388,000.00	\$388,000.00	\$0.00	\$388,000.00	\$0.00	\$388,000.00	100.0%	\$0.00
2000	\$389,000.00	\$389,000.00	\$0.00	\$389,000.00	\$0.00	\$389,000.00	100.0%	\$0.00
2001	\$434,000.00	\$434,000.00	\$0.00	\$434,000.00	\$0.00	\$434,000.00	100.0%	\$0.00
2002	\$432,000.00	\$432,000.00	\$0.00	\$432,000.00	\$0.00	\$432,000.00	100.0%	\$0.00
2003	\$566,517.00	\$566,517.00	\$0.00	\$566,517.00	\$0.00	\$566,517.00	100.0%	\$0.00
2004	\$564,566.00	\$564,566.00	\$0.00	\$564,566.00	\$0.00	\$564,566.00	100.0%	\$0.00
2005	\$540,204.00	\$540,204.00	\$0.00	\$540,204.00	\$0.00	\$540,204.00	100.0%	\$0.00
2006	\$508,302.00	\$508,302.00	\$0.00	\$508,302.00	\$0.00	\$508,302.00	100.0%	\$0.00
2007	\$504,527.00	\$504,527.00	\$0.00	\$504,527.00	\$0.00	\$504,527.00	100.0%	\$0.00
2008	\$487,578.00	\$487,578.00	\$0.00	\$487,578.00	\$0.00	\$487,578.00	100.0%	\$0.00
2009	\$541,964.00	\$541,964.00	\$0.00	\$541,964.00	\$0.00	\$541,964.00	100.0%	\$0.00
2010	\$539,737.00	\$539,737.00	\$0.00	\$539,737.00	\$0.00	\$539,737.00	100.0%	\$0.00
2011	\$477,386.00	\$477,386.00	\$0.00	\$477,386.00	\$0.00	\$477,386.00	100.0%	\$0.00
2012	\$382,912.00	\$245,011.52	\$0.00	\$245,011.52	\$0.00	\$245,011.52	63.9%	\$137,900.48
2013	\$333,604.00	\$183,482.75	\$0.00	\$183,482.75	\$0.00	\$183,482.75	55.0%	\$150,121.25
2014	\$403,439.00	\$120,181.12	\$0.00	\$120,181.12	\$0.00	\$120,181.12	29.7%	\$283,257.88
Total	\$8,354,736.00	\$7,783,456.39	\$0.00	\$7,783,456.39	\$0.00	\$7,783,456.39	93.1%	\$571,279.61

Home Activities Commitments/Disbursements from Treasury Account

Fiscal Year	Authorized for Activities	Amount Committed to Activities	% Cmtd	Disbursed	Returned	Net Disbursed	% Net Disb	Disbursed Pending Approval	Total Disbursed	% Disb
1996	\$453,732.38	\$453,732.38	100.0%	\$453,732.38	\$0.00	\$453,732.38	100.0%	\$0.00	\$453,732.38	100.0%
1998	\$324,982.62	\$324,982.62	100.0%	\$324,982.62	\$0.00	\$324,982.62	100.0%	\$0.00	\$324,982.62	100.0%
1999	\$329,800.00	\$329,800.00	100.0%	\$329,800.00	\$0.00	\$329,800.00	100.0%	\$0.00	\$329,800.00	100.0%
2000	\$330,650.00	\$330,650.00	100.0%	\$330,650.00	\$0.00	\$330,650.00	100.0%	\$0.00	\$330,650.00	100.0%
2001	\$368,900.00	\$368,900.00	100.0%	\$368,900.00	\$0.00	\$368,900.00	100.0%	\$0.00	\$368,900.00	100.0%
2002	\$369,300.00	\$369,300.00	100.0%	\$369,300.00	\$0.00	\$369,300.00	100.0%	\$0.00	\$369,300.00	100.0%
2003	\$489,867.00	\$489,867.00	100.0%	\$489,867.00	\$0.00	\$489,867.00	100.0%	\$0.00	\$489,867.00	100.0%
2004	\$488,110.00	\$488,110.00	100.0%	\$488,110.00	\$0.00	\$488,110.00	100.0%	\$0.00	\$488,110.00	100.0%
2005	\$466,184.00	\$466,184.00	100.0%	\$466,184.00	\$0.00	\$466,184.00	100.0%	\$0.00	\$466,184.00	100.0%
2006	\$437,472.00	\$437,472.00	100.0%	\$437,472.00	\$0.00	\$437,472.00	100.0%	\$0.00	\$437,472.00	100.0%
2007	\$434,075.00	\$434,075.00	100.0%	\$434,075.00	\$0.00	\$434,075.00	100.0%	\$0.00	\$434,075.00	100.0%
2008	\$418,821.00	\$418,821.00	100.0%	\$418,821.00	\$0.00	\$418,821.00	100.0%	\$0.00	\$418,821.00	100.0%
2009	\$467,768.00	\$467,768.00	100.0%	\$467,768.00	\$0.00	\$467,768.00	100.0%	\$0.00	\$467,768.00	100.0%
2010	\$465,764.00	\$465,764.00	100.0%	\$465,764.00	\$0.00	\$465,764.00	100.0%	\$0.00	\$465,764.00	100.0%
2011	\$409,647.40	\$409,647.40	100.0%	\$409,647.40	\$0.00	\$409,647.40	100.0%	\$0.00	\$409,647.40	100.0%
2012	\$325,475.20	\$187,574.72	57.6%	\$187,574.72	\$0.00	\$187,574.72	57.6%	\$0.00	\$187,574.72	57.6%
2013	\$283,563.40	\$141,781.70	50.0%	\$141,781.70	\$0.00	\$141,781.70	50.0%	\$0.00	\$141,781.70	50.0%
2014	\$342,923.15	\$100,812.37	29.3%	\$79,837.22	\$0.00	\$79,837.22	23.2%	\$0.00	\$79,837.22	23.2%
Total	\$7,207,035.15	\$6,685,242.19	92.7%	\$6,664,267.04	\$0.00	\$6,664,267.04	92.4%	\$0.00	\$6,664,267.04	92.4%

Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1996	\$21,267.62	\$21,267.62	100.0%	\$0.00	\$21,267.62	100.0%	\$0.00
1998	\$18,017.38	\$18,017.38	100.0%	\$0.00	\$18,017.38	100.0%	\$0.00
1999	\$38,800.00	\$38,800.00	100.0%	\$0.00	\$38,800.00	100.0%	\$0.00
2000	\$38,900.00	\$38,900.00	100.0%	\$0.00	\$38,900.00	100.0%	\$0.00
2001	\$43,400.00	\$43,400.00	100.0%	\$0.00	\$43,400.00	100.0%	\$0.00
2002	\$43,200.00	\$43,200.00	100.0%	\$0.00	\$43,200.00	100.0%	\$0.00
2003	\$56,650.00	\$56,650.00	100.0%	\$0.00	\$56,650.00	100.0%	\$0.00
2004	\$56,456.00	\$56,456.00	100.0%	\$0.00	\$56,456.00	100.0%	\$0.00
2005	\$54,020.00	\$54,020.00	100.0%	\$0.00	\$54,020.00	100.0%	\$0.00
2006	\$50,830.00	\$50,830.00	100.0%	\$0.00	\$50,830.00	100.0%	\$0.00
2007	\$50,452.00	\$50,452.00	100.0%	\$0.00	\$50,452.00	100.0%	\$0.00
2008	\$48,757.00	\$48,757.00	100.0%	\$0.00	\$48,757.00	100.0%	\$0.00
2009	\$54,196.00	\$54,196.00	100.0%	\$0.00	\$54,196.00	100.0%	\$0.00
2010	\$53,973.00	\$53,973.00	100.0%	\$0.00	\$53,973.00	100.0%	\$0.00
2011	\$47,738.60	\$47,738.60	100.0%	\$0.00	\$47,738.60	100.0%	\$0.00
2012	\$38,291.20	\$38,291.20	100.0%	\$0.00	\$38,291.20	100.0%	\$0.00
2013	\$33,360.40	\$33,360.40	100.0%	\$0.00	\$33,360.40	100.0%	\$0.00
2014	\$40,343.90	\$40,343.90	100.0%	\$0.00	\$40,343.90	100.0%	\$0.00
Total	\$788,653.10	\$788,653.10	100.0%	\$0.00	\$788,653.10	100.0%	\$0.00

CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1996	\$25,000.00	\$25,000.00	100.0%	\$0.00	\$25,000.00	100.0%	\$0.00
1998	\$18,000.00	\$18,000.00	100.0%	\$0.00	\$18,000.00	100.0%	\$0.00
1999	\$19,400.00	\$19,400.00	100.0%	\$0.00	\$19,400.00	100.0%	\$0.00
2000	\$19,450.00	\$19,450.00	100.0%	\$0.00	\$19,450.00	100.0%	\$0.00
2001	\$21,700.00	\$21,700.00	100.0%	\$0.00	\$21,700.00	100.0%	\$0.00
2002	\$19,500.00	\$19,500.00	100.0%	\$0.00	\$19,500.00	100.0%	\$0.00
2003	\$20,000.00	\$20,000.00	100.0%	\$0.00	\$20,000.00	100.0%	\$0.00
2004	\$20,000.00	\$20,000.00	100.0%	\$0.00	\$20,000.00	100.0%	\$0.00
2005	\$20,000.00	\$20,000.00	100.0%	\$0.00	\$20,000.00	100.0%	\$0.00
2006	\$20,000.00	\$20,000.00	100.0%	\$0.00	\$20,000.00	100.0%	\$0.00
2007	\$20,000.00	\$20,000.00	100.0%	\$0.00	\$20,000.00	100.0%	\$0.00
2008	\$20,000.00	\$20,000.00	100.0%	\$0.00	\$20,000.00	100.0%	\$0.00
2009	\$20,000.00	\$20,000.00	100.0%	\$0.00	\$20,000.00	100.0%	\$0.00
2010	\$20,000.00	\$20,000.00	100.0%	\$0.00	\$20,000.00	100.0%	\$0.00
2011	\$20,000.00	\$20,000.00	100.0%	\$0.00	\$20,000.00	100.0%	\$0.00
2012	\$19,145.60	\$19,145.60	100.0%	\$0.00	\$19,145.60	100.0%	\$0.00
2013	\$16,680.20	\$16,680.20	100.0%	\$0.00	\$8,340.65	50.0%	\$8,339.55
2014	\$20,171.95	\$0.00	0.0%	\$20,171.95	\$0.00	0.0%	\$20,171.95
Total	\$359,047.75	\$338,875.80	94.3%	\$20,171.95	\$330,536.25	92.0%	\$28,511.50

CHDO Funds (CR)

Fiscal Year	CHDO Requirement	Authorized Amount	Amount Suballocated to CL/CC	Amount Subgranted to CHDOS	Balance to Subgrant	Funds Committed to Activities	% Subg Cmtd	Balance to Commit	Total Disbursed	% Subg Disb	Available to Disburse
1996	\$75,000.00	\$290,000.00	\$15,000.00	\$275,000.00	\$0.00	\$275,000.00	100.0%	\$0.00	\$275,000.00	100.0%	\$0.00
1998	\$54,150.00	\$54,150.00	\$0.00	\$54,150.00	\$0.00	\$54,150.00	100.0%	\$0.00	\$54,150.00	100.0%	\$0.00
1999	\$58,200.00	\$175,650.00	\$0.00	\$175,650.00	\$0.00	\$175,650.00	100.0%	\$0.00	\$175,650.00	100.0%	\$0.00
2000	\$58,350.00	\$155,650.00	\$0.00	\$155,650.00	\$0.00	\$155,650.00	100.0%	\$0.00	\$155,650.00	100.0%	\$0.00
2001	\$65,100.00	\$306,000.00	\$0.00	\$306,000.00	\$0.00	\$306,000.00	100.0%	\$0.00	\$306,000.00	100.0%	\$0.00
2002	\$64,800.00	\$369,300.00	\$0.00	\$369,300.00	\$0.00	\$369,300.00	100.0%	\$0.00	\$369,300.00	100.0%	\$0.00
2003	\$84,977.55	\$313,889.39	\$0.00	\$313,889.39	\$0.00	\$313,889.39	100.0%	\$0.00	\$313,889.39	100.0%	\$0.00
2004	\$84,684.90	\$436,907.13	\$0.00	\$436,907.13	\$0.00	\$436,907.13	100.0%	\$0.00	\$436,907.13	100.0%	\$0.00
2005	\$81,030.60	\$466,184.00	\$0.00	\$466,184.00	\$0.00	\$466,184.00	100.0%	\$0.00	\$466,184.00	100.0%	\$0.00
2006	\$76,245.30	\$437,472.00	\$0.00	\$437,472.00	\$0.00	\$437,472.00	100.0%	\$0.00	\$437,472.00	100.0%	\$0.00
2007	\$75,679.05	\$434,075.00	\$0.00	\$434,075.00	\$0.00	\$434,075.00	100.0%	\$0.00	\$434,075.00	100.0%	\$0.00
2008	\$73,136.70	\$418,821.00	\$0.00	\$418,821.00	\$0.00	\$418,821.00	100.0%	\$0.00	\$418,821.00	100.0%	\$0.00
2009	\$81,294.60	\$455,268.00	\$0.00	\$455,268.00	\$0.00	\$455,268.00	100.0%	\$0.00	\$455,268.00	100.0%	\$0.00
2010	\$80,960.55	\$455,500.00	\$0.00	\$455,500.00	\$0.00	\$455,500.00	100.0%	\$0.00	\$455,500.00	100.0%	\$0.00
2011	\$71,607.90	\$409,647.00	\$0.00	\$409,647.00	\$0.00	\$409,647.00	100.0%	\$0.00	\$409,647.00	100.0%	\$0.00
2012	\$57,436.80	\$325,475.20	\$0.00	\$325,475.20	\$0.00	\$187,574.72	57.6%	\$137,900.48	\$187,574.72	57.6%	\$137,900.48
2013	\$50,040.60	\$283,563.40	\$0.00	\$283,563.40	\$0.00	\$141,781.70	50.0%	\$141,781.70	\$141,781.70	50.0%	\$141,781.70
2014	\$60,515.85	\$342,923.15	\$0.00	\$342,923.15	\$0.00	\$100,812.37	29.3%	\$242,110.78	\$79,837.22	23.2%	\$263,085.93
Total	\$1,253,210.40	\$6,130,475.27	\$15,000.00	\$6,115,475.27	\$0.00	\$5,593,682.31	91.4%	\$521,792.96	\$5,572,707.16	91.1%	\$542,768.11

CHDO Loans (CL)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	(\$15,000.00)
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	(\$15,000.00)

CHDO Capacity (CC)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1996	\$15,000.00	\$0.00	\$15,000.00	100.0%	\$0.00	\$15,000.00	100.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$15,000.00	\$0.00	\$15,000.00	100.0%	\$0.00	\$15,000.00	100.0%	\$0.00

Reservations to State Recipients and Sub-recipients (SU)

Fiscal Year	Authorized Amount	Amount Subgranted to Other Entities	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
Total	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00

Total Program Funds

Fiscal Year	Total Authorization	Local Account Funds	Committed Amount	Net Disbursed for Activities	Net Disbursed for Admin/CHDO OP	Net Disbursed	Disbursed Pending Approval	Total Disbursed	Available to Disburse
1996	\$500,000.00	\$0.00	\$453,732.38	\$453,732.38	\$46,267.62	\$500,000.00	\$0.00	\$500,000.00	\$0.00
1998	\$361,000.00	\$0.00	\$324,982.62	\$324,982.62	\$36,017.38	\$361,000.00	\$0.00	\$361,000.00	\$0.00
1999	\$388,000.00	\$0.00	\$329,800.00	\$329,800.00	\$58,200.00	\$388,000.00	\$0.00	\$388,000.00	\$0.00
2000	\$389,000.00	\$0.00	\$330,650.00	\$330,650.00	\$58,350.00	\$389,000.00	\$0.00	\$389,000.00	\$0.00
2001	\$434,000.00	\$0.00	\$368,900.00	\$368,900.00	\$65,100.00	\$434,000.00	\$0.00	\$434,000.00	\$0.00
2002	\$432,000.00	\$0.00	\$369,300.00	\$369,300.00	\$62,700.00	\$432,000.00	\$0.00	\$432,000.00	\$0.00
2003	\$566,517.00	\$0.00	\$489,867.00	\$489,867.00	\$76,650.00	\$566,517.00	\$0.00	\$566,517.00	\$0.00
2004	\$564,566.00	\$101,065.17	\$589,175.17	\$589,175.17	\$76,456.00	\$665,631.17	\$0.00	\$665,631.17	\$0.00
2005	\$540,204.00	\$3,210.42	\$469,394.42	\$469,394.42	\$74,020.00	\$543,414.42	\$0.00	\$543,414.42	\$0.00
2006	\$508,302.00	\$0.00	\$437,472.00	\$437,472.00	\$70,830.00	\$508,302.00	\$0.00	\$508,302.00	\$0.00
2007	\$504,527.00	\$13,851.44	\$447,926.44	\$447,926.44	\$70,452.00	\$518,378.44	\$0.00	\$518,378.44	\$0.00
2008	\$487,578.00	\$39,789.75	\$458,610.75	\$458,610.75	\$68,757.00	\$527,367.75	\$0.00	\$527,367.75	\$0.00
2009	\$541,964.00	\$3,050.51	\$470,818.51	\$470,818.51	\$74,196.00	\$545,014.51	\$0.00	\$545,014.51	\$0.00
2010	\$539,737.00	\$11,751.22	\$477,515.22	\$477,515.22	\$73,973.00	\$551,488.22	\$0.00	\$551,488.22	\$0.00
2011	\$477,386.00	\$2,531.54	\$412,178.94	\$412,178.94	\$67,738.60	\$479,917.54	\$0.00	\$479,917.54	\$0.00
2012	\$382,912.00	\$13,335.05	\$200,909.77	\$200,909.77	\$57,436.80	\$258,346.57	\$0.00	\$258,346.57	\$137,900.48
2013	\$333,604.00	\$46,305.01	\$188,086.71	\$188,086.71	\$41,701.05	\$229,787.76	\$0.00	\$229,787.76	\$150,121.25
2014	\$403,439.00	\$37,211.92	\$138,024.29	\$117,049.14	\$40,343.90	\$157,393.04	\$0.00	\$157,393.04	\$283,257.88
Total	\$8,354,736.00	\$272,102.03	\$6,957,344.22	\$6,936,369.07	\$1,119,189.35	\$8,055,558.42	\$0.00	\$8,055,558.42	\$571,279.61

Total Program Percent

Fiscal Year	Total Authorization	Local Account Funds	% Committed for Activities	% Disb for Activities	% Disb for Admin/CHDO OP	% Net Disbursed	% Disbursed Pending Approval	% Total Disbursed	% Available to Disburse
1996	\$500,000.00	\$0.00	90.7%	90.7%	9.2%	100.0%	0.0%	100.0%	0.0%
1998	\$361,000.00	\$0.00	90.0%	90.0%	9.9%	100.0%	0.0%	100.0%	0.0%
1999	\$388,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2000	\$389,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2001	\$434,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%	0.0%	100.0%	0.0%
2002	\$432,000.00	\$0.00	85.4%	85.4%	14.5%	100.0%	0.0%	100.0%	0.0%
2003	\$566,517.00	\$0.00	86.4%	86.4%	13.5%	100.0%	0.0%	100.0%	0.0%
2004	\$564,566.00	\$101,065.17	88.5%	88.5%	13.5%	100.0%	0.0%	100.0%	0.0%
2005	\$540,204.00	\$3,210.42	86.3%	86.3%	13.7%	99.9%	0.0%	99.9%	0.0%
2006	\$508,302.00	\$0.00	86.0%	86.0%	13.9%	100.0%	0.0%	100.0%	0.0%
2007	\$504,527.00	\$13,851.44	86.4%	86.4%	13.9%	100.0%	0.0%	100.0%	0.0%
2008	\$487,578.00	\$39,789.75	86.9%	86.9%	14.1%	100.0%	0.0%	100.0%	0.0%
2009	\$541,964.00	\$3,050.51	86.3%	86.3%	13.6%	100.0%	0.0%	100.0%	0.0%
2010	\$539,737.00	\$11,751.22	86.5%	86.5%	13.7%	100.0%	0.0%	100.0%	0.0%
2011	\$477,386.00	\$2,531.54	85.8%	85.8%	14.1%	100.0%	0.0%	100.0%	0.0%
2012	\$382,912.00	\$13,335.05	50.7%	50.7%	15.0%	65.1%	0.0%	65.1%	34.8%
2013	\$333,604.00	\$46,305.01	49.5%	49.5%	12.5%	60.4%	0.0%	60.4%	39.5%
2014	\$403,439.00	\$37,211.92	31.3%	26.5%	10.0%	35.7%	0.0%	35.7%	64.2%
Total	\$8,354,736.00	\$272,102.03	80.6%	80.4%	13.3%	93.3%	0.0%	93.3%	6.6%

9. PR33 – HOME Match Liability Report

IDIS - PR33

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
Home Matching Liability Report

DATE: 03-12-15
TIME: 8:59
PAGE: 1

STATE COLLEGE, PA

Fiscal Year	Match Percent	Total Disbursements	Disbursements Requiring Match	Match Liability Amount
1998	12.5%	\$28,662.29	\$0.00	\$0.00
1999	12.5%	\$493,926.66	\$446,254.02	\$55,781.75
2000	12.5%	\$703,223.15	\$640,444.46	\$80,055.55
2001	12.5%	\$256,427.76	\$192,369.12	\$24,046.14
2002	12.5%	\$559,196.79	\$478,346.09	\$59,793.26
2003	12.5%	\$748,623.17	\$673,357.34	\$84,169.66
2004	12.5%	\$623,294.72	\$528,393.07	\$66,049.13
2005	12.5%	\$433,191.20	\$341,866.53	\$42,733.31
2006	12.5%	\$426,105.88	\$382,501.98	\$47,812.74
2007	12.5%	\$713,330.80	\$653,298.61	\$81,662.32
2008	12.5%	\$204,935.96	\$176,032.23	\$22,004.02
2009	12.5%	\$421,709.45	\$334,275.05	\$41,784.38
2010	12.5%	\$645,395.70	\$572,312.85	\$71,539.10
2011	12.5%	\$326,393.37	\$279,352.37	\$34,919.04
2012	12.5%	\$301,844.21	\$210,325.21	\$26,290.65
2013	12.5%	\$531,047.62	\$475,181.00	\$59,397.62
2014	12.5%	\$66,153.19	\$18,589.49	\$2,323.68

F. HUD-40107-A – HOME Match Report

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification			Match Contributions for Program Fiscal Year 2014 (Jan. 1, 2014 - Dec. 31, 2014)
1. Participant No. (assigned by HUD) M-06-MC-42--0219	2. Name of Participating Jurisdiction Borough of State College	3. Name of Contact (person completing this report) Lu Hoover	
5. Street Address of the Participating Jurisdiction 243 S. Allen Street		4. Contact's Phone Number (include area code) 814-278-4703	
6. City State College	7. State PA	Zip Code 16801	

Part II Fiscal Year Summary		
1. Excess match from prior program fiscal year	\$108,024.50	
2. Match contributed during current program fiscal year (see Part III.9)	\$131,315.55	
3. Total match available for current program fiscal year (line 1 + line 2)		\$239,340.05
4. Match liability for current program fiscal year		\$2,323.68
5. Excess match carried over to the next fiscal year (line 3 minus line 4)		\$237,016.37

Part III Match Contribution for the Program Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/year)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land/Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated Labor	8. Bond Financing	9. Total Match
CLT30	7/28 & 8/18/2014	\$80.00						\$80.00
CLT36	8/13/2014	\$30.00						\$30.00
CLT42	7/15/2014	\$60.00						\$60.00
CLT44	7/21 & 8/13/14	\$80.00						\$80.00
CLT46	7/29 & 8/21/14	\$40.00						\$40.00
THF26	6/30 & 7/28/14	\$80.00						\$80.00
THF27	7/17/2014	\$40.00						\$40.00
CLT53	2014					\$2,200.00		\$2,200.00
CLT53	2014					\$10,939.54		\$10,939.54
BORO-GENERAL	7/6/1905		\$103,000.00					\$103,000.00
CLT51	11/6/2014		\$ 5,229.43					\$5,229.43
CLT52	11/6/2014		\$ 5,328.59					\$5,328.59
CLT53	11/21/2014		\$ 4,207.99					\$4,207.99
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
TOTALS		\$410.00	\$117,766.01	\$0.00	\$0.00	\$13,139.54	\$0.00	\$131,315.55

G. HUD-40107 Part III - HOME MBE & WBE Report

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 01/01/2014	Ending 12/31/2014	03/13/2015

Part I Participant Identification

1. Participant Number	2. Participant Name Borough of State College		
3. Name of Person completing this report Lu Hoover		4. Phone Number (Include Area Code) 814-278-4703	
5. Address 243 S. Allen. St.	6. City State College	7. State PA	8. Zip Code 16801

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period 0.00	2. Amount received during Reporting Period 37,211.92	3. Total amount expended during Reporting Period 37,211.92	4. Amount expended for Tenant-Based Rental Assistance 0.00	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5 0.00
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Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number	0				
2. Dollar Amount	0.00				
B. Sub-Contracts					
1. Number	0				
2. Dollar Amount	0.00				
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number	0				
2. Dollar Amount	0.00				
D. Sub-Contracts					
1. Number	0				
2. Dollar Amounts	0.00				

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 517,330
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 0.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving contracts	0

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 76,359
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

See sheet attached.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 27,050
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 0.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving contracts	0

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 363,095.10
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

See sheet attached.

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The State College CDBG program advertises for bids for CDBG-funded construction contracts in our local newspaper, the *Centre Daily Times*. Our advertisement includes a reference to Section 3. In addition, the Altoona, Harrisburg and Pittsburgh Builders Exchanges receive a bid package. The Exchanges include a description of the project on a project sheet that goes to contractors to notify them of jobs coming up and of availability of the bid package. If a contractor thinks he/she might be interested in bidding on a project but does not want to pay for a bid package, he/she can use the one at the Exchange to decide if he/she wants to get the full package in order to submit a bid.

State College Borough also conducts outreach by sending a notice to County and Municipal Officials in Centre County as well as to a list of human services agencies regarding the Section 3 requirements. In addition, State College does outreach to local organizations where Section 3 residents may be attending school or seeking employment including: PA CareerLink Centre County at State College, Private Industry Council of Centre County, Central Pa Institute of Science and Technology, South Hills School of Business and Technology, State College Area School District, and The Pennsylvania State University Office of Human Resources about upcoming projects to which Section 3 will apply.

Our purchasing agent keeps a disadvantaged business file and will include Section 3 businesses as he becomes aware of them. We also do outreach to Minority and Women's Business Enterprises. CDBG staff advises bidders to use a web site that is maintained by the Pennsylvania Department of General Services to locate MBEs/WBEs.

Potential contractors must include an estimated project workforce breakdown, a proposed subcontracts breakdown, and a Section 3 Plan with their bid package. They must also sign a certification regarding Section 3 and Segregated Facilities. We also discuss Section 3 requirements at pre-construction conferences. All Section 3 covered contracts contain the Section 3 clause.

It has been our experience that there are very few new hires on our CDBG-funded construction projects. The companies tend to have a sufficient work force in place to complete projects. This could be because our projects are usually relatively small. During 2014, we awarded one contract to which Section 3 applied. One other construction contract was awarded that did not meet the threshold. This was a housing rehab project.

State College Borough will notify bidders regarding Section 3 registries maintained by HUD at <https://portalapps.hud.gov/Sec3BusReg/BRegistry/UpdateBusiness.action> and by SEDA Council of Governments on the SEDA-COG website at <http://www.seda-cog.org/Lists/Section%203%20Register/Standard.aspx>.

The majority of State College Borough's HOME funding was allocated as CHDO reserve funds to two nonprofit organizations which use the funds to acquire, rehabilitate and resell homes to first-time homebuyers. The total of the rehab per project does not reach the \$100,000 threshold.

I. Acronym Guide

AIDS	Acquired Immunodeficiency Syndrome
AMI	Area Median Income
BSYH	Centre County Burrowes Street Youth Haven
CAC	CDBG Citizens' Advisory Committee
CAPER	Consolidated Annual Performance and Evaluation Report
CCAHC	Centre County Affordable Housing Coalition
CCAO	Centre County Assistance Office
CCYSB	Centre County Youth Service Bureau
CD	Community Development and Housing Division
CDBG	Community Development Block Grant Program
CHDO	Community Housing Development Organization
CFR	Code of Federal Regulations
CIP	Capital Improvement Program
CoC	Continuum of Care
CP	Consolidated Plan
CPD	HUD's Office of Community Planning and Development
CRPA	Centre Regional Planning Agency
DCED	Department of Community and Economic Development
DPW	Pennsylvania Department of Public Welfare
ESA	Emergency Shelter Allowance
FHEO	Fair Housing and Equal Opportunity
FSS	Family Self-Sufficiency Program
FTHB	First-Time Homebuyer
HIV	Human Immunodeficiency Virus
HOC	House of Care
HOME	HOME Investment Partnerships Program
HOPWA	Housing for Persons With AIDS
HTI	Housing Transitions, Inc.
HUD	U.S. Dept. of Housing and Urban Development
IHS	Interfaith Human Services
MH/ID/EI-D&A	Mental Health/Intellectual Disabilities/Early Intervention-Drug and Alcohol
OOTC3	Out of the Cold: Centre County
PHA	Public Housing Authority
PHFA	Pennsylvania Housing Finance Agency
RAP	Rental Assistance Program
RHAB	Regional Homeless Advisory Board
RHAC	Regional Housing Advisory Committee
SCCLT	State College Community Land Trust
SHP	Supportive Housing Program
SSO	Supportive Services Only
SSTLP	Stepping Stone Transitional Living Program
TBRA	Tenant-Based Rental Assistance
THF	Temporary Housing Foundation, Inc.
WRC	Centre County Women's Resource Center